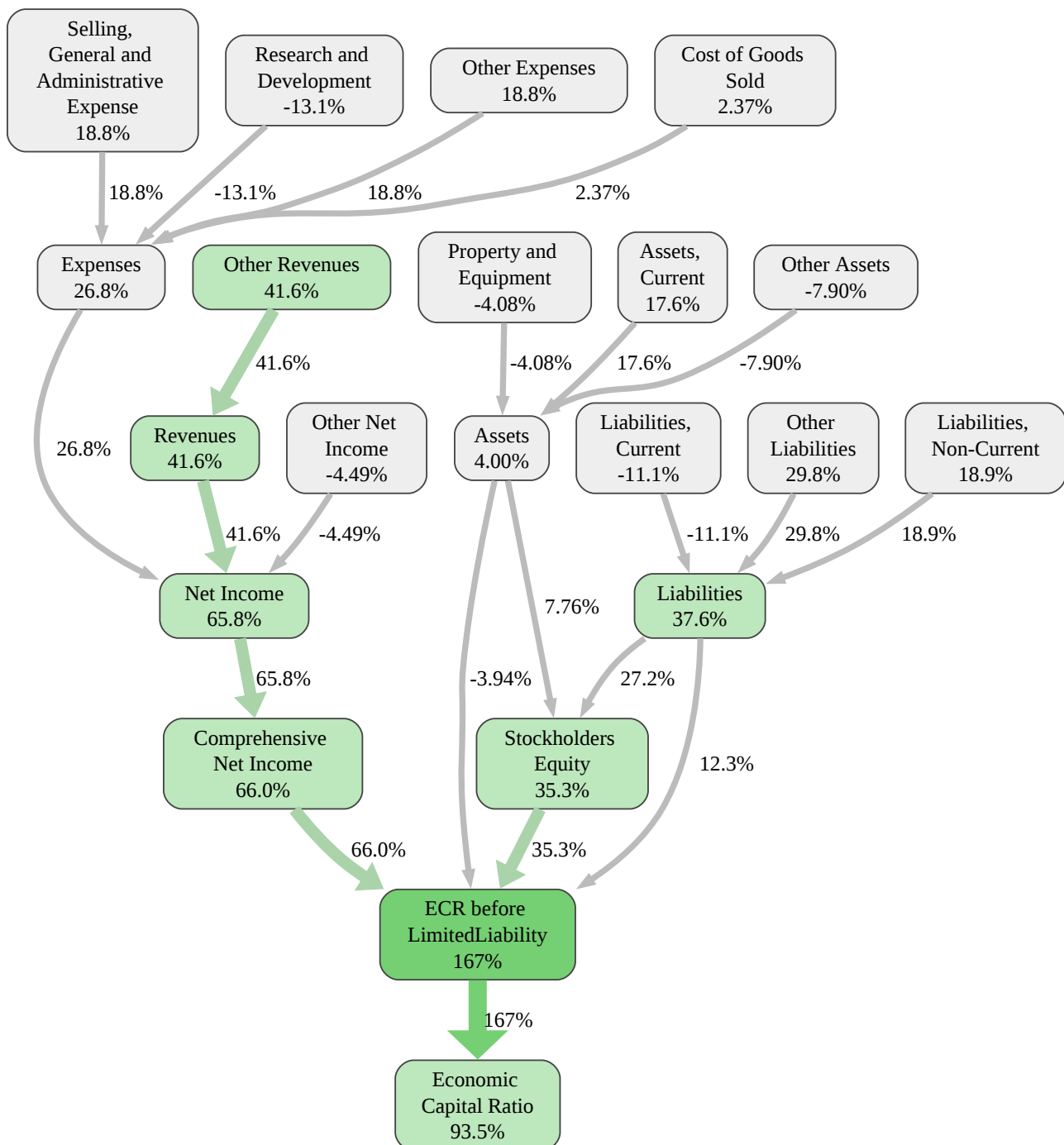




RealRate

PHARMACEUTICAL 2013

Biodelivery Sciences International INC
Rank 58 of 218



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The relative strengths and weaknesses of Bidelivery Sciences International INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Bidelivery Sciences International INC compared to the market average is the variable Comprehensive Net Income, increasing the Economic Capital Ratio by 66% points. The greatest weakness of Bidelivery Sciences International INC is the variable Research and Development, reducing the Economic Capital Ratio by 13% points.

The company's Economic Capital Ratio, given in the ranking table, is 314%, being 93% points above the market average of 220%.

Input Variable	Value in 1000 USD
Assets, Current	63,936
Cost of Goods Sold	1,910
Intangible Assets	8,894
Liabilities, Current	23,243
Liabilities, Non-Current	0
Other Assets	72
Other Compr. Net Income	0
Other Expenses	220
Other Liabilities	2,718
Other Net Income	-5,280
Other Revenues	54,542
Property and Equipment	2,836
Research and Development	35,366
Selling, General and Administrative Expense	10,115

Output Variable	Value in 1000 USD
Assets	75,739
Liabilities	25,961
Expenses	47,610
Revenues	54,542
Stockholders Equity	49,777
Net Income	1,652
Comprehensive Net Income	1,652
BaseVar	104,566
ECR before Limited Liability	217%
Economic Capital Ratio	314%