

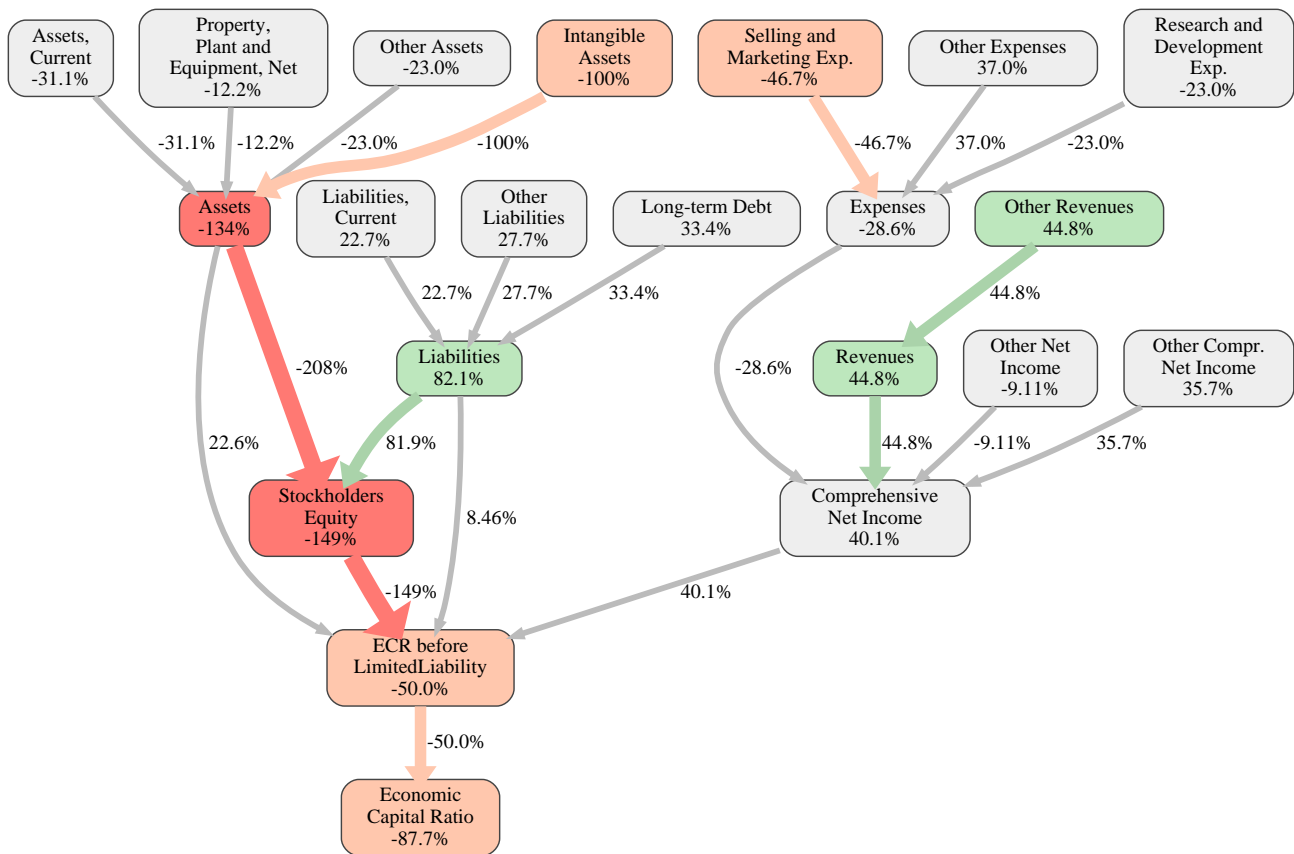


RealRate

SERVICES-PREPACKAGED SOFTWARE 2013

FALCONSTOR

Falconstor Software INC Rank 100 of 144





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The relative strengths and weaknesses of Falconstor Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Falconstor Software INC compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 82% points. The greatest weakness of Falconstor Software INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 149% points.

The company's Economic Capital Ratio, given in the ranking table, is 261%, being 88% points below the market average of 349%.

Input Variable	Value in 1000 USD
Assets, Current	47,966
Assets, Noncurrent	2,185
General and Administrative Exp.	13,334
Intangible Assets	4,325
Liabilities, Current	37,354
Long-term Debt	2,619
Other Assets	1,248
Other Compr. Net Income	15,052
Other Expenses	21,893
Other Liabilities	6,480
Other Net Income	-523
Other Revenues	75,411
Property, Plant and Equipment, Net	3,981
Research and Development Exp.	18,636
Selling and Marketing Exp.	36,009

Output Variable	Value in 1000 USD
Liabilities	46,452
Assets	59,705
Expenses	89,872
Revenues	75,411
Stockholders Equity	13,253
Net Income	-14,984
Comprehensive Net Income	67
BaseVar	185,105
ECR before LimitedLiability	91%
Economic Capital Ratio	261%