

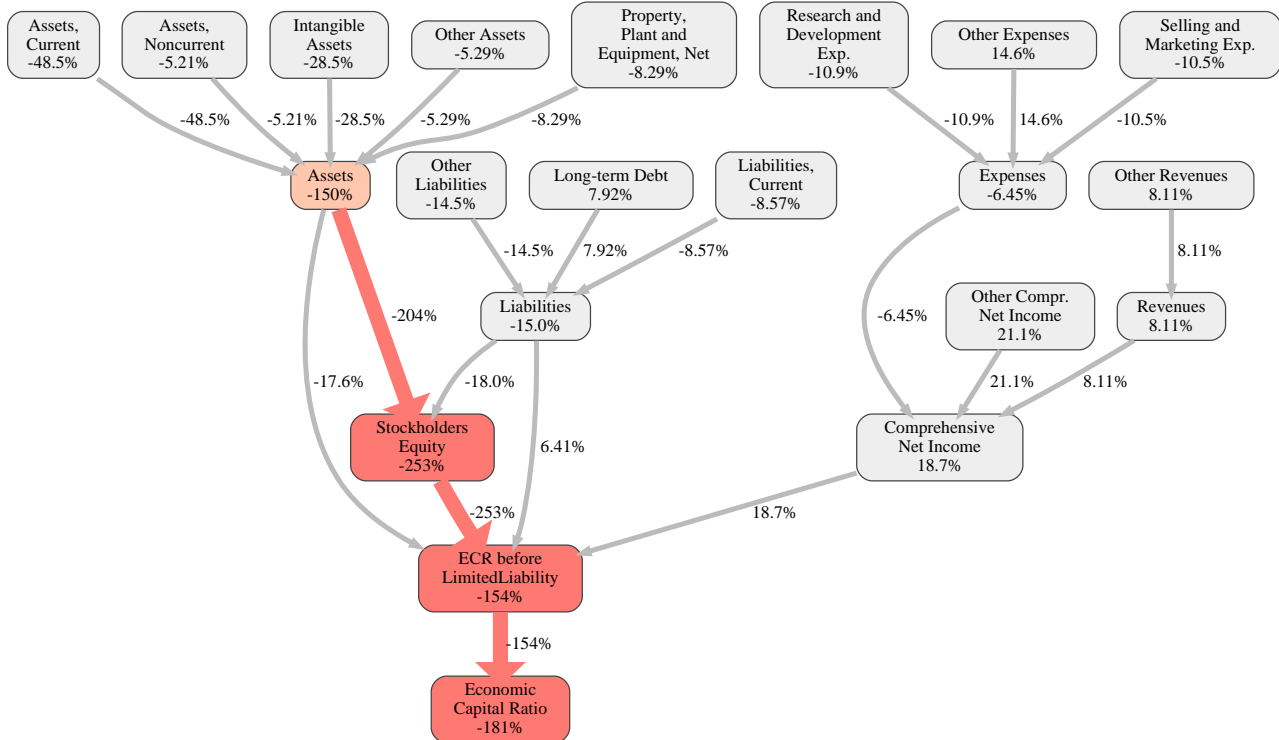


RealRate

SERVICES-PREPACKAGED SOFTWARE 2017

FALCONSTOR

Falconstor Software INC Rank 98 of 113





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The relative strengths and weaknesses of Falconstor Software INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Falconstor Software INC compared to the market average is the variable Other Compr. Net Income, increasing the Economic Capital Ratio by 21% points. The greatest weakness of Falconstor Software INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 253% points.

The company's Economic Capital Ratio, given in the ranking table, is 146%, being 181% points below the market average of 327%.

Input Variable	Value in 1000 USD
Assets, Current	9,647
Assets, Noncurrent	974
General and Administrative Exp.	6,471
Intangible Assets	4,360
Liabilities, Current	20,127
Long-term Debt	1,171
Other Assets	1,125
Other Compr. Net Income	10,864
Other Expenses	9,049
Other Liabilities	8,685
Other Net Income	-121
Other Revenues	30,263
Property, Plant and Equipment, Net	1,175
Research and Development Exp.	11,703
Selling and Marketing Exp.	13,918

Output Variable	Value in 1000 USD
Liabilities	29,983
Assets	17,281
Expenses	41,141
Revenues	30,263
Stockholders Equity	-12,703
Net Income	-10,999
Comprehensive Net Income	-134
BaseVar	83,777
ECR before LimitedLiability	-196%
Economic Capital Ratio	146%