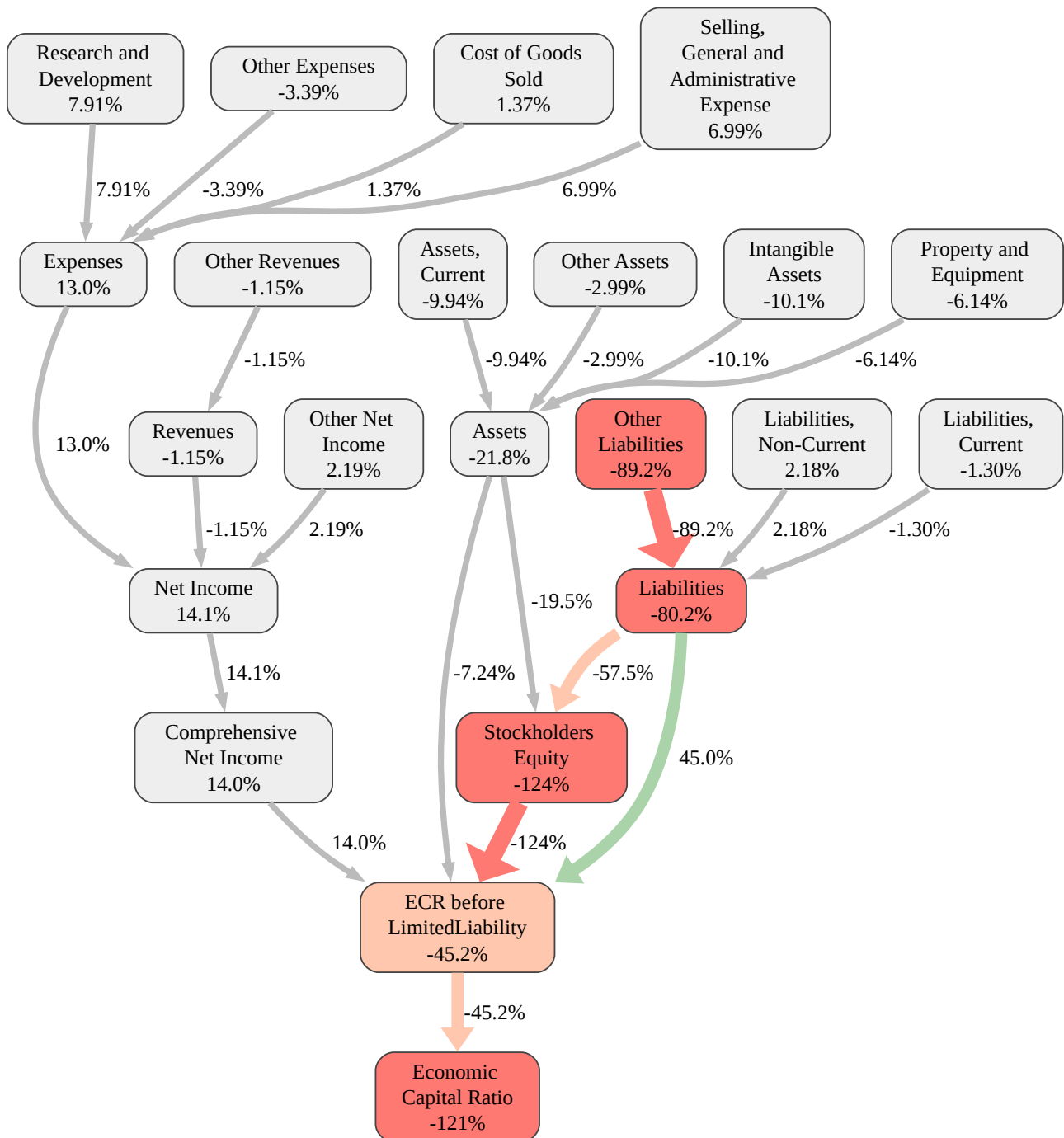




RealRate

PHARMACEUTICAL 2012

Insite Vision INC
Rank 155 of 196



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The relative strengths and weaknesses of Insite Vision INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Insite Vision INC compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 14% points. The greatest weakness of Insite Vision INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 124% points.

The company's Economic Capital Ratio, given in the ranking table, is 113%, being 121% points below the market average of 234%.

Input Variable	Value in 1000 USD
Assets, Current	28,971
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	14,668
Liabilities, Non-Current	0
Other Assets	3,085
Other Compr. Net Income	0
Other Expenses	12,084
Other Liabilities	52,272
Other Net Income	2,201
Other Revenues	15,923
Property and Equipment	345
Research and Development	7,337
Selling, General and Administrative Expense	5,645

Output Variable	Value in 1000 USD
Assets	32,401
Liabilities	66,940
Expenses	25,066
Revenues	15,923
Stockholders Equity	-34,539
Net Income	-6,942
Comprehensive Net Income	-6,942
BaseVar	71,266
ECR before LimitedLiability	-166%
Economic Capital Ratio	113%