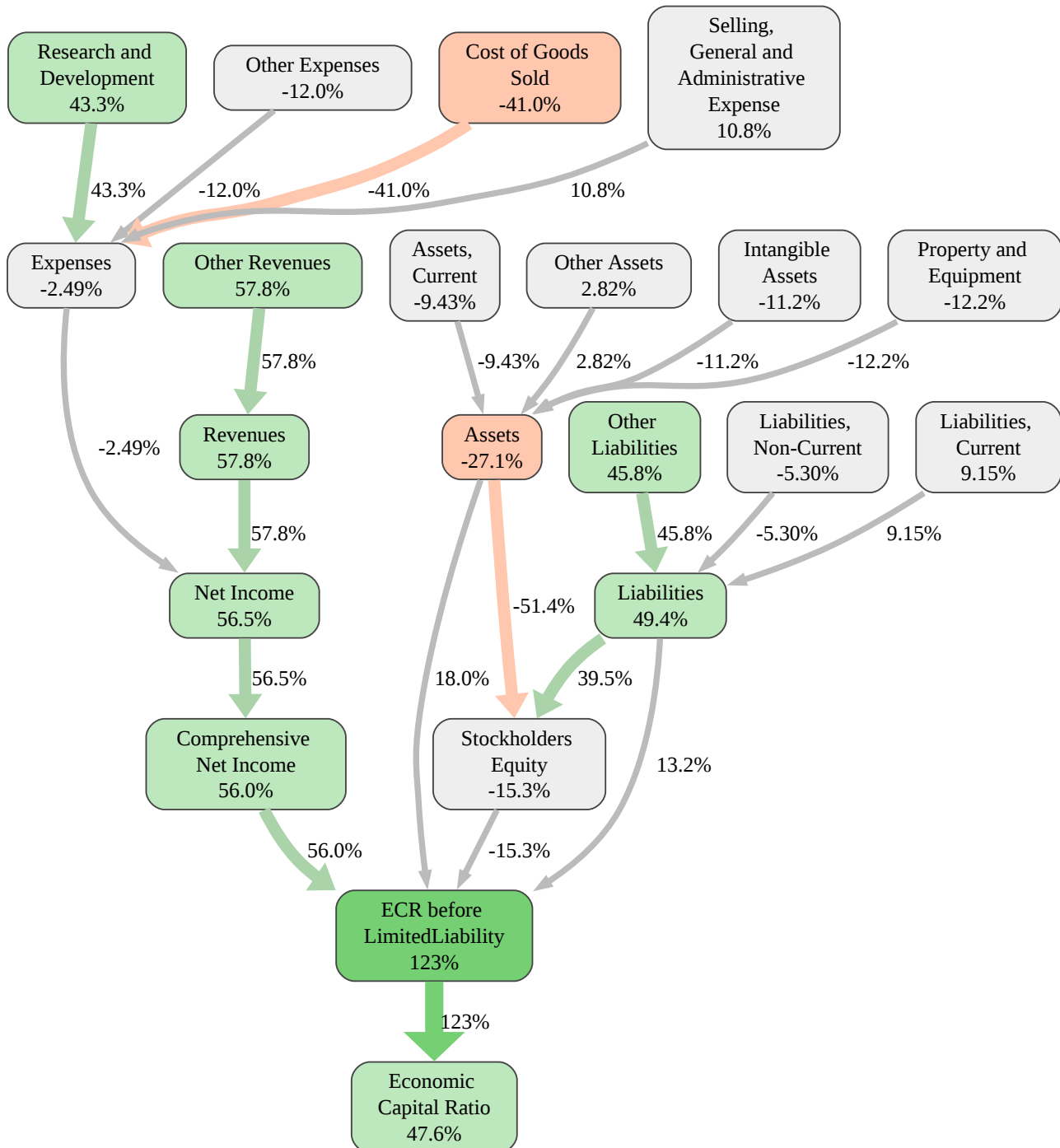




RealRate

PHARMACEUTICAL 2012

ERBA Diagnostics Inc
Rank 86 of 196



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The relative strengths and weaknesses of ERBA Diagnostics Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of ERBA Diagnostics Inc compared to the market average is the variable Other Revenues, increasing the Economic Capital Ratio by 58% points. The greatest weakness of ERBA Diagnostics Inc is the variable Cost of Goods Sold, reducing the Economic Capital Ratio by 41% points.

The company's Economic Capital Ratio, given in the ranking table, is 282%, being 48% points above the market average of 234%.

Input Variable	Value in 1000 USD
Assets, Current	13,666
Cost of Goods Sold	8,158
Intangible Assets	1,153
Liabilities, Current	5,035
Liabilities, Non-Current	1,444
Other Assets	2,388
Other Compr. Net Income	0
Other Expenses	4,762
Other Liabilities	0
Other Net Income	-361
Other Revenues	16,760
Property and Equipment	0
Research and Development	1,452
Selling, General and Administrative Expense	5,324

Output Variable	Value in 1000 USD
Assets	17,207
Liabilities	6,480
Expenses	19,696
Revenues	16,760
Stockholders Equity	10,727
Net Income	-3,297
Comprehensive Net Income	-3,297
BaseVar	30,252
ECR before Limited Liability	170%
Economic Capital Ratio	282%