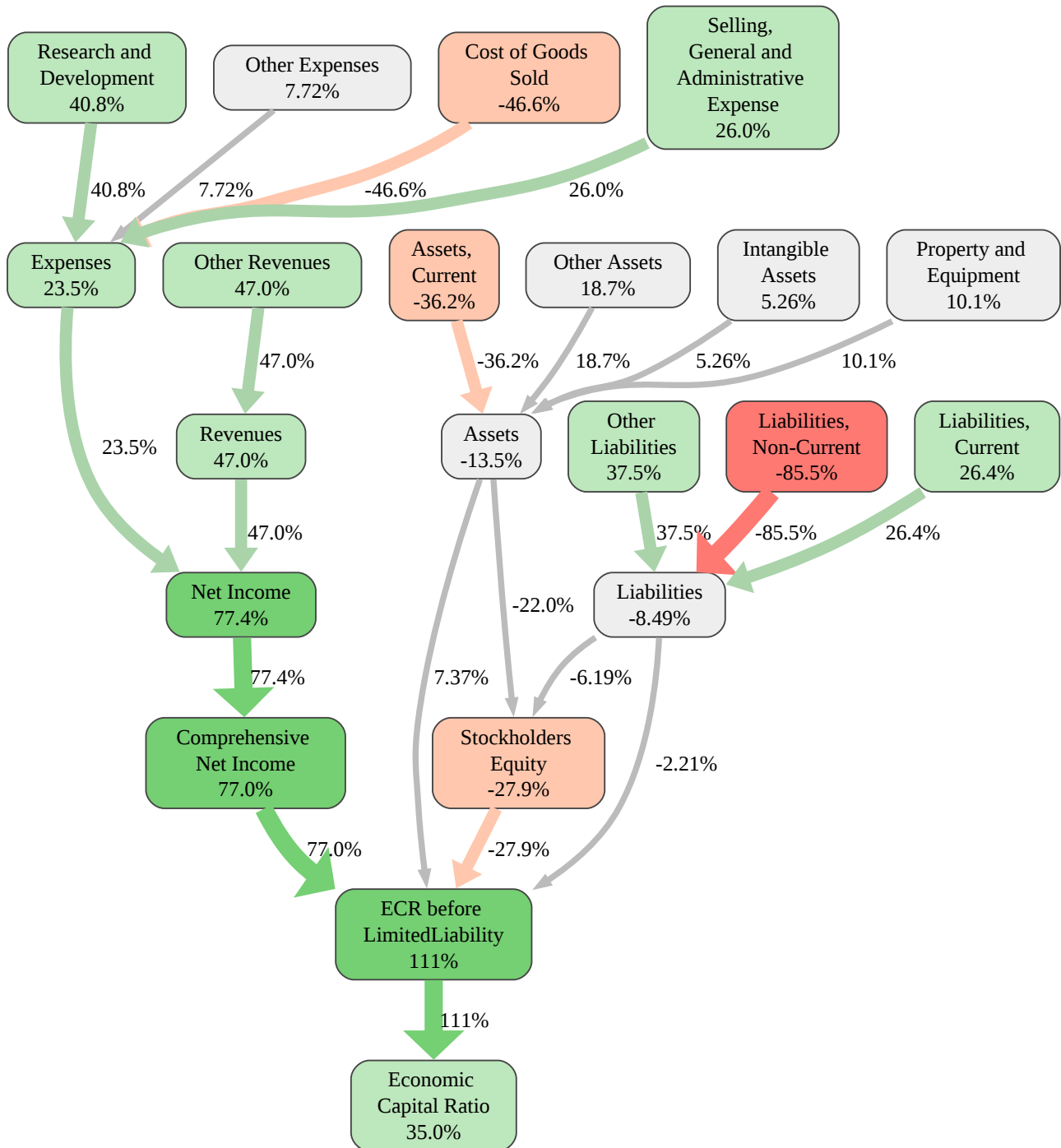




The relative strengths and weaknesses of Perrigo CO are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Perrigo CO compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 77% points. The greatest weakness of Perrigo CO is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 86% points.

The company's Economic Capital Ratio, given in the ranking table, is 269%, being 35% points above the market average of 234%.

Input Variable	Value in 1000 USD
Assets, Current	1,377,293
Cost of Goods Sold	1,810,159
Intangible Assets	567,573
Liabilities, Current	606,035
Liabilities, Non-Current	1,052,199
Other Assets	737,047
Other Compr. Net Income	0
Other Expenses	188,025
Other Liabilities	0
Other Net Income	1,300
Other Revenues	2,755,029
Property and Equipment	507,308
Research and Development	89,250
Selling, General and Administrative Expense	329,698

Output Variable	Value in 1000 USD
Assets	3,189,221
Liabilities	1,658,234
Expenses	2,417,132
Revenues	2,755,029
Stockholders Equity	1,530,987
Net Income	339,197
Comprehensive Net Income	339,197
BaseVar	5,010,458
ECR before LimitedLiability	152%
Economic Capital Ratio	269%