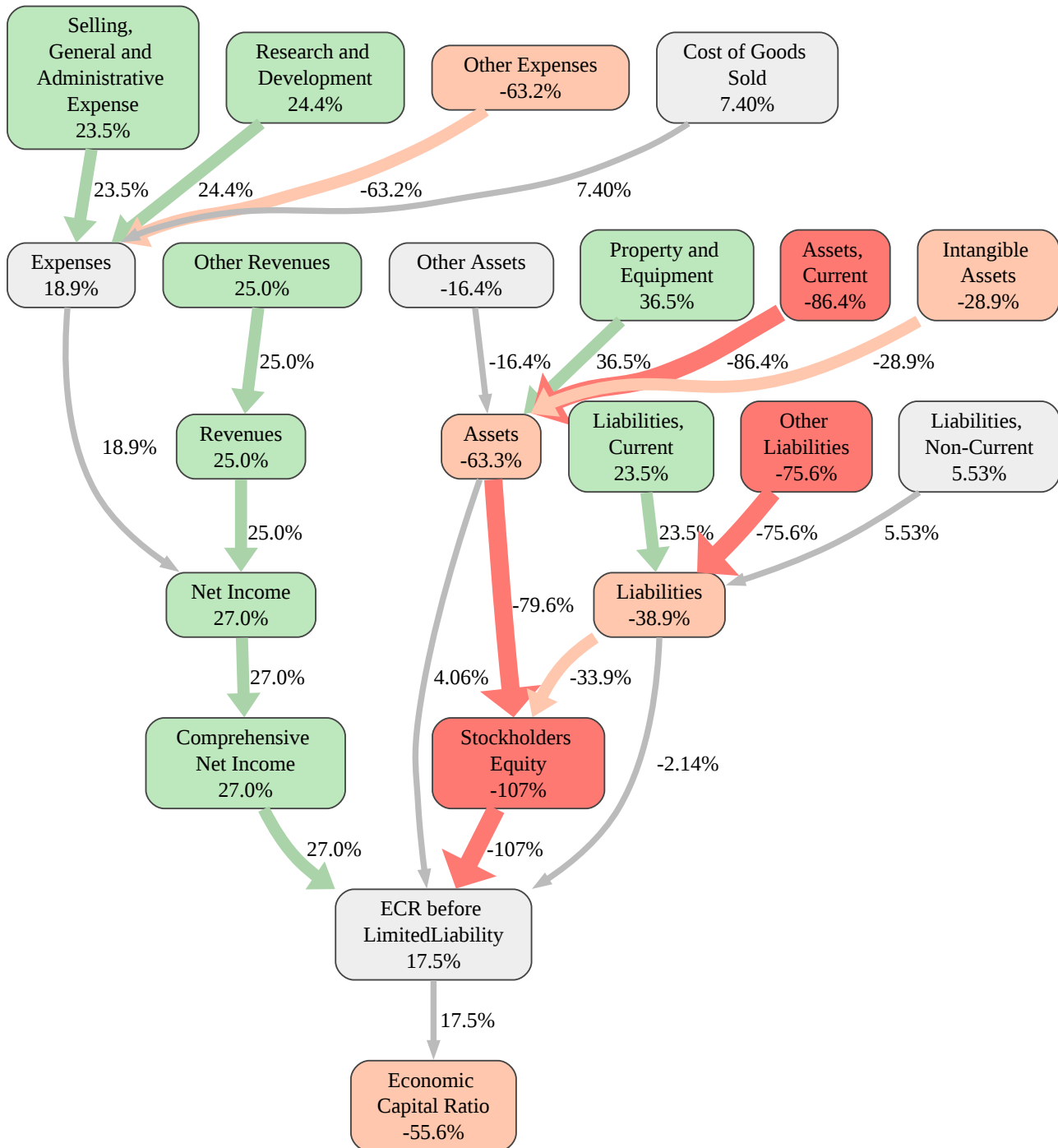




The relative strengths and weaknesses of Patheon INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Patheon INC compared to the market average is the variable Property and Equipment, increasing the Economic Capital Ratio by 36% points. The greatest weakness of Patheon INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 107% points.

The company's Economic Capital Ratio, given in the ranking table, is 165%, being 56% points below the market average of 220%.

Input Variable	Value in 1000 USD
Assets, Current	300,000
Cost of Goods Sold	0
Intangible Assets	3,500
Liabilities, Current	208,200
Liabilities, Non-Current	47,800
Other Assets	23,000
Other Compr. Net Income	0
Other Expenses	700,400
Other Liabilities	362,600
Other Net Income	-26,800
Other Revenues	749,100
Property and Equipment	416,400
Research and Development	0
Selling, General and Administrative Expense	128,600

Output Variable	Value in 1000 USD
Assets	742,900
Liabilities	618,600
Expenses	829,000
Revenues	749,100
Stockholders Equity	124,300
Net Income	-106,700
Comprehensive Net Income	-106,700
BaseVar	1,483,200
ECR before Limited Liability	24%
Economic Capital Ratio	165%