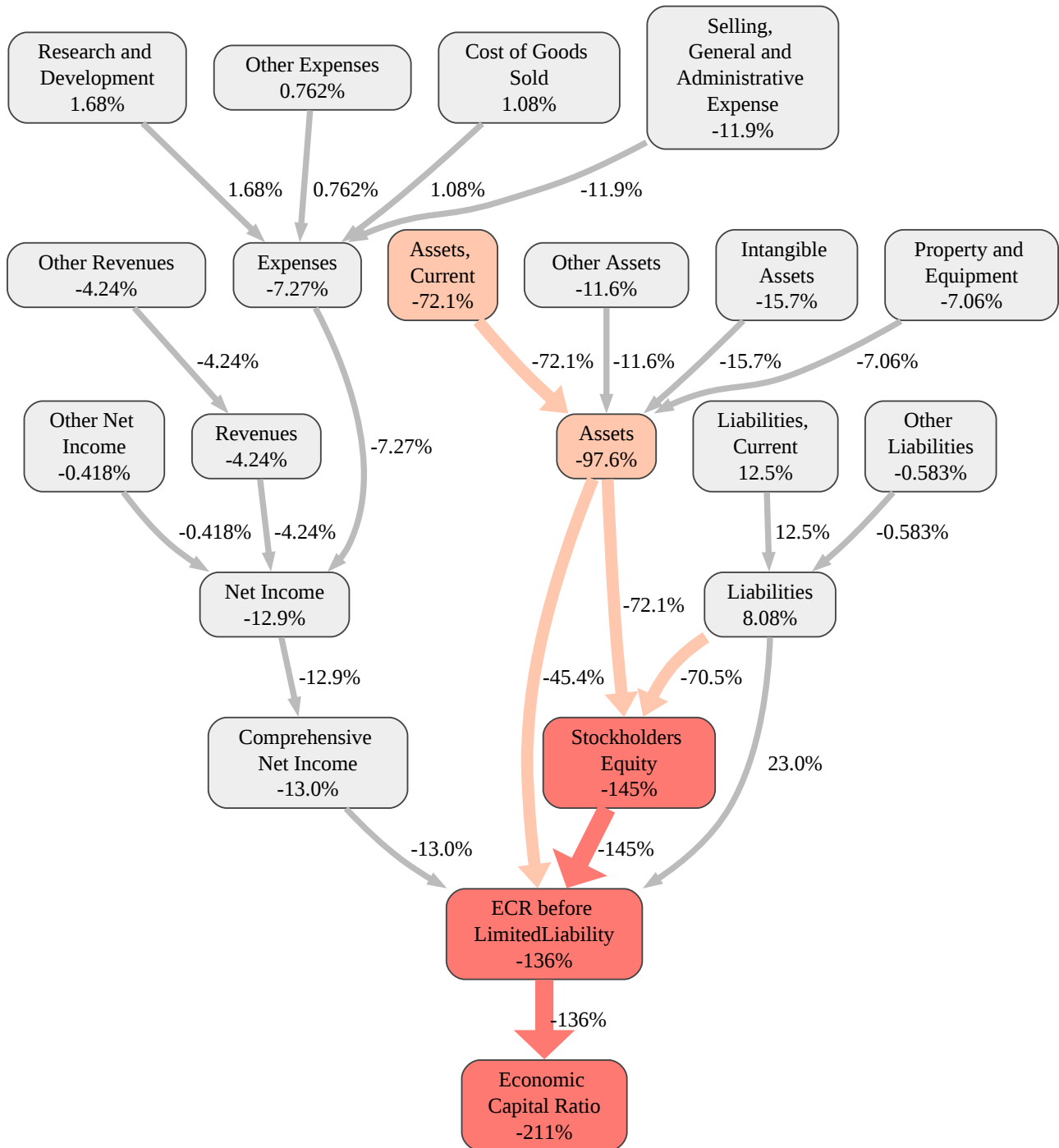




The relative strengths and weaknesses of Orogenics INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Orogenics INC compared to the market average is the variable Liabilities, Current, increasing the Economic Capital Ratio by 12% points. The greatest weakness of Orogenics INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 145% points.

The company's Economic Capital Ratio, given in the ranking table, is 23%, being 211% points below the market average of 234%.

Input Variable	Value in 1000 USD
Assets, Current	1,118
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	9,446
Liabilities, Non-Current	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	714
Other Liabilities	0
Other Net Income	-333
Other Revenues	1,444
Property and Equipment	149
Research and Development	2,449
Selling, General and Administrative Expense	5,628

Output Variable	Value in 1000 USD
Assets	1,267
Liabilities	9,446
Expenses	8,791
Revenues	1,444
Stockholders Equity	-8,179
Net Income	-7,679
Comprehensive Net Income	-7,679
BaseVar	10,640
ECR before LimitedLiability	-476%
Economic Capital Ratio	23%