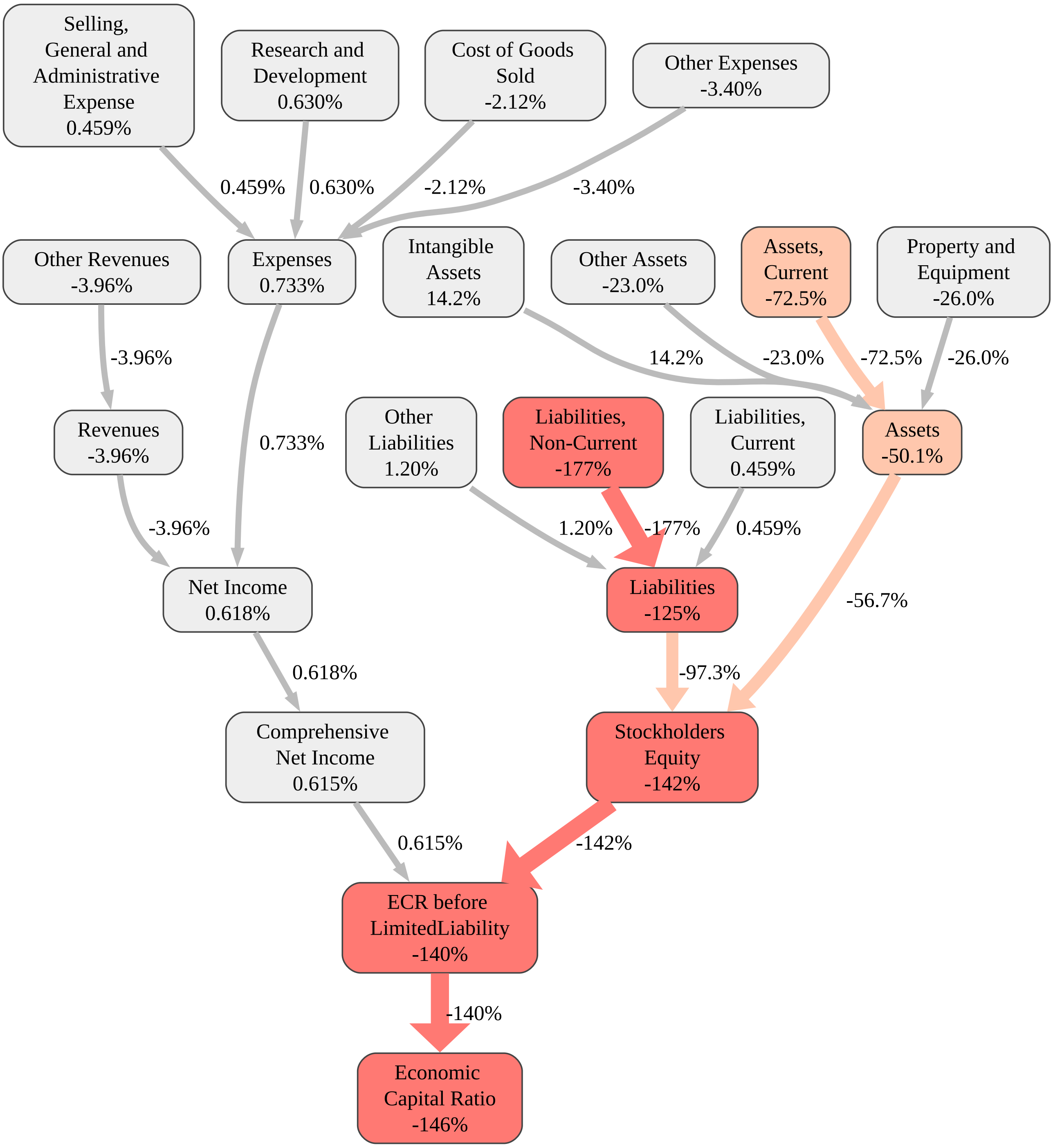
PHARMACEUTICAL 2011

Warner Chilcott plc
Rank 30 of 31



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The relative strengths and weaknesses of Warner Chilcott plc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Warner Chilcott plc compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 14% points.The greatest weakness of Warner Chilcott plc is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 177% points.

The company's Economic Capital Ratio, given in the ranking table, is 141%, being 146% points below the market average of 287%.

Input Variable	Value in 1000 USD
Assets, Current	1,177,040
Cost of Goods Sold	492,801
Intangible Assets	4,045,291
Liabilities, Current	1,123,442
Liabilities, Non-Current	4,523,854
Other Assets	193,949
Other Compr. Net Income	-11,738
Other Expenses	1,073,852
Other Liabilities	70,335
Other Net Income	0
Other Revenues	2,974,482
Property and Equipment	235,709
Research and Development	146,506
Selling, General and Administrative Expense	1,090,351

Output Variable	Value in 1000 USD
Assets	5,651,989
Liabilities	5,717,631
Expenses	2,803,510
Revenues	2,974,482
Stockholders Equity	-65,642
Net Income	170,972
Comprehensive Net Income	165,103
BaseVar	8,579,675
ECR before LimitedLiability	0.39%
Economic Capital Ratio	141%