

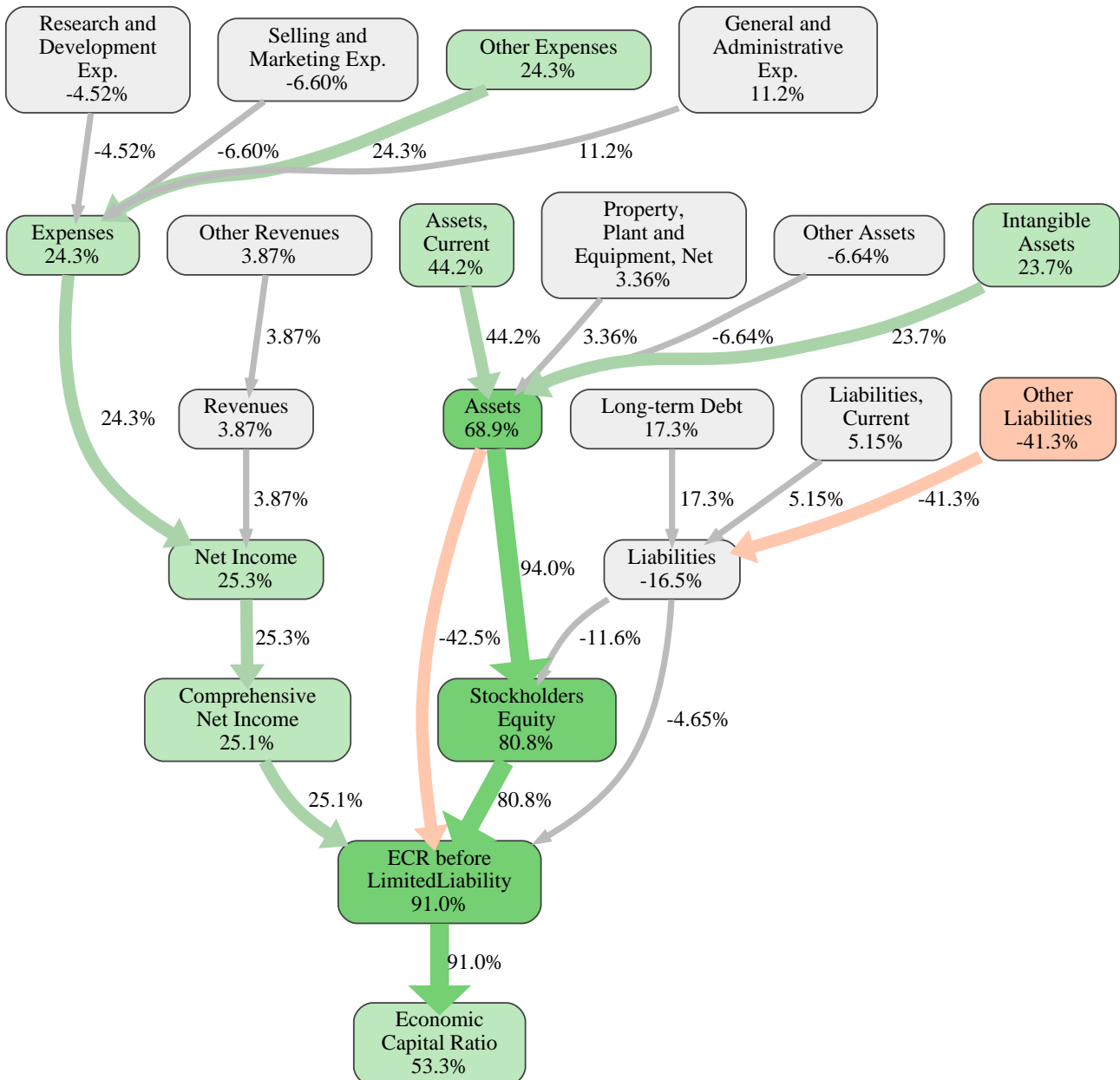


RealRate

# SERVICES-PREPACKAGED SOFTWARE 2013



Vmware LLC  
Rank 67 of 144





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The relative strengths and weaknesses of Vmware LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Vmware LLC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 81% points. The greatest weakness of Vmware LLC is the variable Other Liabilities, reducing the Economic Capital Ratio by 41% points.

The company's Economic Capital Ratio, given in the ranking table, is 402%, being 53% points above the market average of 349%.

Input Variable	Value in 1000 USD
Assets, Current	6,120,039
Assets, Noncurrent	128,701
General and Administrative Exp.	367,718
Intangible Assets	3,579,982
Liabilities, Current	2,960,234
Long-term Debt	181,538
Other Assets	103,001
Other Compr. Net Income	4,500
Other Expenses	873,389
Other Liabilities	1,714,639
Other Net Income	25,825
Other Revenues	4,605,047
Property, Plant and Equipment, Net	664,669
Research and Development Exp.	999,214
Selling and Marketing Exp.	1,644,849

Output Variable	Value in 1000 USD
Liabilities	4,856,411
Assets	10,596,392
Expenses	3,885,170
Revenues	4,605,047
Stockholders Equity	5,739,981
Net Income	745,702
Comprehensive Net Income	750,202
BaseVar	13,946,397
ECR before LimitedLiability	284%
Economic Capital Ratio	402%