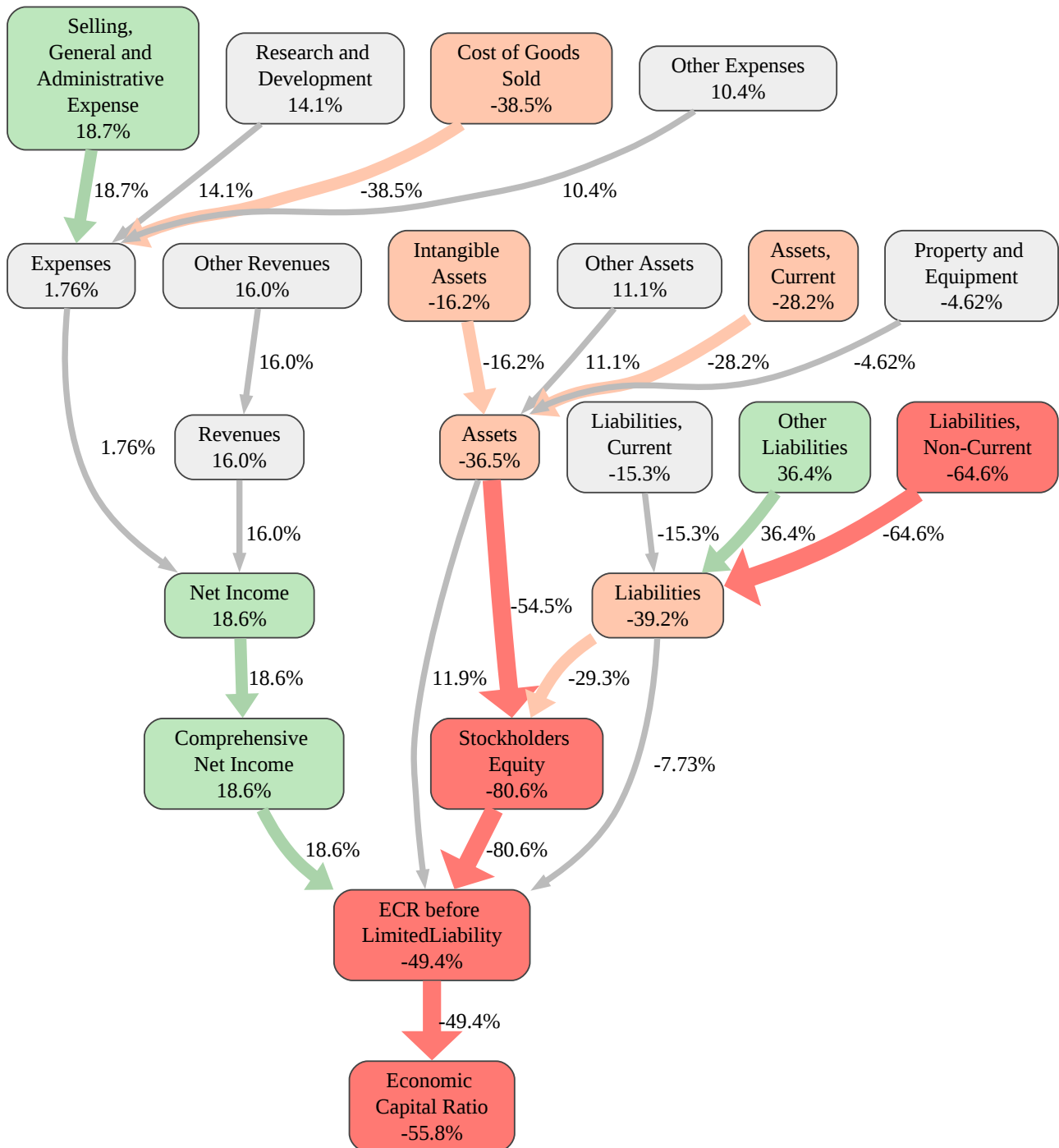




RealRate

PHARMACEUTICAL 2011

Perrigo CO
Rank 26 of 31



RealRate

The First AI Rating Agency

www.realrate.ai

The relative strengths and weaknesses of Perrigo CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Perrigo CO compared to the market average is the variable Other Liabilities, increasing the Economic Capital Ratio by 36% points. The greatest weakness of Perrigo CO is the variable Stockholders Equity, reducing the Economic Capital Ratio by 81% points.

The company's Economic Capital Ratio, given in the ranking table, is 232%, being 56% points below the market average of 287%.

Input Variable	Value in 1000 USD
Assets, Current	1,402,701
Cost of Goods Sold	1,521,917
Intangible Assets	587,000
Liabilities, Current	922,509
Liabilities, Non-Current	1,092,554
Other Assets	670,719
Other Compr. Net Income	0
Other Expenses	150,475
Other Liabilities	0
Other Net Income	530
Other Revenues	2,268,150
Property and Equipment	448,583
Research and Development	102,515
Selling, General and Administrative Expense	269,974

Output Variable	Value in 1000 USD
Assets	3,109,003
Liabilities	2,015,063
Expenses	2,044,881
Revenues	2,268,150
Stockholders Equity	1,093,940
Net Income	223,799
Comprehensive Net Income	223,799
BaseVar	4,718,814
ECR before Limited Liability	102%
Economic Capital Ratio	232%