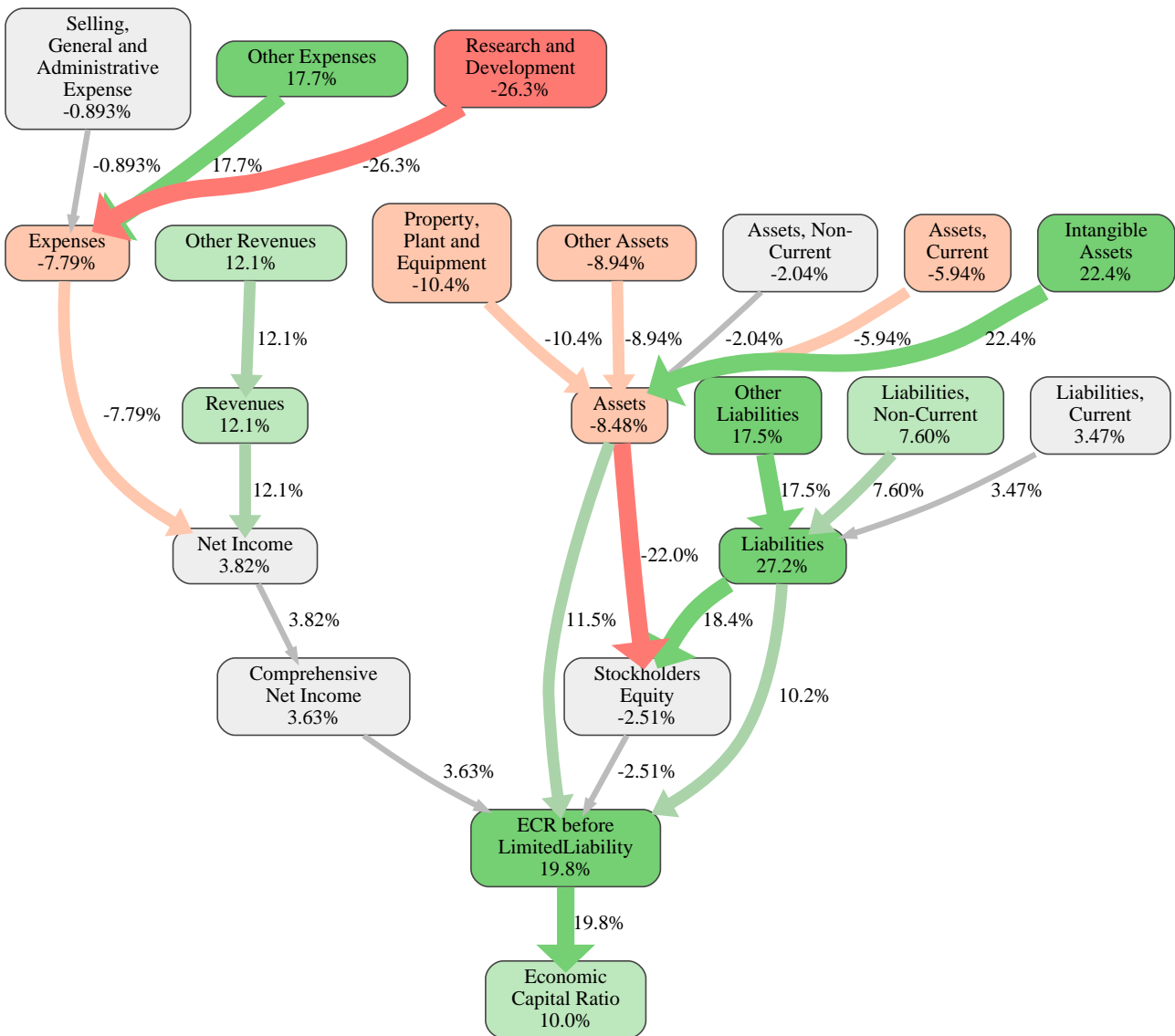




RealRate

SEMICONDUCTORS 2014

Cavium INC
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The relative strengths and weaknesses of Cavium INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Cavium INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 27% points. The greatest weakness of Cavium INC is the variable Research and Development, reducing the Economic Capital Ratio by 26% points.

The company's Economic Capital Ratio, given in the ranking table, is 279%, being 10% points above the market average of 269%.

Input Variable	Value in 1000 USD
Amortization of Intangible Assets	0
Assets, Current	223,658
Assets, Non-Current	1,054
Intangible Assets	114,718
Liabilities, Current	72,587
Liabilities, Non-Current	18,636
Other Assets	61
Other Compr. Net Income	0
Other Expenses	116,616
Other Liabilities	1,931
Other Net Income	-2,381
Other Revenues	303,993
Property, Plant and Equipment	28,494
Research and Development	134,596
Selling, General and Administrative Expense	64,088

Output Variable	Value in 1000 USD
Liabilities	93,154
Assets	367,985
Expenses	315,300
Revenues	303,993
Stockholders Equity	274,831
Net Income	-13,688
Comprehensive Net Income	-13,688
BaseVar	541,406
ECR before LimitedLiability	255%
Economic Capital Ratio	279%