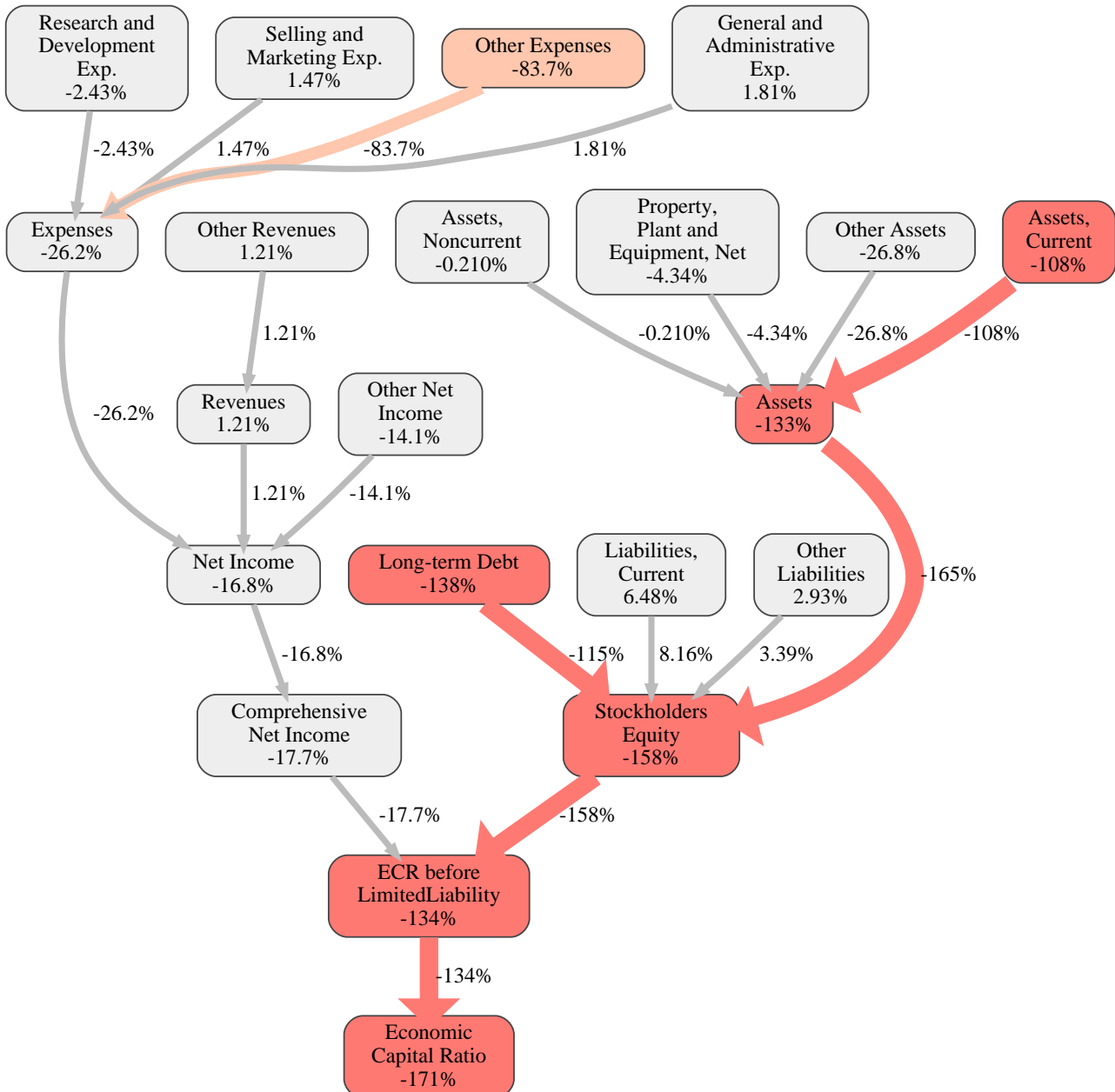




RealRate

SERVICES-PREPACKAGED SOFTWARE 2013

Daegis INC
Rank 113 of 144





RealRate

SERVICES-PREPACKAGED SOFTWARE 2013

Daegis INC Rank 113 of 144

The relative strengths and weaknesses of Daegis INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Daegis INC compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 6.5% points. The greatest weakness of Daegis INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 158% points.

The company's Economic Capital Ratio, given in the ranking table, is 178%, being 171% points below the market average of 349%.

Input Variable	Value in 1000 USD
Assets, Current	17,525
Assets, Noncurrent	1,121
General and Administrative Exp.	0
Intangible Assets	20,396
Liabilities, Current	15,660
Long-term Debt	19,454
Other Assets	0
Other Compr. Net Income	-102
Other Expenses	49,020
Other Liabilities	734
Other Net Income	-3,450
Other Revenues	43,469
Property, Plant and Equipment, Net	2,827
Research and Development Exp.	7,661
Selling and Marketing Exp.	0

Output Variable	Value in 1000 USD
Liabilities	35,848
Assets	41,869
Expenses	56,681
Revenues	43,469
Stockholders Equity	6,021
Net Income	-16,662
Comprehensive Net Income	-16,764
BaseVar	114,561
ECR before LimitedLiability	-6.7%
Economic Capital Ratio	178%