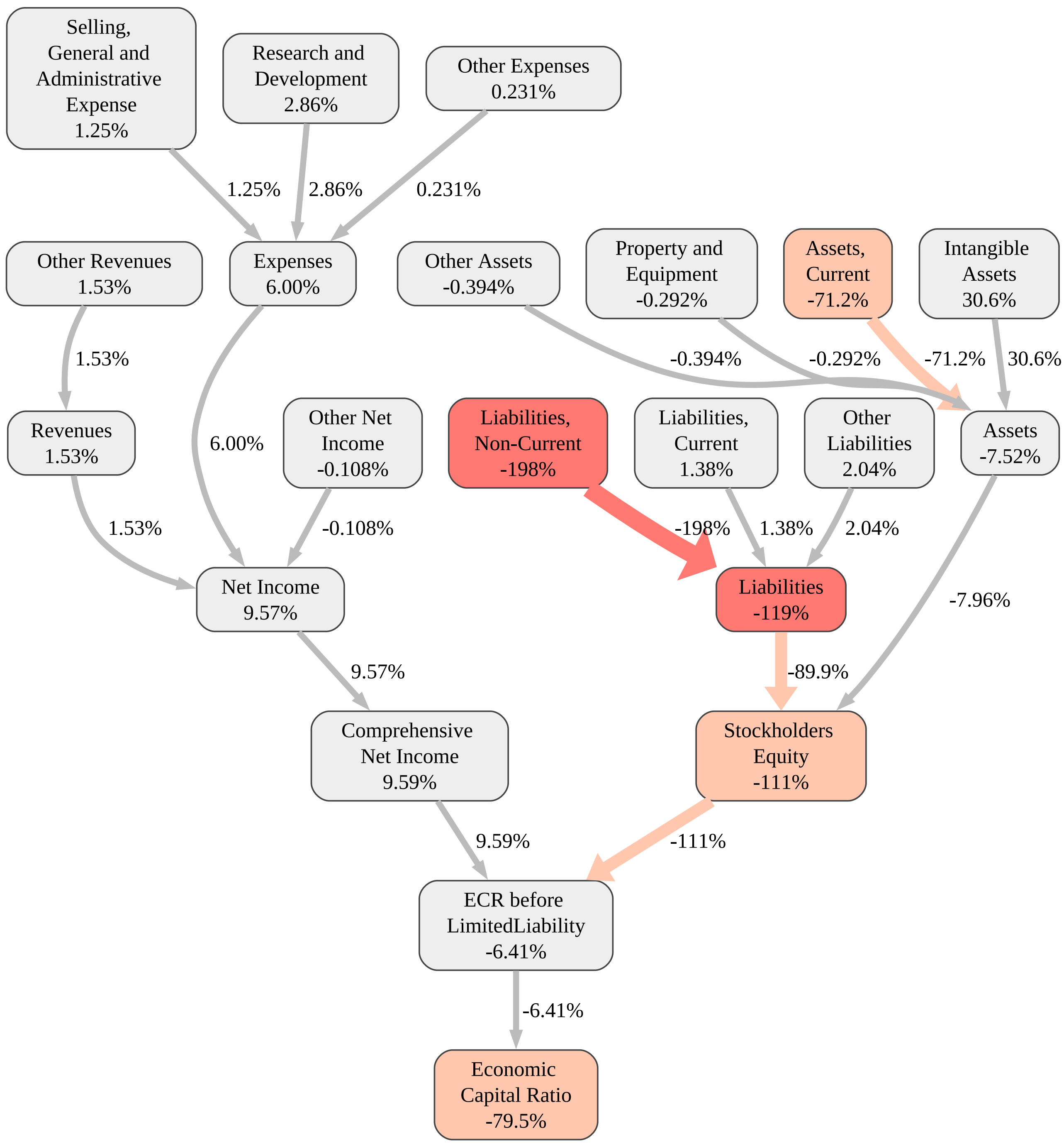
PHARMACEUTICAL 2013

Warner Chilcott plc
Rank 151 of 218



RealRate

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The relative strengths and weaknesses of Warner Chilcott plc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Warner Chilcott plc compared to the market average is the variable Intangible Assets, increasing the Economic Capital Ratio by 31% points.The greatest weakness of Warner Chilcott plc is the variable Liabilities, Non-Current, reducing the Economic Capital Ratio by 198% points.

The company's Economic Capital Ratio, given in the ranking table, is 141%, being 79% points below the market average of 220%.

Input Variable	Value in 1000 USD
Assets, Current	1,026,000
Cost of Goods Sold	311,000
Intangible Assets	2,846,000
Liabilities, Current	894,000
Liabilities, Non-Current	3,892,000
Other Assets	130,000
Other Compr. Net Income	-9,000
Other Expenses	743,000
Other Liabilities	32,000
Other Net Income	-236,000
Other Revenues	2,541,000
Property and Equipment	216,000
Research and Development	103,000
Selling, General and Administrative Expense	745,000

Output Variable	Value in 1000 USD
Assets	4,218,000
Liabilities	4,818,000
Expenses	1,902,000
Revenues	2,541,000
Stockholders Equity	-600,000
Net Income	403,000
Comprehensive Net Income	398,500
BaseVar	6,862,000
ECR before LimitedLiability	-20%
Economic Capital Ratio	141%