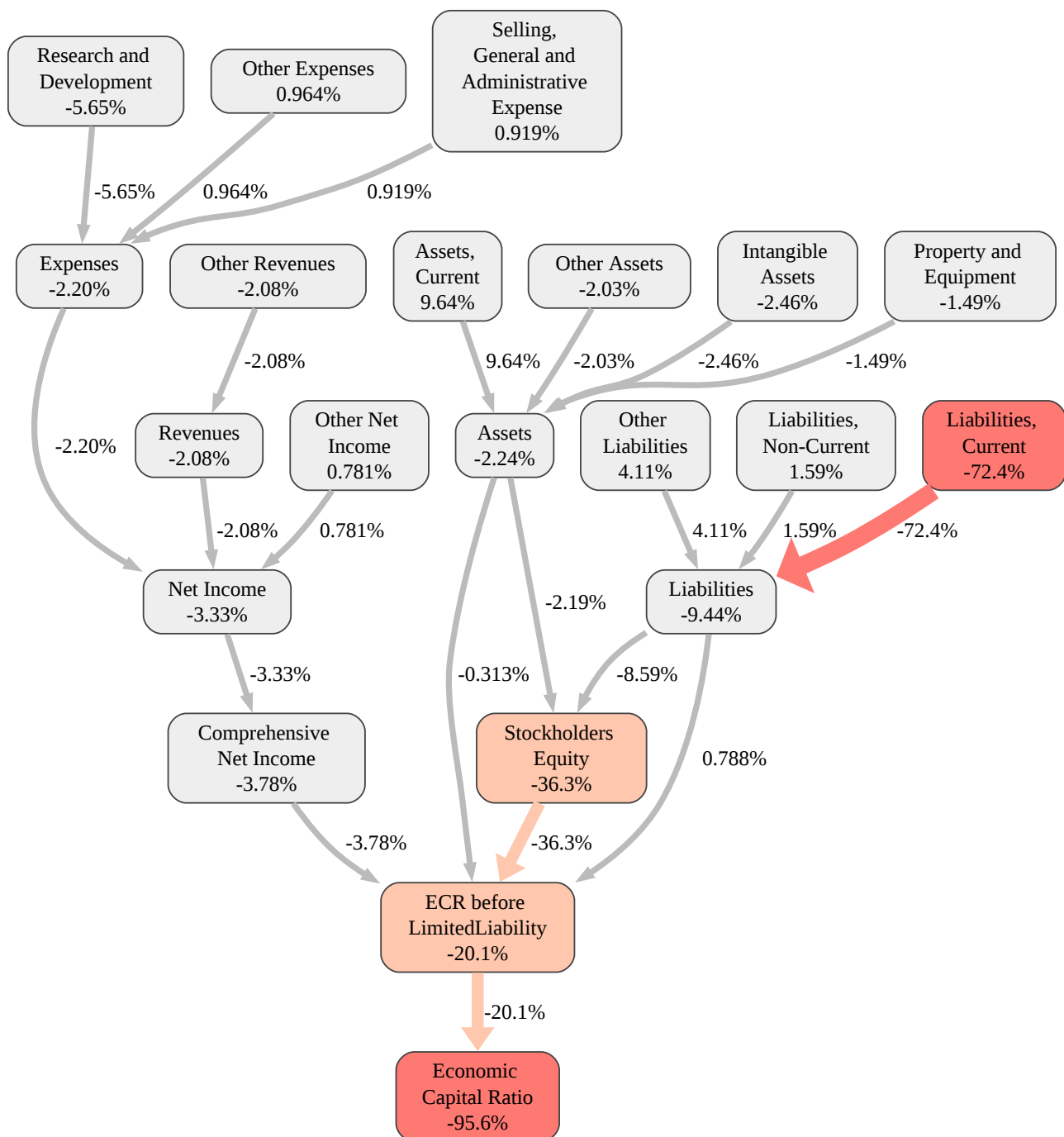




The relative strengths and weaknesses of Omeros CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Omeros CORP compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 9.6% points. The greatest weakness of Omeros CORP is the variable Liabilities, Current, reducing the Economic Capital Ratio by 72% points.

The company's Economic Capital Ratio, given in the ranking table, is 138%, being 96% points below the market average of 234%.

Input Variable	Value in 1000 USD
Assets, Current	25,948
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	18,985
Liabilities, Non-Current	0
Other Assets	295
Other Compr. Net Income	0
Other Expenses	1,884
Other Liabilities	0
Other Net Income	748
Other Revenues	4,524
Property and Equipment	739
Research and Development	23,718
Selling, General and Administrative Expense	8,216

Output Variable	Value in 1000 USD
Assets	26,982
Liabilities	18,985
Expenses	33,818
Revenues	4,524
Stockholders Equity	7,997
Net Income	-28,546
Comprehensive Net Income	-28,546
BaseVar	42,528
ECR before Limited Liability	-48%
Economic Capital Ratio	138%