

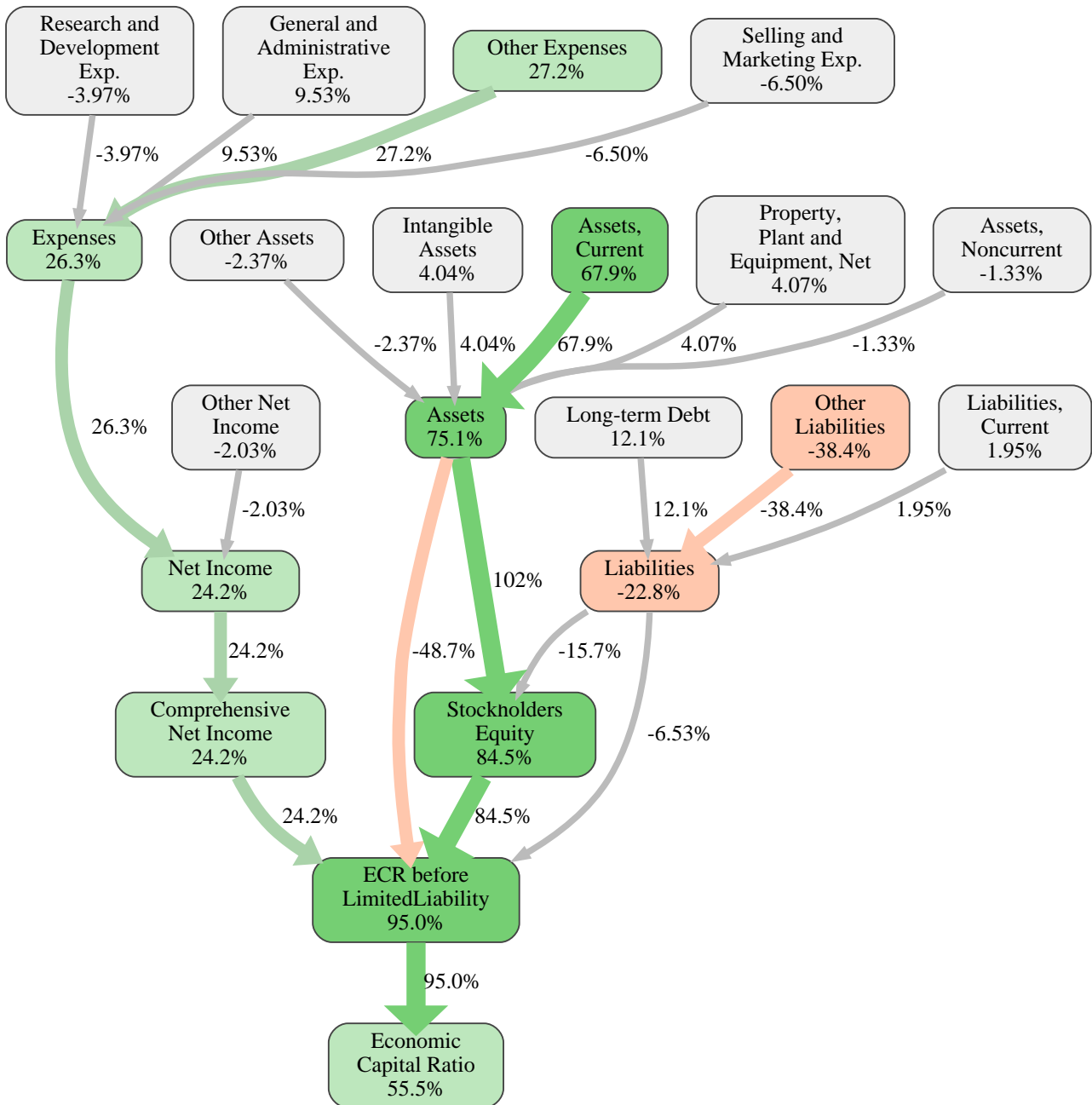


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SERVICES-PREPACKAGED SOFTWARE 2012



Vmware LLC
Rank 69 of 140





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The relative strengths and weaknesses of Vmware LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Vmware LLC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 85% points. The greatest weakness of Vmware LLC is the variable Other Liabilities, reducing the Economic Capital Ratio by 38% points.

The company's Economic Capital Ratio, given in the ranking table, is 408%, being 55% points above the market average of 352%.

Input Variable	Value in 1000 USD
Assets, Current	5,677,772
Assets, Noncurrent	154,236
General and Administrative Exp.	300,541
Intangible Assets	2,166,455
Liabilities, Current	2,401,506
Long-term Debt	114,711
Other Assets	156,855
Other Compr. Net Income	0
Other Expenses	696,370
Other Liabilities	1,394,309
Other Net Income	63,148
Other Revenues	3,767,096
Property, Plant and Equipment, Net	525,490
Research and Development Exp.	775,051
Selling and Marketing Exp.	1,334,346

Output Variable	Value in 1000 USD
Liabilities	3,910,526
Assets	8,680,808
Expenses	3,106,308
Revenues	3,767,096
Stockholders Equity	4,770,282
Net Income	723,936
Comprehensive Net Income	723,936
BaseVar	11,359,350
ECR before LimitedLiability	292%
Economic Capital Ratio	408%