

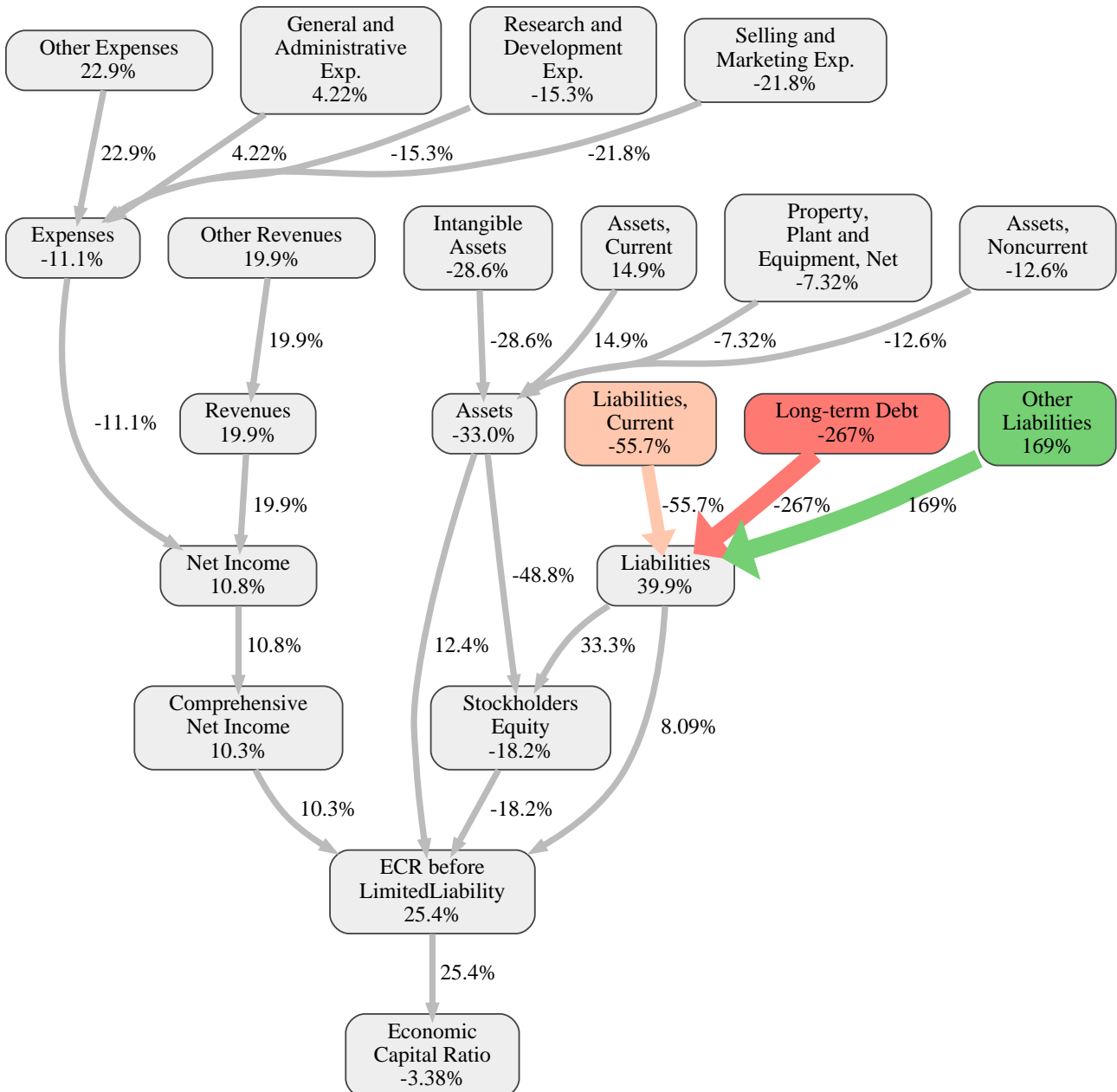


RealRate

SERVICES-PREPACKAGED SOFTWARE 2022



Elastic N V
Rank 93 of 173





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The relative strengths and weaknesses of Elastic N V are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Elastic N V compared to the market average is the variable Other Liabilities, increasing the Economic Capital Ratio by 169% points. The greatest weakness of Elastic N V is the variable Long-term Debt, reducing the Economic Capital Ratio by 267% points.

The company's Economic Capital Ratio, given in the ranking table, is 340%, being 3.4% points below the market average of 343%.

Input Variable	Value in 1000 USD
Assets, Current	637,214
Assets, Noncurrent	12,516
General and Administrative Exp.	103,833
Intangible Assets	260,601
Liabilities, Current	450,015
Long-term Debt	638,026
Other Assets	53,960
Other Compr. Net Income	-6,728
Other Expenses	168,959
Other Liabilities	-565,700
Other Net Income	7,949
Other Revenues	608,489
Property, Plant and Equipment, Net	8,881
Research and Development Exp.	199,203
Selling and Marketing Exp.	273,877

Output Variable	Value in 1000 USD
Liabilities	522,341
Assets	973,172
Expenses	745,872
Revenues	608,489
Stockholders Equity	450,831
Net Income	-129,434
Comprehensive Net Income	-136,162
BaseVar	1,747,154
ECR before LimitedLiability	192%
Economic Capital Ratio	340%