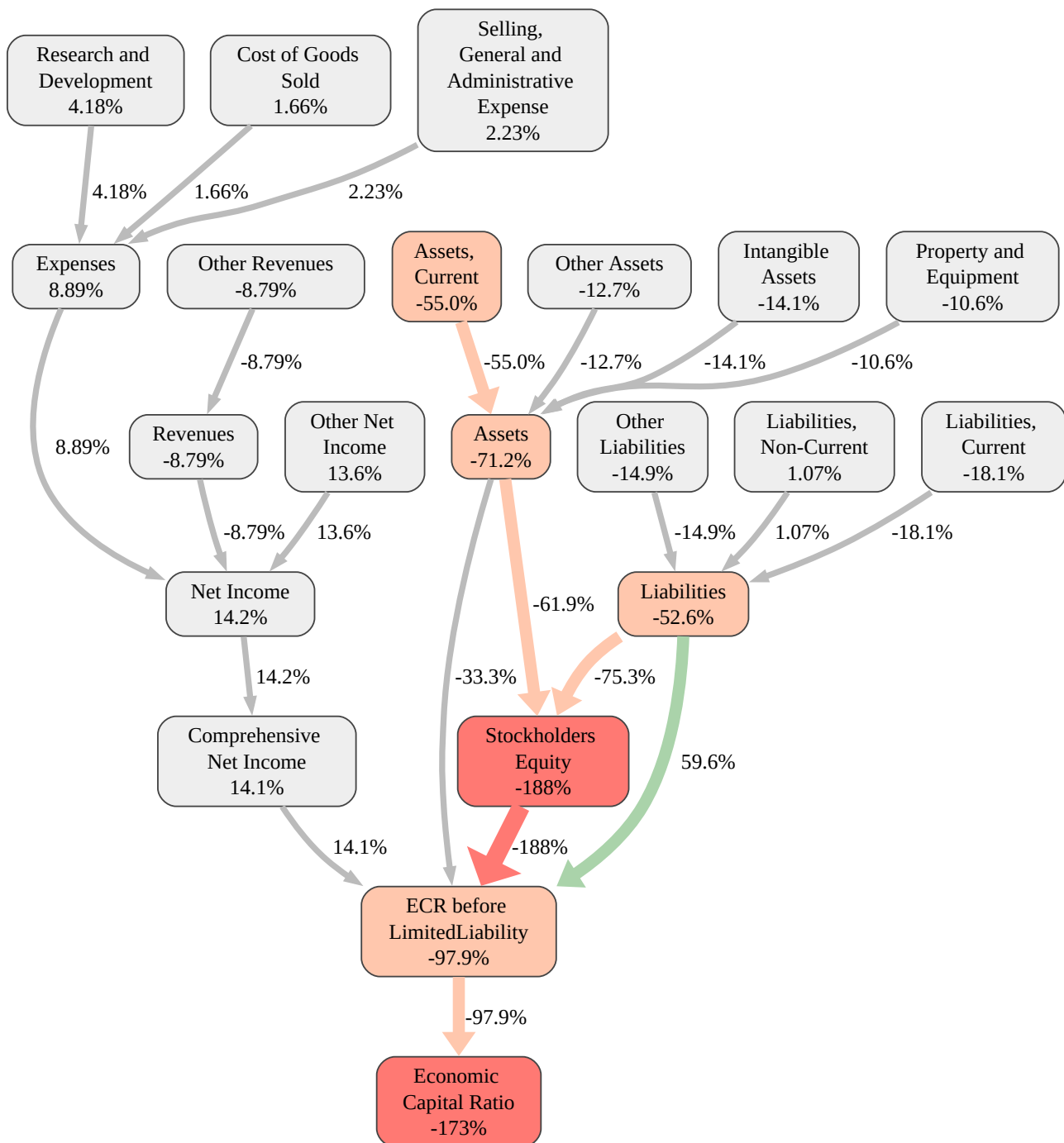




RealRate

PHARMACEUTICAL 2012

Abeona Therapeutics INC
Rank 164 of 196



The relative strengths and weaknesses of Abeona Therapeutics INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Abeona Therapeutics INC compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 14% points. The greatest weakness of Abeona Therapeutics INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 188% points.

The company's Economic Capital Ratio, given in the ranking table, is 61%, being 173% points below the market average of 234%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	3,313	Assets	3,785
Cost of Goods Sold	0	Liabilities	21,391
Intangible Assets	362	Expenses	9,741
Liabilities, Current	12,190	Revenues	1,848
Liabilities, Non-Current	0	Stockholders Equity	-17,606
Other Assets	59	Net Income	-2,532
Other Compr. Net Income	0	Comprehensive Net Income	-2,532
Other Expenses	1,466	BaseVar	21,063
Other Liabilities	9,201	ECR before LimitedLiability	-325%
Other Net Income	5,361	Economic Capital Ratio	61%
Other Revenues	1,848		
Property and Equipment	51		
Research and Development	4,200		
Selling, General and Administrative Expense	4,075		