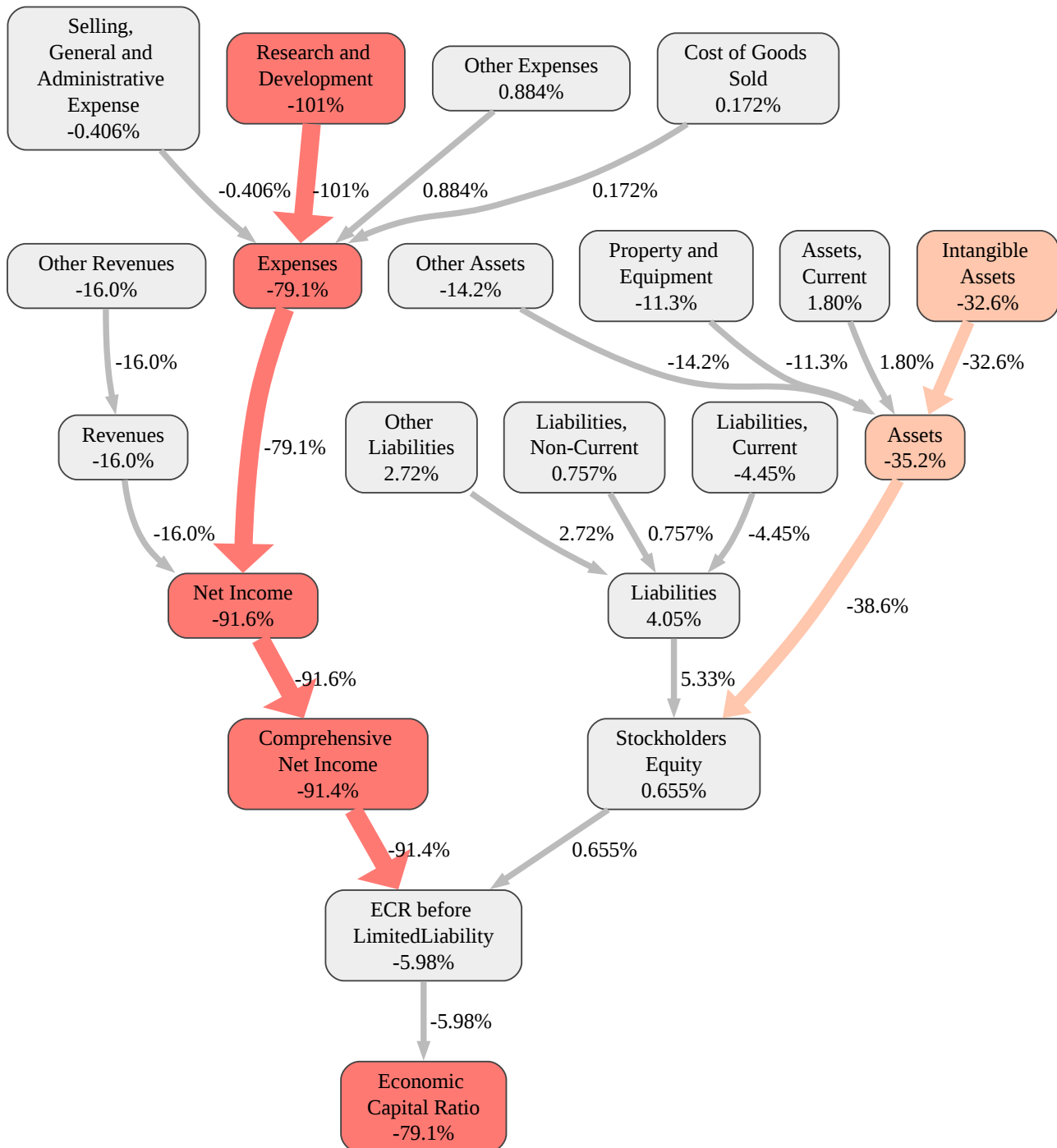




The relative strengths and weaknesses of Omeros CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Omeros CORP compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 4.1% points. The greatest weakness of Omeros CORP is the variable Research and Development, reducing the Economic Capital Ratio by 101% points.

The company's Economic Capital Ratio, given in the ranking table, is 141%, being 79% points below the market average of 220%.

Input Variable	Value in 1000 USD
Assets, Current	24,700
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	9,318
Liabilities, Non-Current	0
Other Assets	838
Other Compr. Net Income	0
Other Expenses	1,729
Other Liabilities	0
Other Net Income	170
Other Revenues	6,022
Property and Equipment	1,037
Research and Development	31,922
Selling, General and Administrative Expense	10,985

Output Variable	Value in 1000 USD
Assets	26,575
Liabilities	9,318
Expenses	44,636
Revenues	6,022
Stockholders Equity	17,257
Net Income	-38,444
Comprehensive Net Income	-38,444
BaseVar	43,360
ECR before LimitedLiability	-4.6%
Economic Capital Ratio	141%