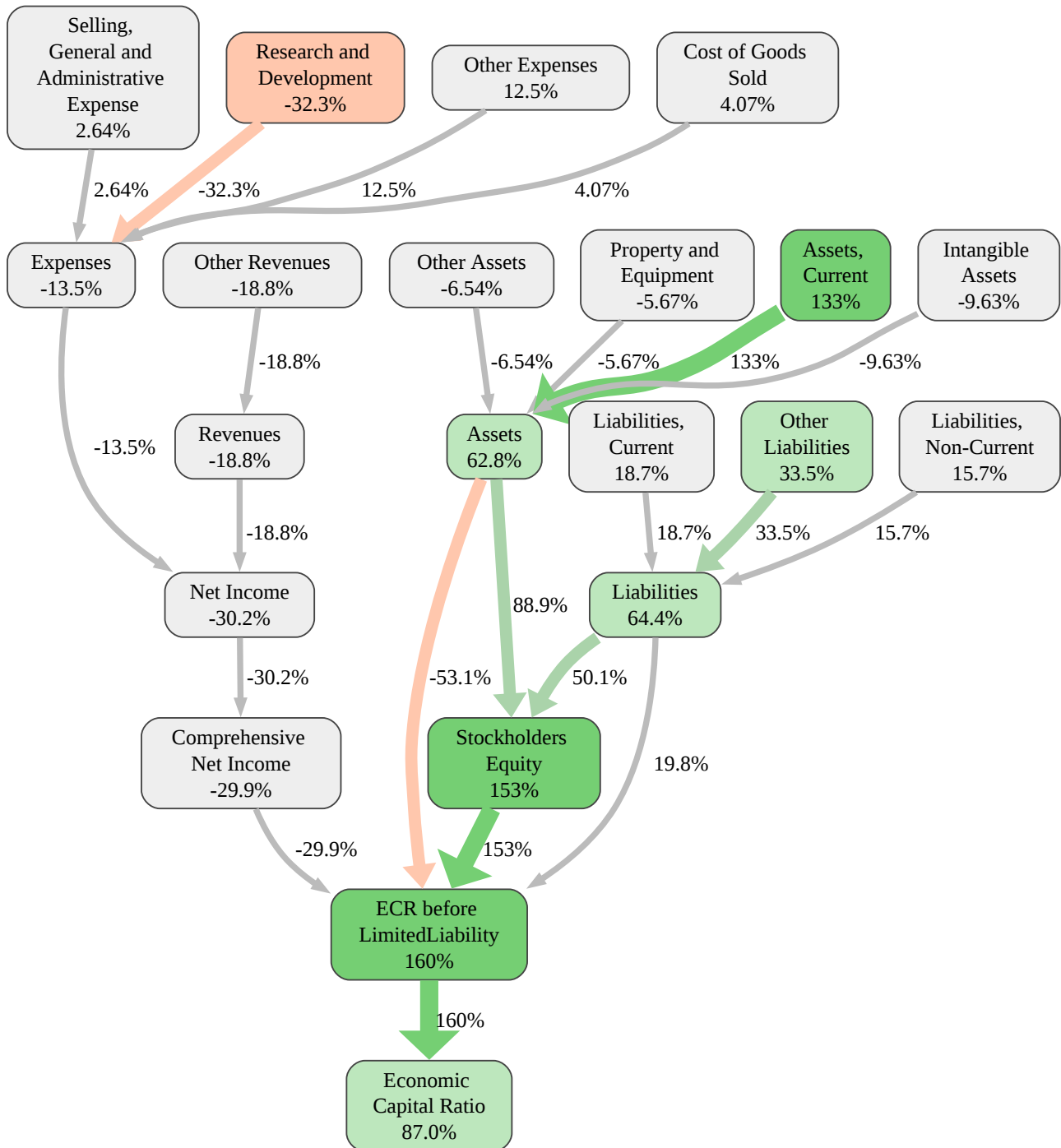




The relative strengths and weaknesses of Geron CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Geron CORP compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 153% points. The greatest weakness of Geron CORP is the variable Research and Development, reducing the Economic Capital Ratio by 32% points.

The company's Economic Capital Ratio, given in the ranking table, is 307%, being 87% points above the market average of 220%.

Input Variable	Value in 1000 USD
Assets, Current	98,417
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	14,148
Liabilities, Non-Current	0
Other Assets	410
Other Compr. Net Income	131
Other Expenses	2,935
Other Liabilities	0
Other Net Income	13
Other Revenues	5,806
Property and Equipment	974
Research and Development	51,368
Selling, General and Administrative Expense	20,397

Output Variable	Value in 1000 USD
Assets	99,801
Liabilities	14,148
Expenses	74,700
Revenues	5,806
Stockholders Equity	85,653
Net Income	-68,881
Comprehensive Net Income	-68,816
BaseVar	97,300
ECR before LimitedLiability	207%
Economic Capital Ratio	307%