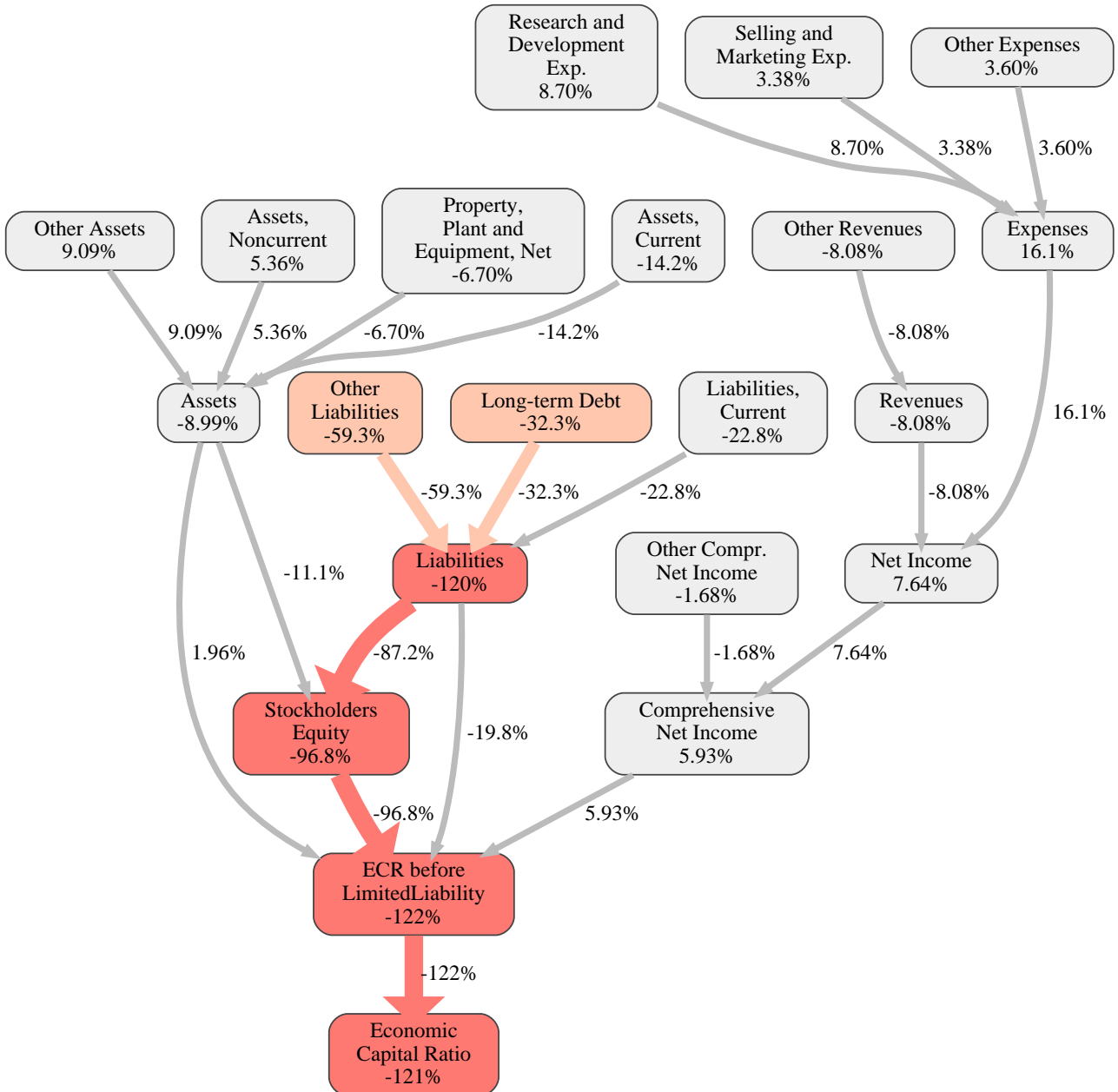




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BMC Software INC Rank 15 of 16





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The relative strengths and weaknesses of BMC Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of BMC Software INC compared to the market average is the variable Expenses, increasing the Economic Capital Ratio by 16% points. The greatest weakness of BMC Software INC is the variable Liabilities, reducing the Economic Capital Ratio by 120% points.

The company's Economic Capital Ratio, given in the ranking table, is 292%, being 121% points below the market average of 413%.

Input Variable	Value in 1000 USD
Assets, Current	1,560,500
Assets, Noncurrent	340,700
General and Administrative Exp.	197,700
Intangible Assets	1,478,600
Liabilities, Current	1,333,300
Long-term Debt	505,100
Other Assets	214,700
Other Compr. Net Income	-45,200
Other Expenses	890,700
Other Liabilities	810,600
Other Net Income	-3,900
Other Revenues	1,871,900
Property, Plant and Equipment, Net	103,000
Research and Development Exp.	0
Selling and Marketing Exp.	541,500

Output Variable	Value in 1000 USD
Liabilities	2,649,000
Assets	3,697,500
Expenses	1,629,900
Revenues	1,871,900
Stockholders Equity	1,048,500
Net Income	238,100
Comprehensive Net Income	192,900
BaseVar	5,765,407
ECR before LimitedLiability	129%
Economic Capital Ratio	292%