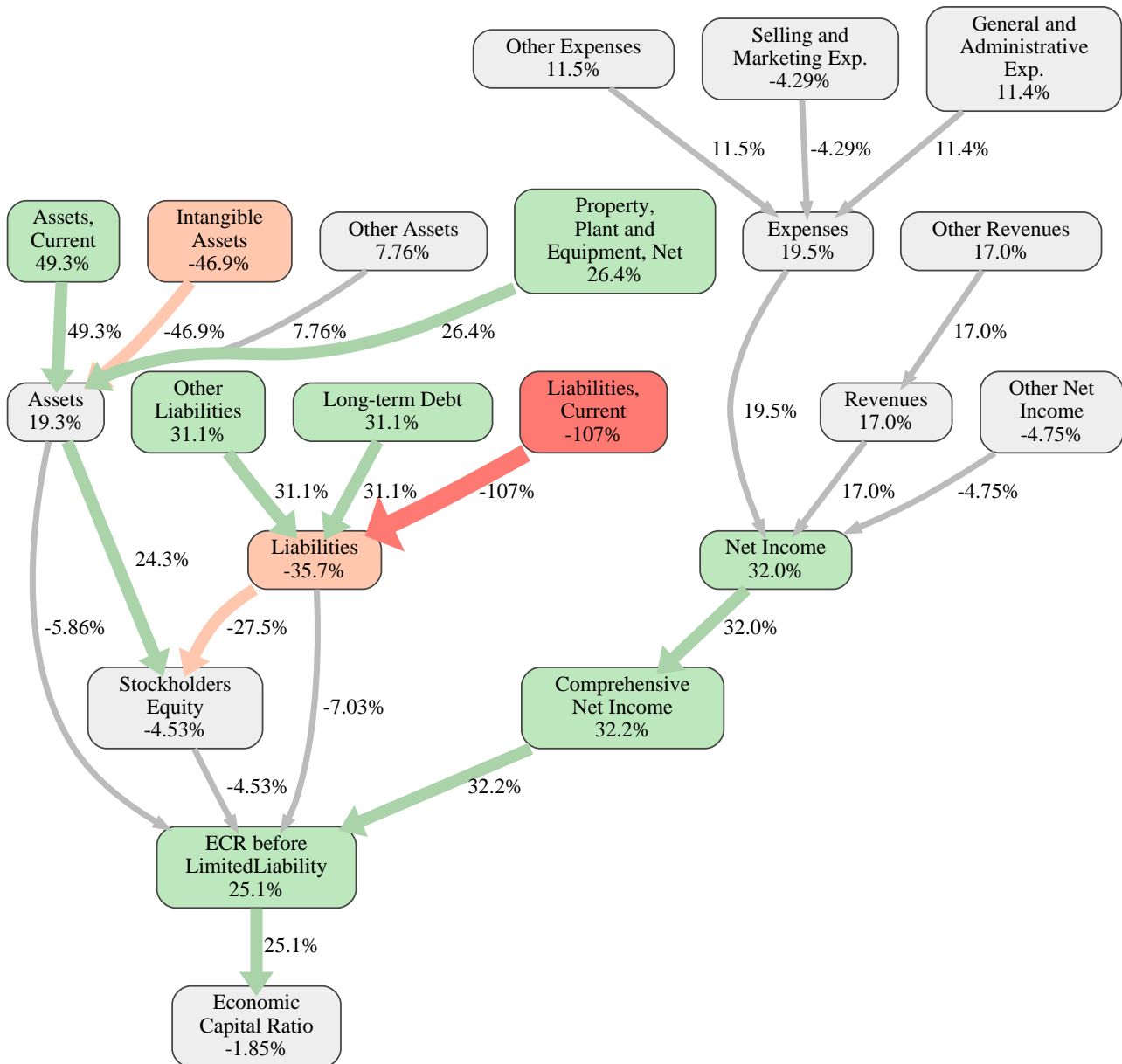




RealRate

SERVICES-PREPACKAGED SOFTWARE 2017

Ultimate Software Group INC Rank 61 of 113





SERVICES-PREPACKAGED SOFTWARE 2017

Ultimate Software Group INC
Rank 61 of 113



The relative strengths and weaknesses of Ultimate Software Group INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Ultimate Software Group INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 49% points. The greatest weakness of Ultimate Software Group INC is the variable Liabilities, Current, reducing the Economic Capital Ratio by 107% points.

The company's Economic Capital Ratio, given in the ranking table, is 325%, being 1.8% points below the market average of 327%.

Input Variable	Value in 1000 USD
Assets, Current	779,747
Assets, Noncurrent	47,432
General and Administrative Exp.	94,432
Intangible Assets	59,182
Liabilities, Current	707,640
Long-term Debt	0
Other Assets	86,662
Other Compr. Net Income	806
Other Expenses	311,274
Other Liabilities	12,833
Other Net Income	-266
Other Revenues	781,291
Property, Plant and Equipment, Net	179,558
Research and Development Exp.	120,650
Selling and Marketing Exp.	224,416

Output Variable	Value in 1000 USD
Liabilities	720,473
Assets	1,152,581
Expenses	750,772
Revenues	781,291
Stockholders Equity	432,108
Net Income	30,253
Comprehensive Net Income	31,059
BaseVar	2,055,716
ECR before LimitedLiability	172%
Economic Capital Ratio	325%