

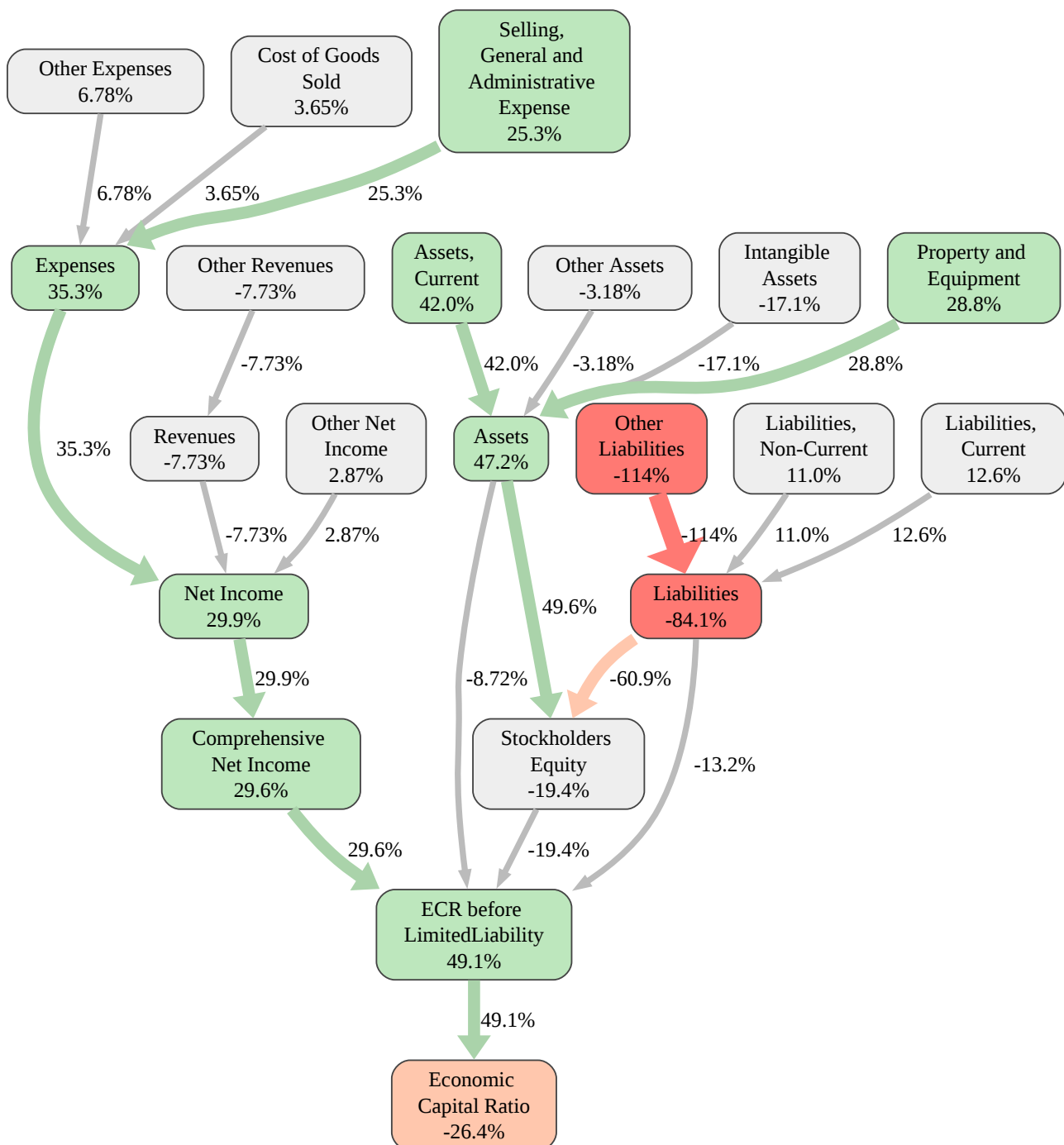


RealRate

PHARMACEUTICAL 2012

Ionis Pharmaceuticals INC
Rank 121 of 196

IONIS



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The relative strengths and weaknesses of Ionis Pharmaceuticals INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Ionis Pharmaceuticals INC compared to the market average is the variable Assets, increasing the Economic Capital Ratio by 47% points. The greatest weakness of Ionis Pharmaceuticals INC is the variable Other Liabilities, reducing the Economic Capital Ratio by 114% points.

The company's Economic Capital Ratio, given in the ranking table, is 208%, being 26% points below the market average of 234%.

Input Variable	Value in 1000 USD	Output Variable	Value in 1000 USD
Assets, Current	360,139	Assets	484,894
Cost of Goods Sold	0	Liabilities	313,460
Intangible Assets	0	Expenses	186,929
Liabilities, Current	76,112	Revenues	99,086
Liabilities, Non-Current	0	Stockholders Equity	171,434
Other Assets	28,140	Net Income	-84,801
Other Compr. Net Income	0	Comprehensive Net Income	-84,801
Other Expenses	16,743	BaseVar	543,706
Other Liabilities	237,348	ECR before LimitedLiability	72%
Other Net Income	3,042	Economic Capital Ratio	208%
Other Revenues	99,086		
Property and Equipment	96,615		
Research and Development	157,397		
Selling, General and Administrative Expense	12,789		