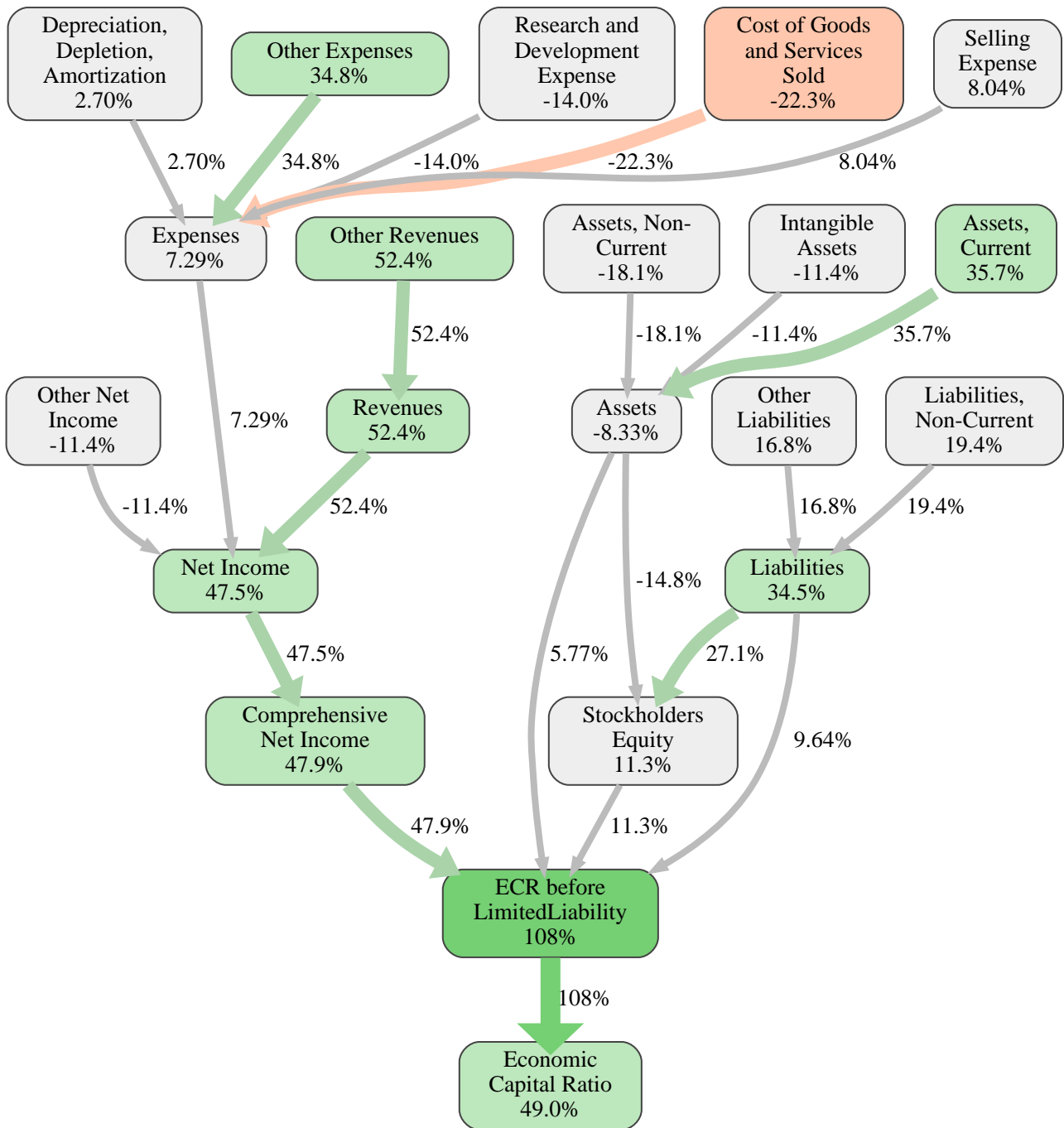




RealRate

DATA PROCESSING 2013

Epocrates INC
Rank 18 of 53





DATA PROCESSING 2013

Epocrates INC
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The relative strengths and weaknesses of Epocrates INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Epocrates INC compared to the market average is the variable Revenues, increasing the Economic Capital Ratio by 52% points. The greatest weakness of Epocrates INC is the variable Cost of Goods and Services Sold, reducing the Economic Capital Ratio by 22% points.

The company's Economic Capital Ratio, given in the ranking table, is 263%, being 49% points above the market average of 215%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	111,752	Assets	143,176
Assets, Non-Current	8,211	Liabilities	58,217
Cost of Goods and Services Sold	43,689	Expenses	112,930
Depreciation, Depletion, Amortization	0	Revenues	111,129
General and Administrative Expense	18,949	Stockholders Equity	84,959
Intangible Assets	20,727	Net Income	-3,419
Liabilities, Current	56,887	Comprehensive Net Income	-3,418
Liabilities, Non-Current	1,330	BaseVar	269,955
Other Assets	2,486	ECR before LimitedLiability	122%
Other Compr. Net Income	1.0	Economic Capital Ratio	263%
Other Expenses	1,699		
Other Liabilities	0		
Other Net Income	-1,618		
Other Revenues	111,129		
Research and Development Expense	20,698		
Selling Expense	27,895		