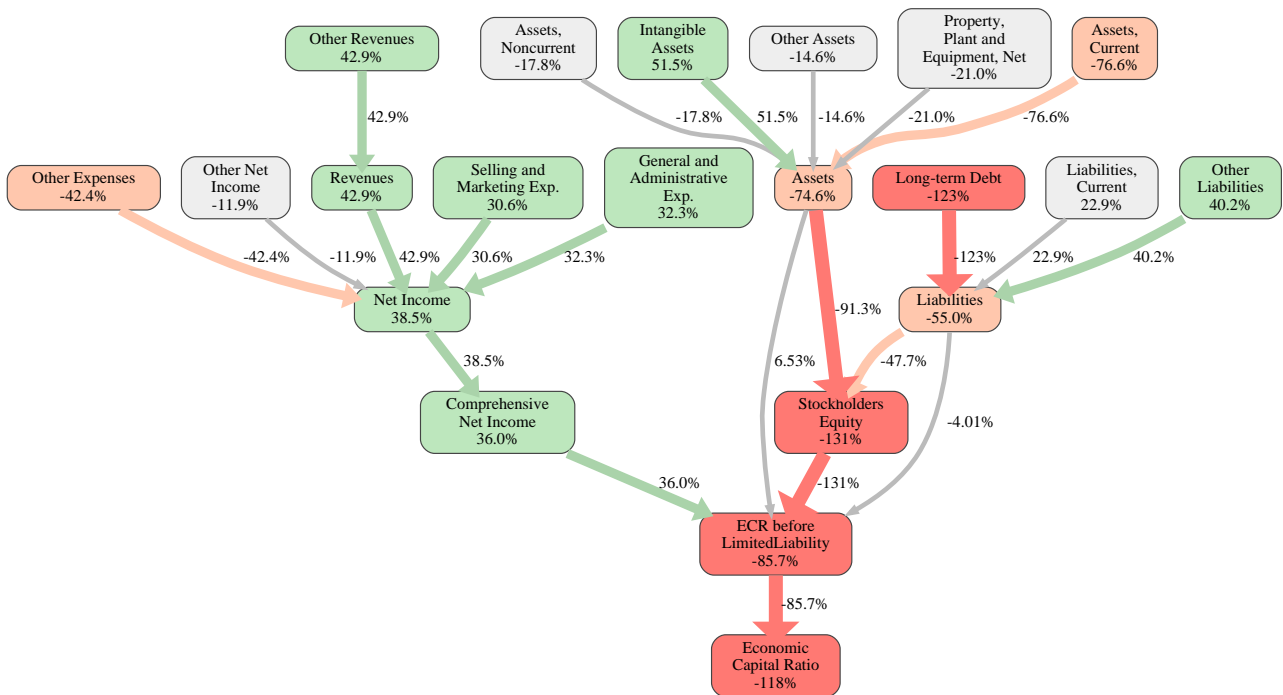




RealRate

SERVICES-PREPACKAGED SOFTWARE 2015

Daegis INC
Rank 114 of 148





SERVICES-PREPACKAGED SOFTWARE 2015

Daegis INC
Rank 114 of 148

The relative strengths and weaknesses of Daegis INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Daegis INC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 52% points. The greatest weakness of Daegis INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 131% points.

The company's Economic Capital Ratio, given in the ranking table, is 229%, being 118% points below the market average of 347%.

| Input Variable | Value in 1000 USD |
|------------------------------------|-------------------|
| Assets, Current | 14,810 |
| Assets, Noncurrent | 470 |
| General and Administrative Exp. | 0 |
| Intangible Assets | 17,320 |
| Liabilities, Current | 14,177 |
| Long-term Debt | 12,943 |
| Other Assets | 0 |
| Other Compr. Net Income | 0 |
| Other Expenses | 25,223 |
| Other Liabilities | 1,308 |
| Other Net Income | -1,395 |
| Other Revenues | 30,958 |
| Property, Plant and Equipment, Net | 1,053 |
| Research and Development Exp. | 5,898 |
| Selling and Marketing Exp. | 0 |

| Output Variable | Value in 1000 USD |
|-----------------------------|-------------------|
| Liabilities | 28,428 |
| Assets | 33,653 |
| Expenses | 31,121 |
| Revenues | 30,958 |
| Stockholders Equity | 5,225 |
| Net Income | -1,558 |
| Comprehensive Net Income | -1,558 |
| BaseVar | 77,377 |
| ECR before LimitedLiability | 54% |
| Economic Capital Ratio | 229% |