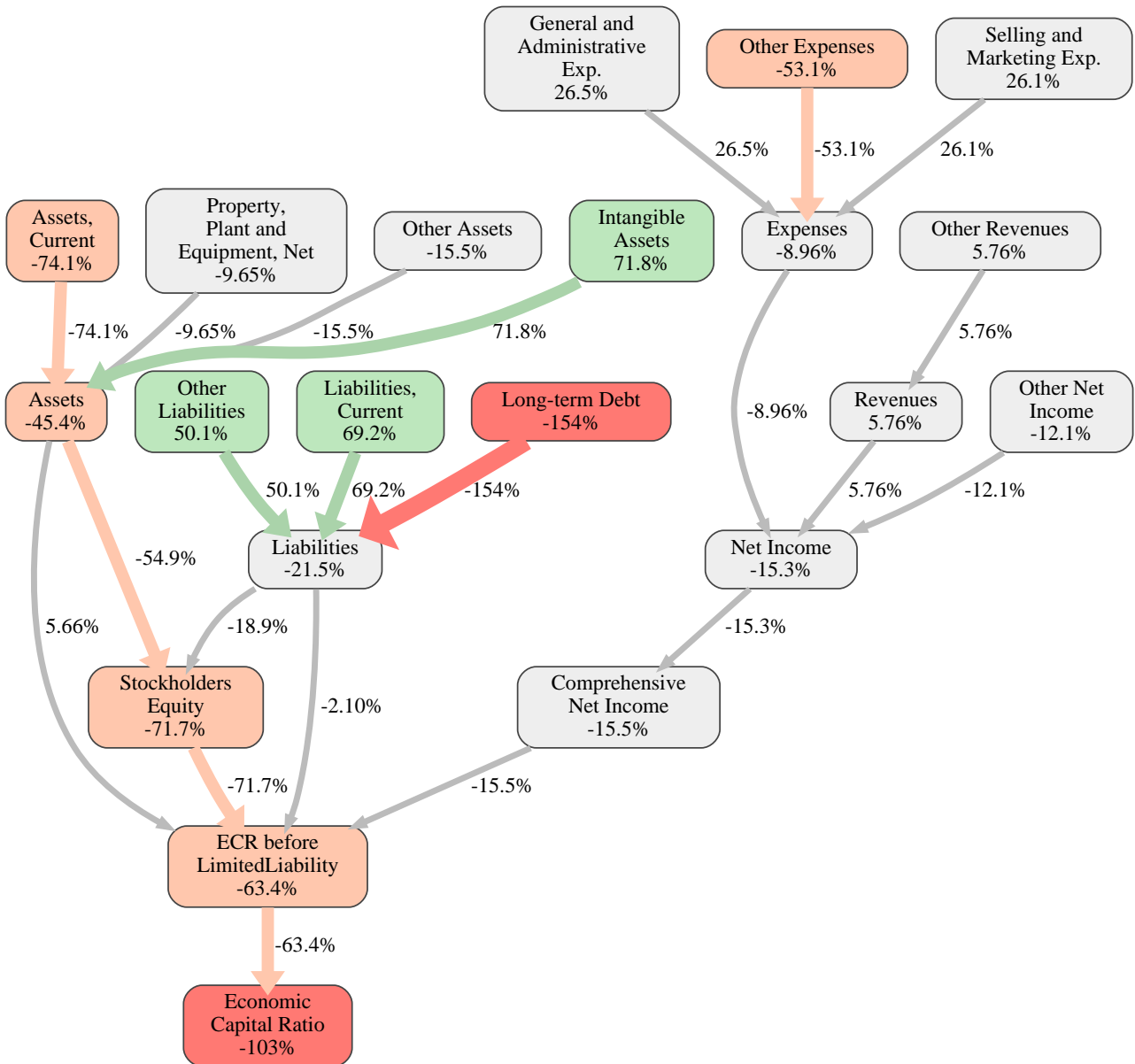




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The relative strengths and weaknesses of Daegis INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Daegis INC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 72% points. The greatest weakness of Daegis INC is the variable Long-term Debt, reducing the Economic Capital Ratio by 154% points.

The company's Economic Capital Ratio, given in the ranking table, is 249%, being 103% points below the market average of 352%.

Input Variable	Value in 1000 USD
Assets, Current	21,413
Assets, Noncurrent	1,524
General and Administrative Exp.	0
Intangible Assets	37,557
Liabilities, Current	17,901
Long-term Debt	26,244
Other Assets	0
Other Compr. Net Income	0
Other Expenses	53,043
Other Liabilities	555
Other Net Income	-2,879
Other Revenues	46,993
Property, Plant and Equipment, Net	2,240
Research and Development Exp.	7,736
Selling and Marketing Exp.	0

Output Variable	Value in 1000 USD
Liabilities	44,700
Assets	62,734
Expenses	60,779
Revenues	46,993
Stockholders Equity	18,034
Net Income	-16,665
Comprehensive Net Income	-16,665
BaseVar	134,492
ECR before LimitedLiability	77%
Economic Capital Ratio	249%