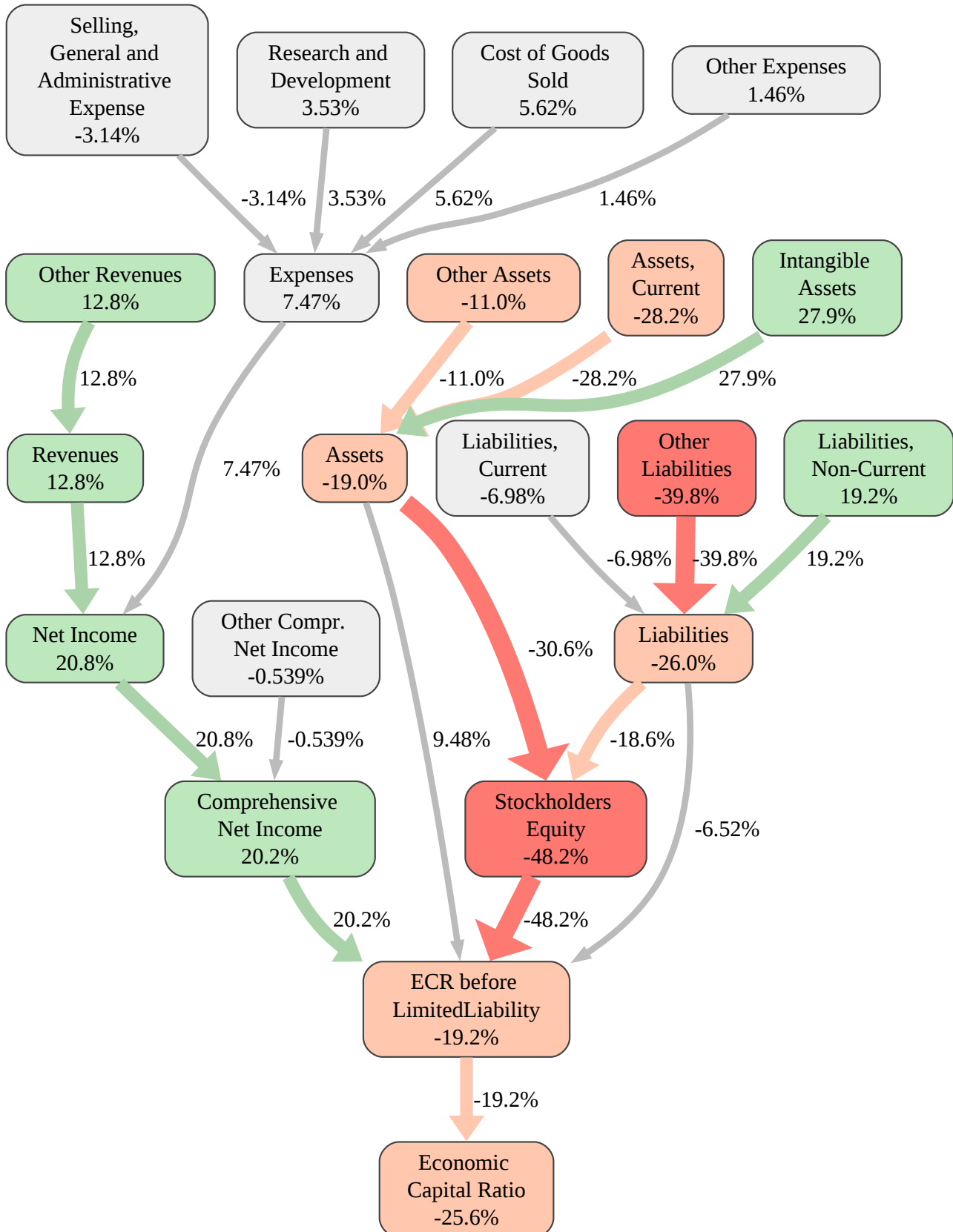




RealRate

PHARMACEUTICAL 2011

Shire plc
Rank 20 of 31



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The relative strengths and weaknesses of Shire plc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Shire plc compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 28% points. The greatest weakness of Shire plc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 48% points.

The company's Economic Capital Ratio, given in the ranking table, is 262%, being 26% points below the market average of 287%.

Input Variable	Value in 1000 USD
Assets, Current	1,880,300
Cost of Goods Sold	0
Intangible Assets	2,381,400
Liabilities, Current	1,293,300
Liabilities, Non-Current	182,900
Other Assets	272,500
Other Compr. Net Income	-63,400
Other Expenses	671,900
Other Liabilities	1,460,000
Other Net Income	-23,400
Other Revenues	3,471,100
Property and Equipment	853,400
Research and Development	661,500
Selling, General and Administrative Expense	1,526,300

Output Variable	Value in 1000 USD
Assets	5,387,600
Liabilities	2,936,200
Expenses	2,859,700
Revenues	3,471,100
Stockholders Equity	2,451,400
Net Income	588,000
Comprehensive Net Income	556,300
BaseVar	7,370,700
ECR before LimitedLiability	142%
Economic Capital Ratio	262%