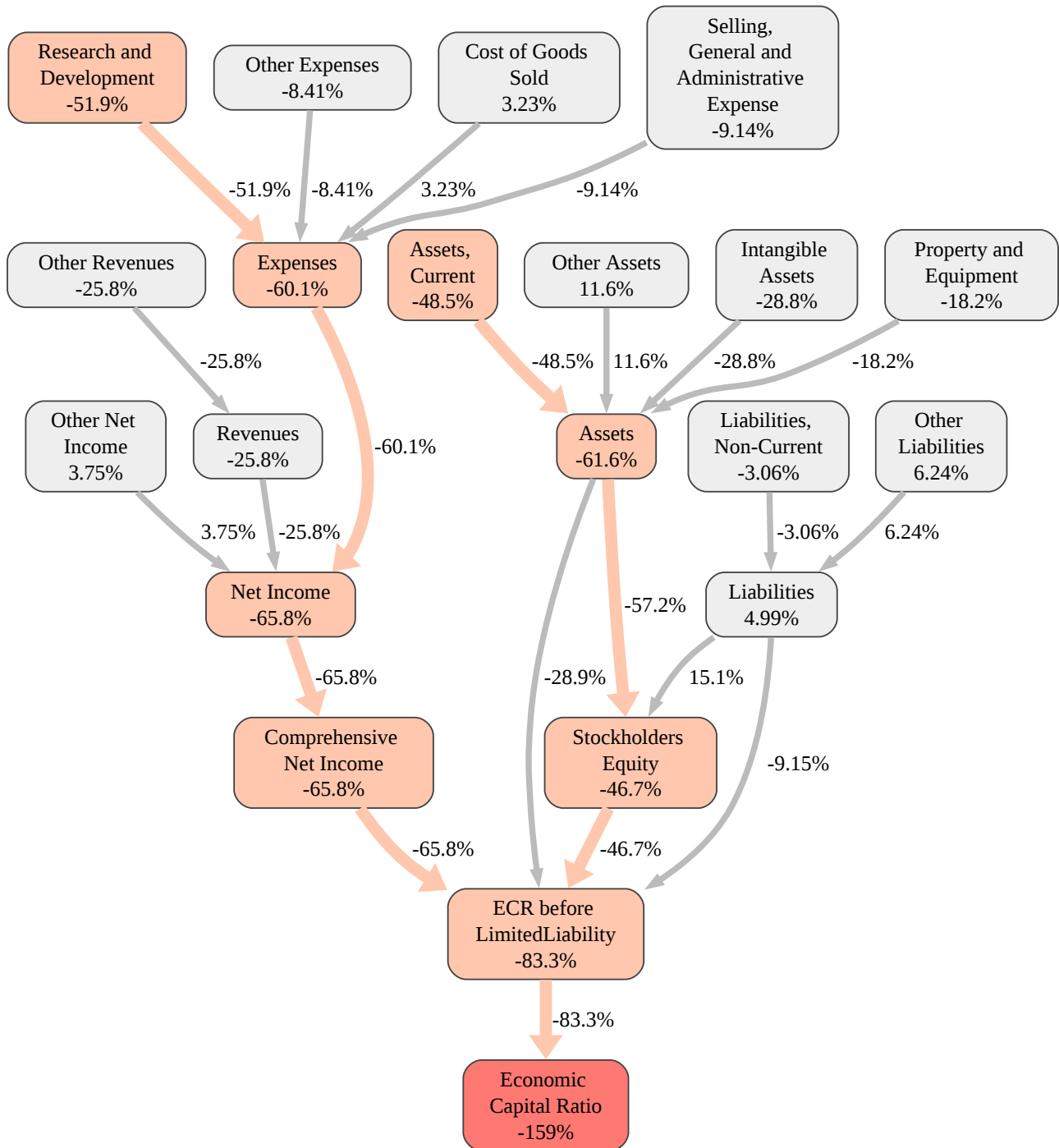




The relative strengths and weaknesses of Nupathe INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Nupathe INC compared to the market average is the variable Other Assets, increasing the Economic Capital Ratio by 12% points. The greatest weakness of Nupathe INC is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 66% points.

The company's Economic Capital Ratio, given in the ranking table, is 75%, being 159% points below the market average of 234%.

Input Variable	Value in 1000 USD
Assets, Current	23,392
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	12,397
Liabilities, Non-Current	5,481
Other Assets	7,244
Other Compr. Net Income	0
Other Expenses	12,625
Other Liabilities	0
Other Net Income	1,296
Other Revenues	0
Property and Equipment	213
Research and Development	61,258
Selling, General and Administrative Expense	24,015

Output Variable	Value in 1000 USD
Assets	30,849
Liabilities	17,878
Expenses	97,898
Revenues	0
Stockholders Equity	12,971
Net Income	-96,602
Comprehensive Net Income	-96,602
BaseVar	73,960
ECR before LimitedLiability	-280%
Economic Capital Ratio	75%