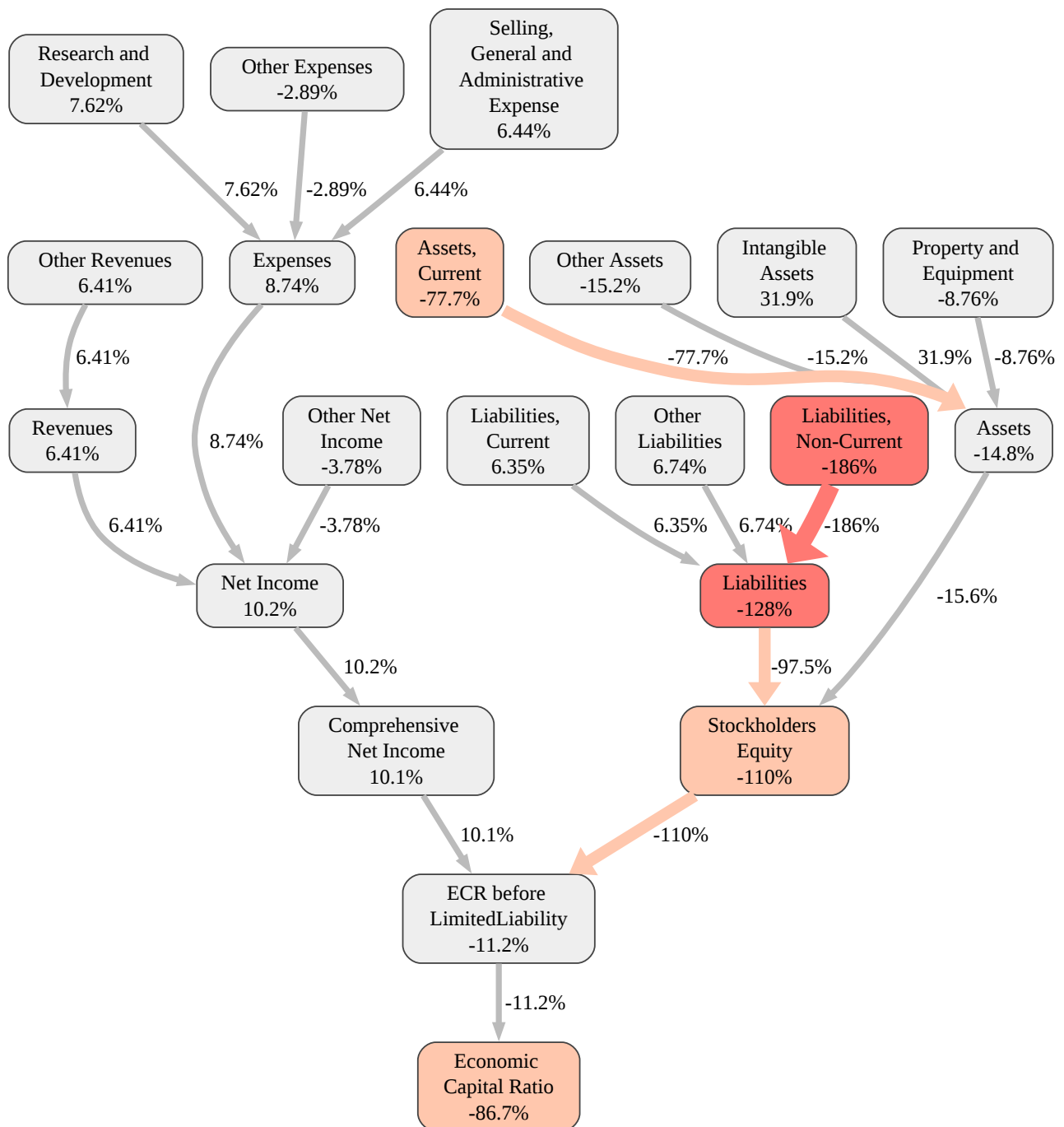




The relative strengths and weaknesses of Warner Chilcott plc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Warner Chilcott plc compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 32% points. The greatest weakness of Warner Chilcott plc is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 186% points.

The company's Economic Capital Ratio, given in the ranking table, is 147%, being 87% points below the market average of 234%.

Input Variable	Value in 1000 USD
Assets, Current	1,231,930
Cost of Goods Sold	356,144
Intangible Assets	3,448,871
Liabilities, Current	1,101,173
Liabilities, Non-Current	3,801,610
Other Assets	134,521
Other Compr. Net Income	-10,043
Other Expenses	829,172
Other Liabilities	58,115
Other Net Income	-339,923
Other Revenues	2,728,106
Property and Equipment	214,707
Research and Development	107,796
Selling, General and Administrative Expense	923,925

Output Variable	Value in 1000 USD
Assets	5,030,029
Liabilities	4,960,898
Expenses	2,217,037
Revenues	2,728,106
Stockholders Equity	69,131
Net Income	171,146
Comprehensive Net Income	166,124
BaseVar	7,643,018
ECR before LimitedLiability	6.3%
Economic Capital Ratio	147%