



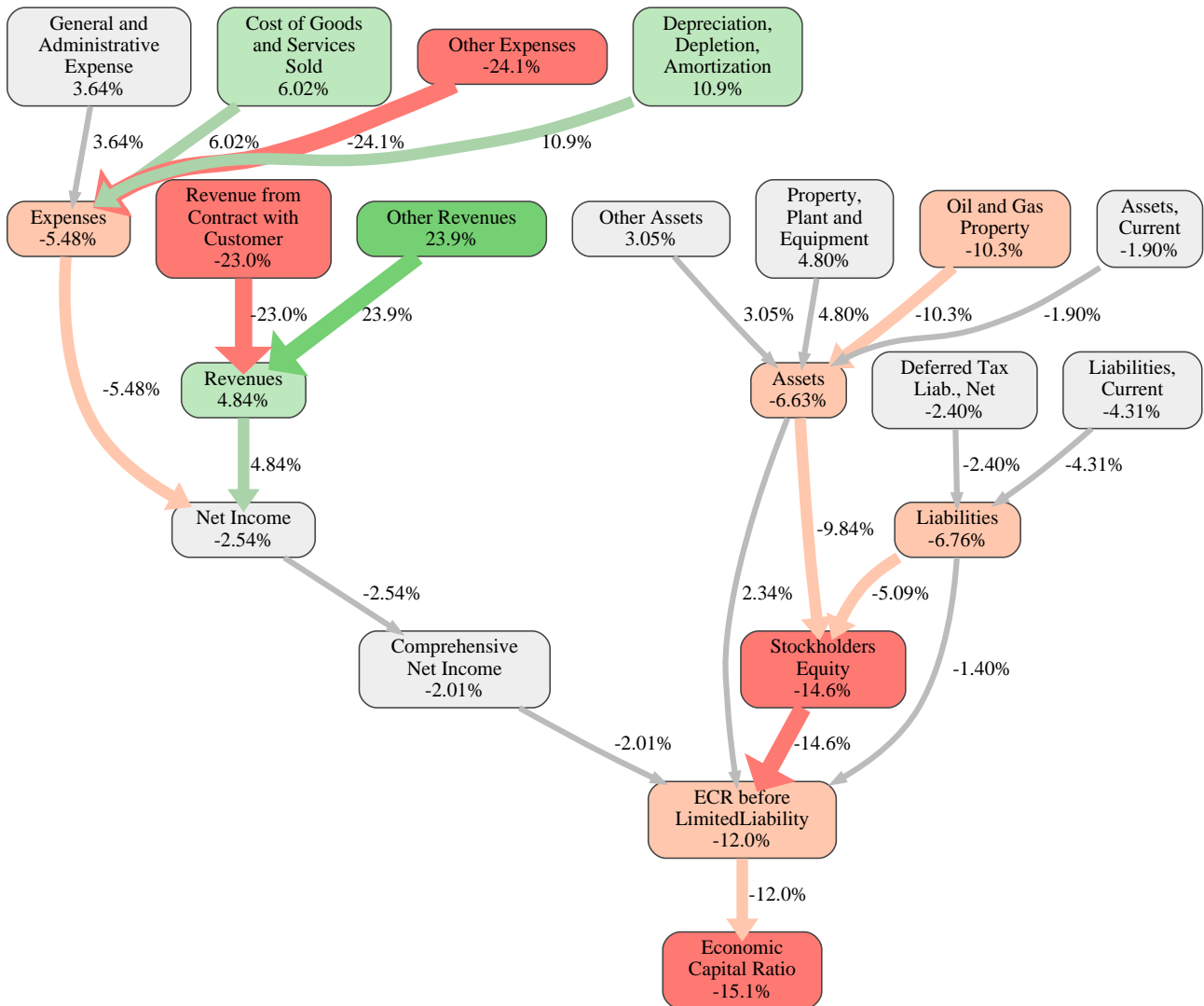
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Vaalco Energy INC DE Rank 33 of 43



VAALCO ENERGY, INC.



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VAALCO ENERGY, INC.

The relative strengths and weaknesses of Vaalco Energy INC DE are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Vaalco Energy INC DE compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 24% points. The greatest weakness of Vaalco Energy INC DE is the variable Other Expenses, reducing the Economic Capital Ratio by 24% points.

The company's Economic Capital Ratio, given in the ranking table, is 78%, being 15% points below the market average of 93%.

Input Variable	Value in 1000 USD
Assets, Current	132,980
Cost of Goods and Services Sold	0
Deferred Tax Liab., Net	63,630
Depreciation, Depletion, Amortization	0
Gains/Losses on Derivatives	0
General and Administrative Expense	33,089
Liabilities, Current	192,000
Long-term Debt	149,589
Oil and Gas Property	0
Operating Expenses	158,177
Other Assets	194,300
Other Compr. Net Income	4,464
Other Expenses	201,044
Other Liabilities	64,659
Other Net Income	-8,353
Other Revenues	359,272
Property, Plant and Equipment	586,095
Revenue from Contract with Customer	0
Taxes	0

Output Variable	Value in 1000 USD
Liabilities	469,878
Assets	913,375
Revenues	359,272
Expenses	392,310
Stockholders Equity	443,497
Net Income	-41,391
Comprehensive Net Income	-36,927
BaseVar	1,165,554
ECR before LimitedLiability	25%
Economic Capital Ratio	78%