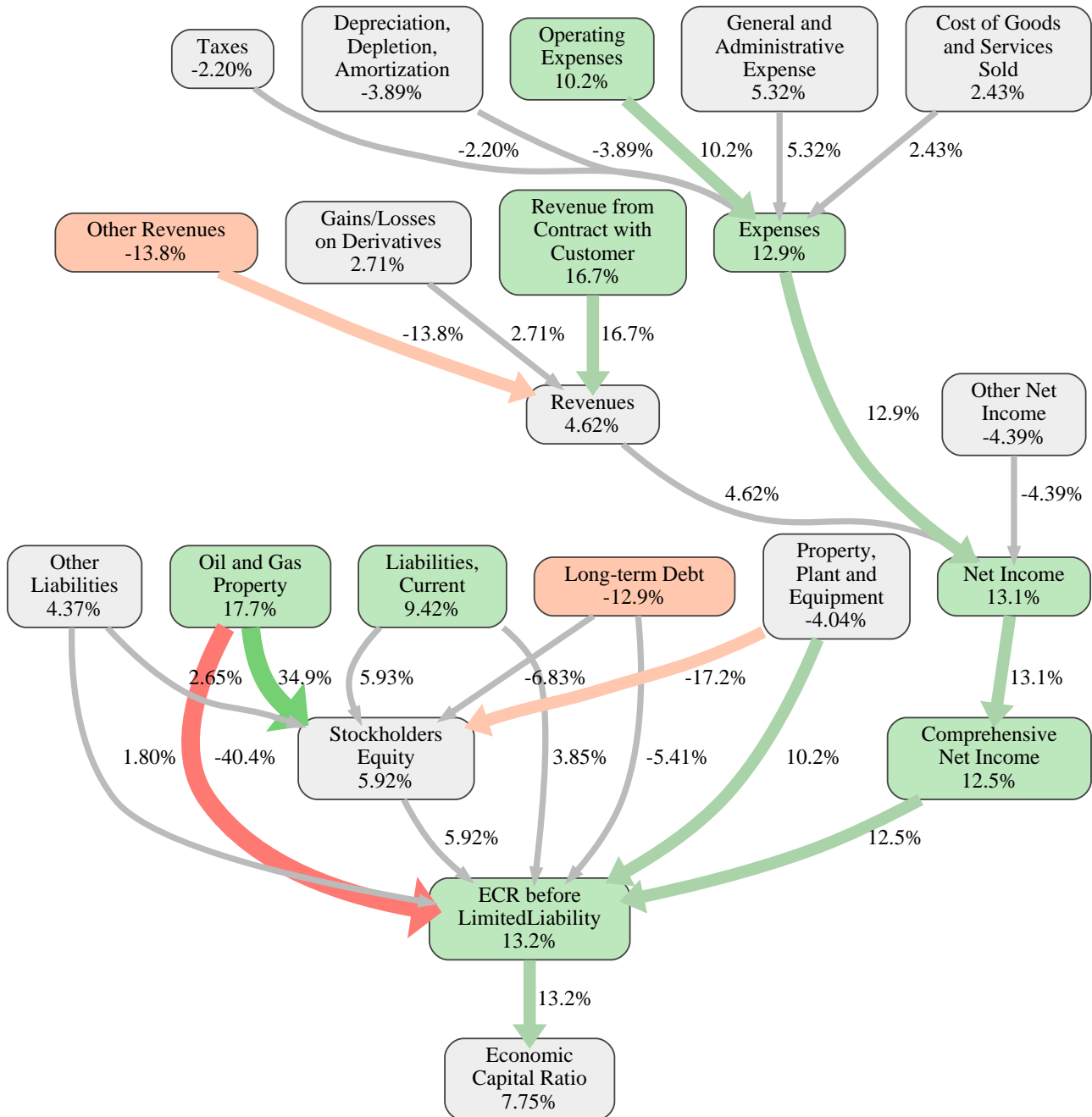




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The relative strengths and weaknesses of Earthstone Energy INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Earthstone Energy INC compared to the market average is the variable Oil and Gas Property, increasing the Economic Capital Ratio by 18% points. The greatest weakness of Earthstone Energy INC is the variable Other Revenues, reducing the Economic Capital Ratio by 14% points.

The company's Economic Capital Ratio, given in the ranking table, is 112%, being 7.8% points above the market average of 104%.

Input Variable	Value in 1000 USD
Assets, Current	246,265
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	138,336
Depreciation, Depletion, Amortization	301,813
Gains/Losses on Derivatives	0
General and Administrative Expense	74,175
Liabilities, Current	376,284
Long-term Debt	1,097,888
Oil and Gas Property	3,656,776
Operating Expenses	233,007
Other Assets	28,966
Other Compr. Net Income	0
Other Expenses	135,316
Other Liabilities	876
Other Net Income	-177,172
Other Revenues	0
Property, Plant and Equipment	5,394
Revenue from Contract with Customer	1,695,154
Taxes	123,054

Output Variable	Value in 1000 USD
Liabilities	1,613,384
Assets	3,937,401
Revenues	1,695,154
Expenses	867,365
Stockholders Equity	2,324,017
Net Income	650,617
Comprehensive Net Income	650,617
BaseVar	4,474,001
ECR before LimitedLiability	71%
Economic Capital Ratio	112%