

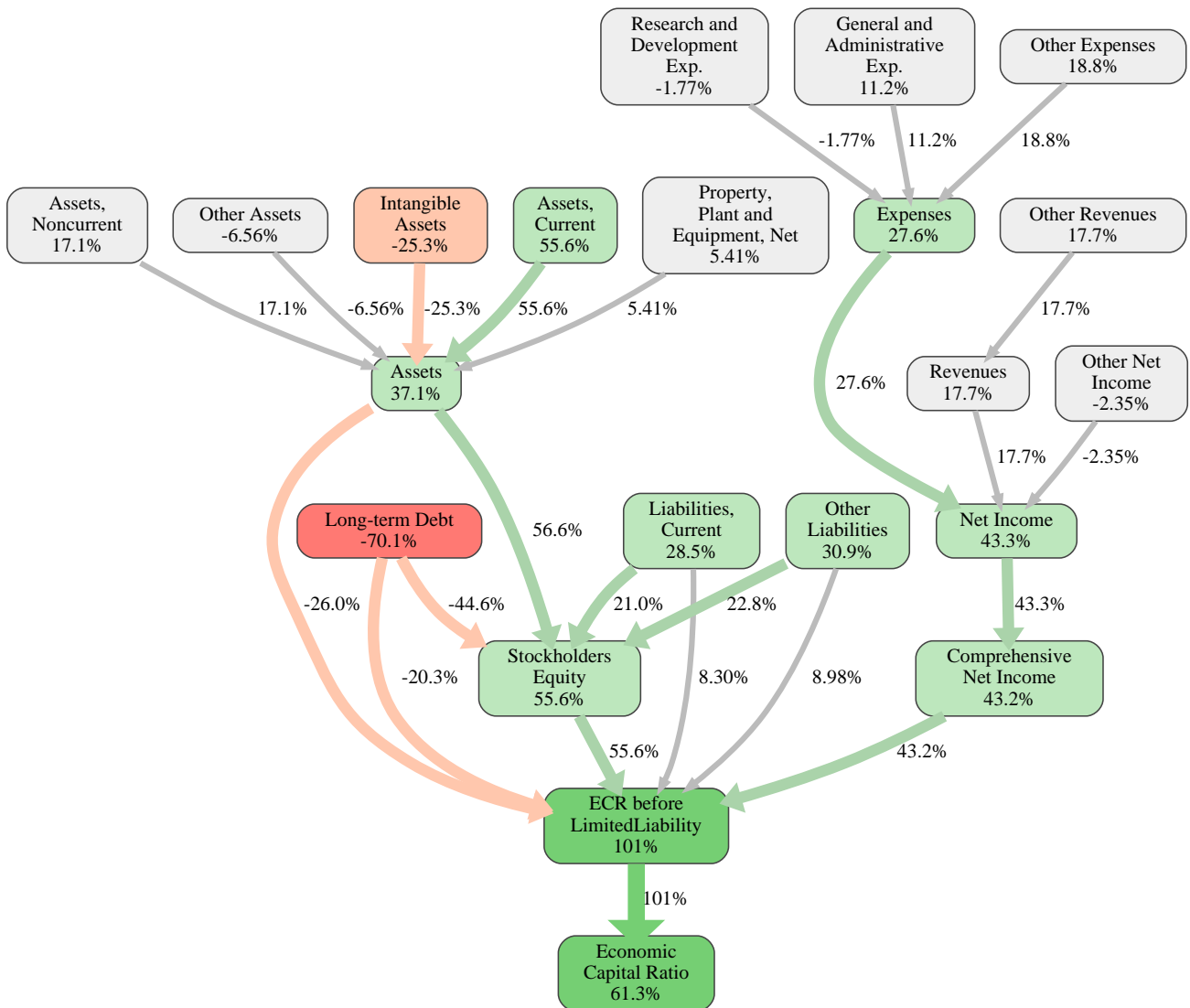


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SERVICES-PREPACKAGED SOFTWARE 2012



Microsoft CORP Rank 64 of 140





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The relative strengths and weaknesses of Microsoft CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Microsoft CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 56% points. The greatest weakness of Microsoft CORP is the variable Long-term Debt, reducing the Economic Capital Ratio by 70% points.

The company's Economic Capital Ratio, given in the ranking table, is 413%, being 61% points above the market average of 352%.

Input Variable	Value in 1000 USD
Assets, Current	74,918,000
Assets, Noncurrent	12,299,000
General and Administrative Exp.	4,222,000
Intangible Assets	13,325,000
Liabilities, Current	28,774,000
Long-term Debt	19,993,000
Other Assets	0
Other Compr. Net Income	0
Other Expenses	20,498,000
Other Liabilities	2,854,000
Other Net Income	910,000
Other Revenues	69,943,000
Property, Plant and Equipment, Net	8,162,000
Research and Development Exp.	9,043,000
Selling and Marketing Exp.	13,940,000

Output Variable	Value in 1000 USD
Liabilities	51,621,000
Assets	108,704,000
Expenses	47,703,000
Revenues	69,943,000
Stockholders Equity	57,083,000
Net Income	23,150,000
Comprehensive Net Income	23,150,000
BaseVar	166,708,380
ECR before LimitedLiability	301%
Economic Capital Ratio	413%