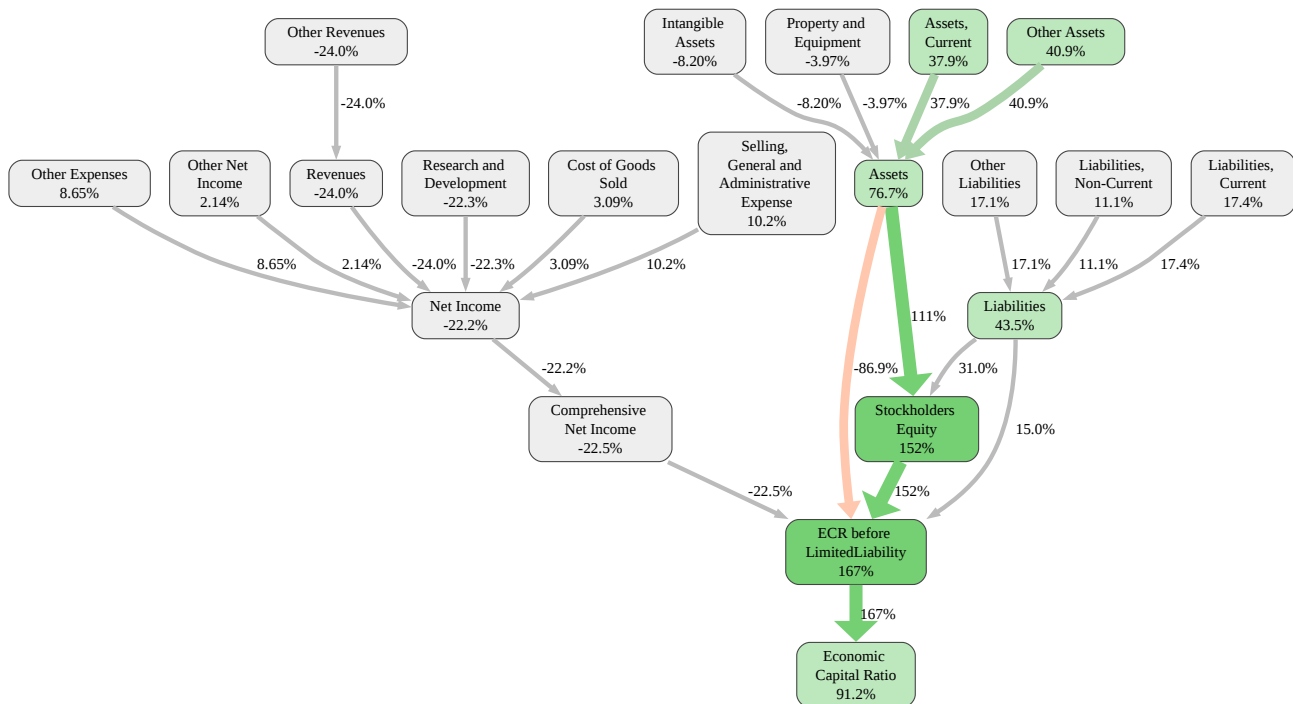




The relative strengths and weaknesses of Achillion Pharmaceuticals INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Achillion Pharmaceuticals INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 152% points. The greatest weakness of Achillion Pharmaceuticals INC is the variable Other Revenues, reducing the Economic Capital Ratio by 24% points.

The company's Economic Capital Ratio, given in the ranking table, is 325%, being 91% points above the market average of 234%.

Input Variable	Value in 1000 USD
Assets, Current	55,092
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	8,944
Liabilities, Non-Current	229
Other Assets	26,544
Other Compr. Net Income	0
Other Expenses	45
Other Liabilities	2,489
Other Net Income	186
Other Revenues	247
Property and Equipment	994
Research and Development	35,441
Selling, General and Administrative Expense	9,153

Output Variable	Value in 1000 USD
Assets	82,630
Liabilities	11,662
Expenses	44,639
Revenues	247
Stockholders Equity	70,968
Net Income	-44,206
Comprehensive Net Income	-44,206
BaseVar	69,682
ECR before LimitedLiability	234%
Economic Capital Ratio	325%