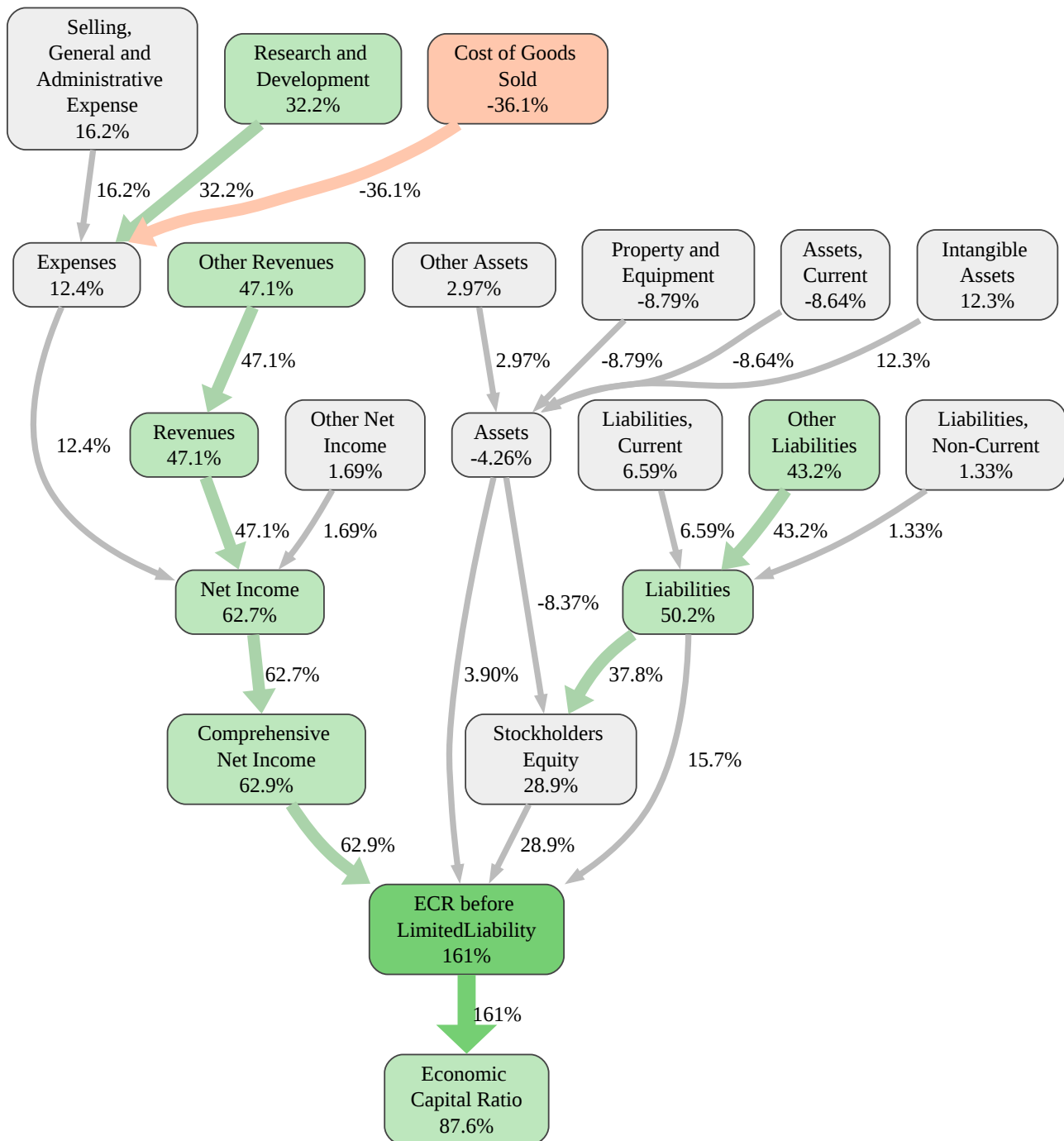




The relative strengths and weaknesses of ERBA Diagnostics Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of ERBA Diagnostics Inc compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 63% points. The greatest weakness of ERBA Diagnostics Inc is the variable Cost of Goods Sold, reducing the Economic Capital Ratio by 36% points.

The company's Economic Capital Ratio, given in the ranking table, is 308%, being 88% points above the market average of 220%.

Input Variable	Value in 1000 USD
Assets, Current	16,553
Cost of Goods Sold	10,257
Intangible Assets	5,307
Liabilities, Current	6,719
Liabilities, Non-Current	1,503
Other Assets	2,694
Other Compr. Net Income	0
Other Expenses	4,739
Other Liabilities	0
Other Net Income	-228
Other Revenues	19,349
Property and Equipment	0
Research and Development	1,123
Selling, General and Administrative Expense	4,556

Output Variable	Value in 1000 USD
Assets	24,554
Liabilities	8,222
Expenses	20,674
Revenues	19,349
Stockholders Equity	16,332
Net Income	-1,553
Comprehensive Net Income	-1,553
BaseVar	36,514
ECR before LimitedLiability	208%
Economic Capital Ratio	308%