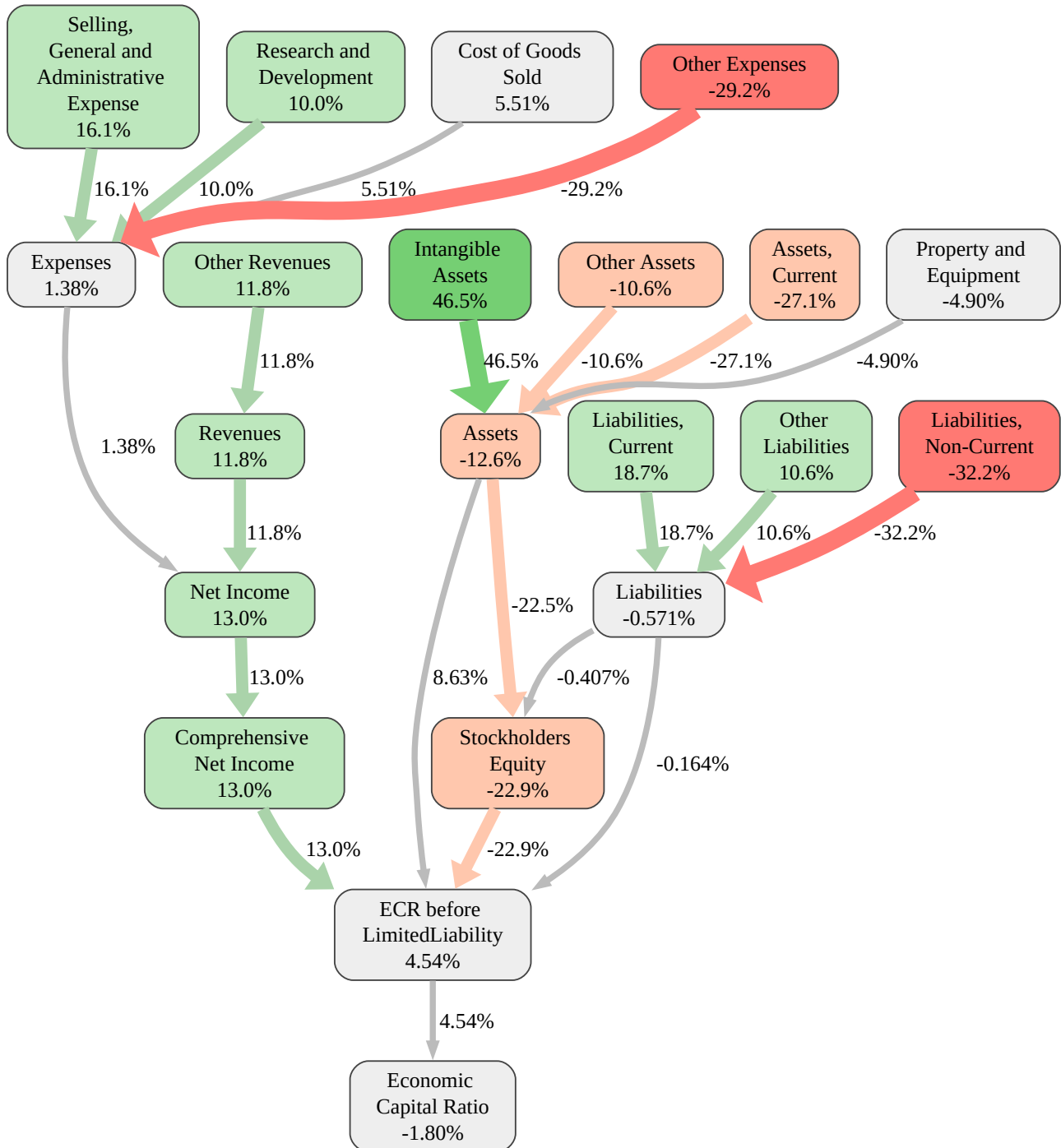






PHARMACEUTICAL 2011

Allergan Finance LLC Rank 18 of 31

The relative strengths and weaknesses of Allergan Finance LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Allergan Finance LLC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 47% points. The greatest weakness of Allergan Finance LLC is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 32% points.

The company's Economic Capital Ratio, given in the ranking table, is 286%, being 1.8% points below the market average of 287%.

Input Variable	Value in 1000 USD
Assets, Current	1,799,400
Cost of Goods Sold	0
Intangible Assets	3,160,100
Liabilities, Current	820,700
Liabilities, Non-Current	1,199,200
Other Assets	225,500
Other Compr. Net Income	0
Other Expenses	2,596,600
Other Liabilities	524,800
Other Net Income	-54,800
Other Revenues	3,566,900
Property and Equipment	642,300
Research and Development	296,100
Selling, General and Administrative Expense	436,100

Output Variable	Value in 1000 USD
Assets	5,827,300
Liabilities	2,544,700
Expenses	3,328,800
Revenues	3,566,900
Stockholders Equity	3,282,600
Net Income	183,300
Comprehensive Net Income	183,300
BaseVar	7,661,250
ECR before LimitedLiability	175%
Economic Capital Ratio	286%