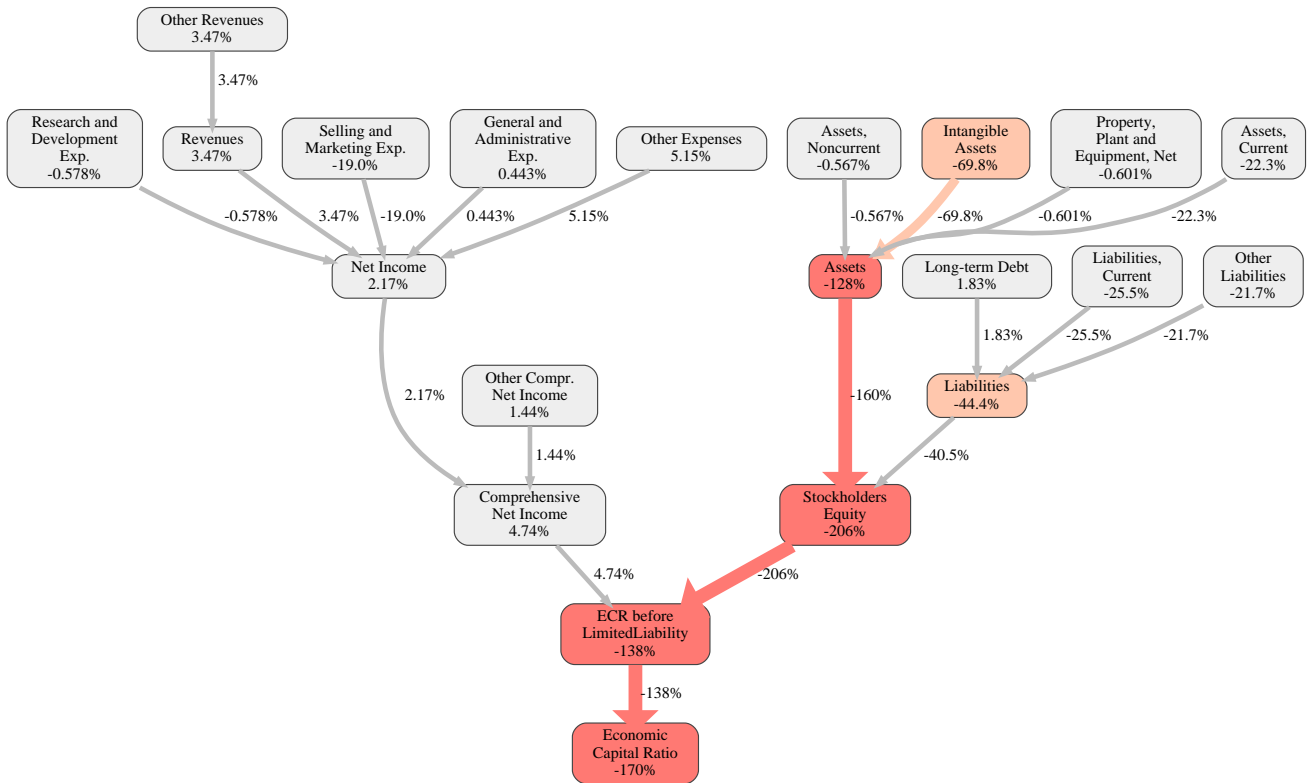




SERVICES-PREPACKAGED SOFTWARE 2015

FALCONSTOR

Falconstor Software INC
Rank 125 of 148





RealRate

SERVICES-PREPACKAGED SOFTWARE 2015

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Falconstor Software INC Rank 125 of 148

The relative strengths and weaknesses of Falconstor Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Falconstor Software INC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 5.2% points. The greatest weakness of Falconstor Software INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 206% points.

The company's Economic Capital Ratio, given in the ranking table, is 177%, being 170% points below the market average of 347%.

Input Variable	Value in 1000 USD
Assets, Current	32,939
Assets, Noncurrent	1,374
General and Administrative Exp.	9,106
Intangible Assets	4,346
Liabilities, Current	31,609
Long-term Debt	630
Other Assets	1,516
Other Compr. Net Income	7,463
Other Expenses	6,858
Other Liabilities	13,324
Other Net Income	-643
Other Revenues	46,274
Property, Plant and Equipment, Net	2,147
Research and Development Exp.	12,453
Selling and Marketing Exp.	24,426

Output Variable	Value in 1000 USD
Liabilities	45,563
Assets	42,323
Expenses	52,843
Revenues	46,274
Stockholders Equity	-3,240
Net Income	-7,212
Comprehensive Net Income	251
BaseVar	122,215
ECR before LimitedLiability	-26%
Economic Capital Ratio	177%