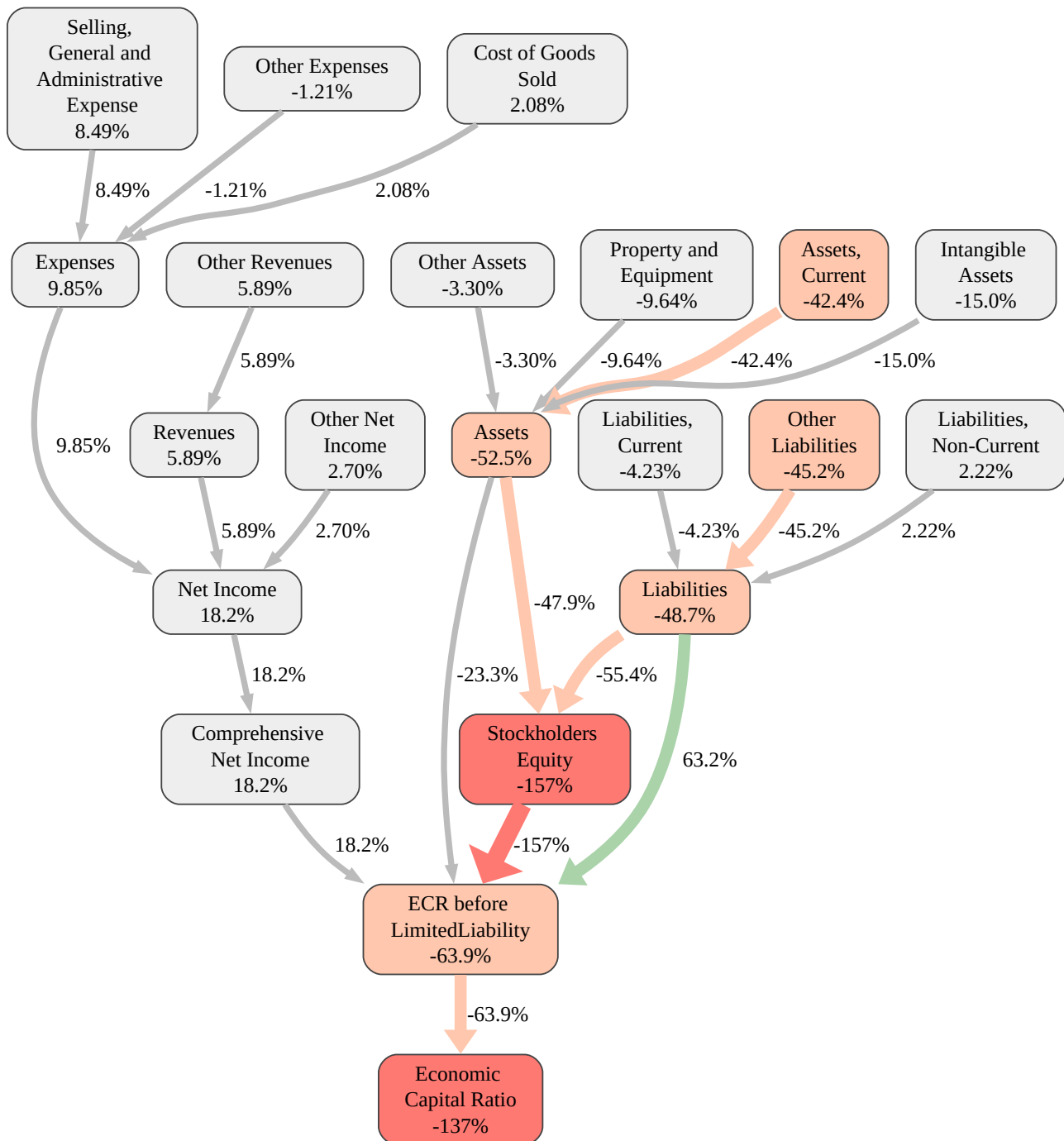




The relative strengths and weaknesses of Insite Vision INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Insite Vision INC compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 18% points. The greatest weakness of Insite Vision INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 157% points.

The company's Economic Capital Ratio, given in the ranking table, is 83%, being 137% points below the market average of 220%.

Input Variable	Value in 1000 USD
Assets, Current	14,716
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	18,140
Liabilities, Non-Current	0
Other Assets	2,666
Other Compr. Net Income	0
Other Expenses	10,556
Other Liabilities	41,488
Other Net Income	1,898
Other Revenues	21,641
Property and Equipment	377
Research and Development	15,479
Selling, General and Administrative Expense	5,781

Output Variable	Value in 1000 USD
Assets	17,759
Liabilities	59,628
Expenses	31,816
Revenues	21,641
Stockholders Equity	-41,869
Net Income	-8,277
Comprehensive Net Income	-8,277
BaseVar	66,371
ECR before LimitedLiability	-257%
Economic Capital Ratio	83%