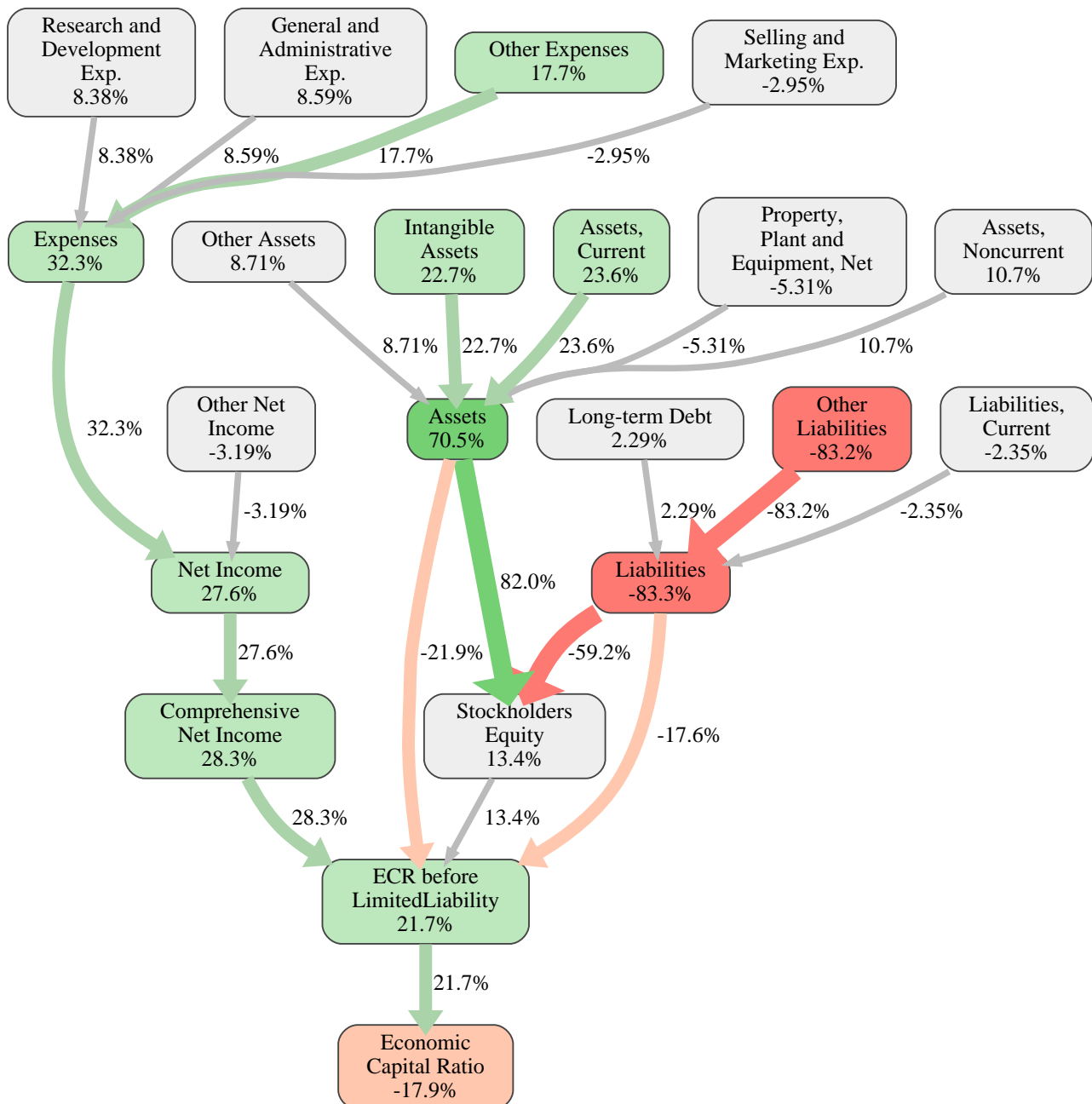




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The relative strengths and weaknesses of BMC Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of BMC Software INC compared to the market average is the variable Assets, increasing the Economic Capital Ratio by 71% points. The greatest weakness of BMC Software INC is the variable Liabilities, reducing the Economic Capital Ratio by 83% points.

The company's Economic Capital Ratio, given in the ranking table, is 334%, being 18% points below the market average of 352%.

Input Variable	Value in 1000 USD
Assets, Current	2,267,400
Assets, Noncurrent	311,300
General and Administrative Exp.	220,700
Intangible Assets	1,507,900
Liabilities, Current	1,390,300
Long-term Debt	168,000
Other Assets	304,600
Other Compr. Net Income	26,600
Other Expenses	775,500
Other Liabilities	1,264,200
Other Net Income	-1,500
Other Revenues	2,065,300
Property, Plant and Equipment, Net	94,200
Research and Development Exp.	0
Selling and Marketing Exp.	611,400

Output Variable	Value in 1000 USD
Liabilities	2,822,500
Assets	4,485,400
Expenses	1,607,600
Revenues	2,065,300
Stockholders Equity	1,662,900
Net Income	456,200
Comprehensive Net Income	482,800
BaseVar	6,355,680
ECR before LimitedLiability	184%
Economic Capital Ratio	334%