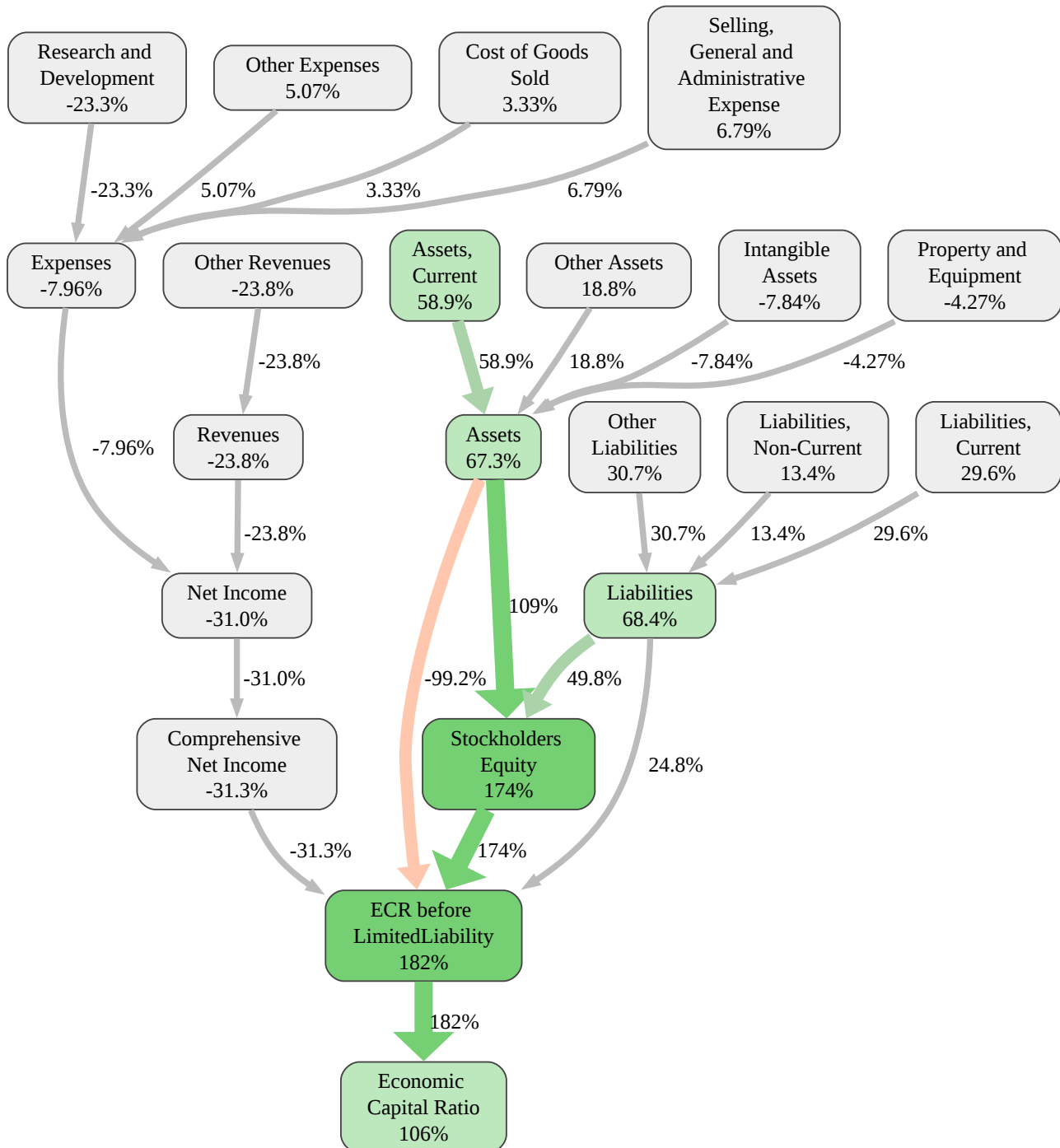




The relative strengths and weaknesses of Geron CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Geron CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 174% points. The greatest weakness of Geron CORP is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 31% points.

The company's Economic Capital Ratio, given in the ranking table, is 340%, being 106% points above the market average of 234%.

Input Variable	Value in 1000 USD
Assets, Current	125,625
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	13,444
Liabilities, Non-Current	0
Other Assets	33,181
Other Compr. Net Income	0
Other Expenses	5,686
Other Liabilities	0
Other Net Income	-1,524
Other Revenues	3,462
Property and Equipment	1,241
Research and Development	69,316
Selling, General and Administrative Expense	23,789

Output Variable	Value in 1000 USD
Assets	160,047
Liabilities	13,444
Expenses	98,791
Revenues	3,462
Stockholders Equity	146,603
Net Income	-96,853
Comprehensive Net Income	-96,853
BaseVar	138,634
ECR before LimitedLiability	257%
Economic Capital Ratio	340%