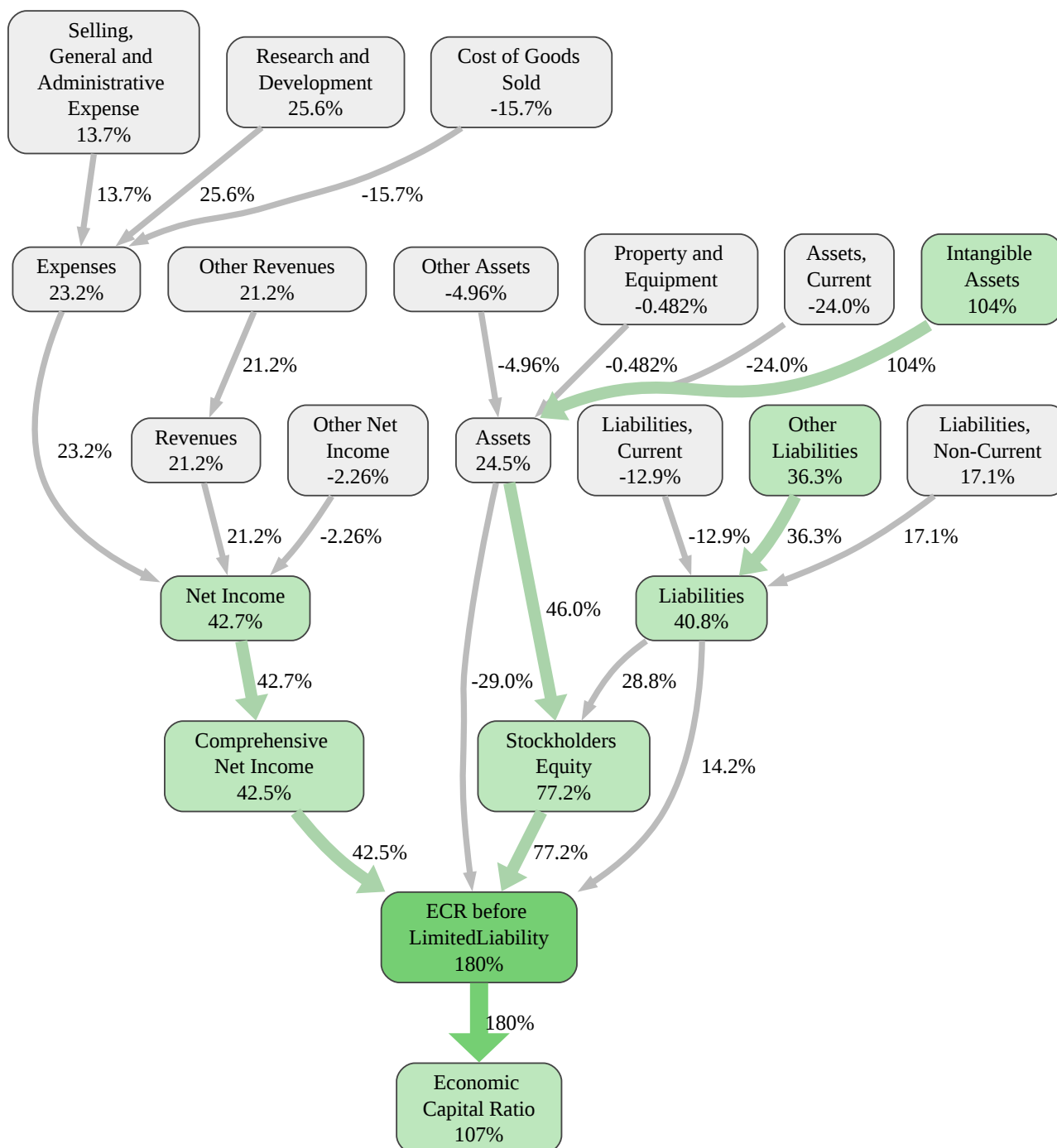




The relative strengths and weaknesses of ENDO Health Solutions INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of ENDO Health Solutions INC compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 104% points. The greatest weakness of ENDO Health Solutions INC is the variable Assets, Current, reducing the Economic Capital Ratio by 24% points.

The company's Economic Capital Ratio, given in the ranking table, is 327%, being 107% points above the market average of 220%.

Input Variable	Value in 1000 USD
Assets, Current	1,969,234
Cost of Goods Sold	1,261,093
Intangible Assets	4,113,324
Liabilities, Current	1,728,020
Liabilities, Non-Current	0
Other Assets	100,333
Other Compr. Net Income	-49,682
Other Expenses	1,054,345
Other Liabilities	0
Other Net Income	-274,979
Other Revenues	3,027,363
Property and Equipment	385,668
Research and Development	226,120
Selling, General and Administrative Expense	898,847

Output Variable	Value in 1000 USD
Assets	6,568,559
Liabilities	1,728,020
Expenses	3,440,405
Revenues	3,027,363
Stockholders Equity	4,840,539
Net Income	-688,021
Comprehensive Net Income	-712,862
BaseVar	7,544,504
ECR before LimitedLiability	237%
Economic Capital Ratio	327%