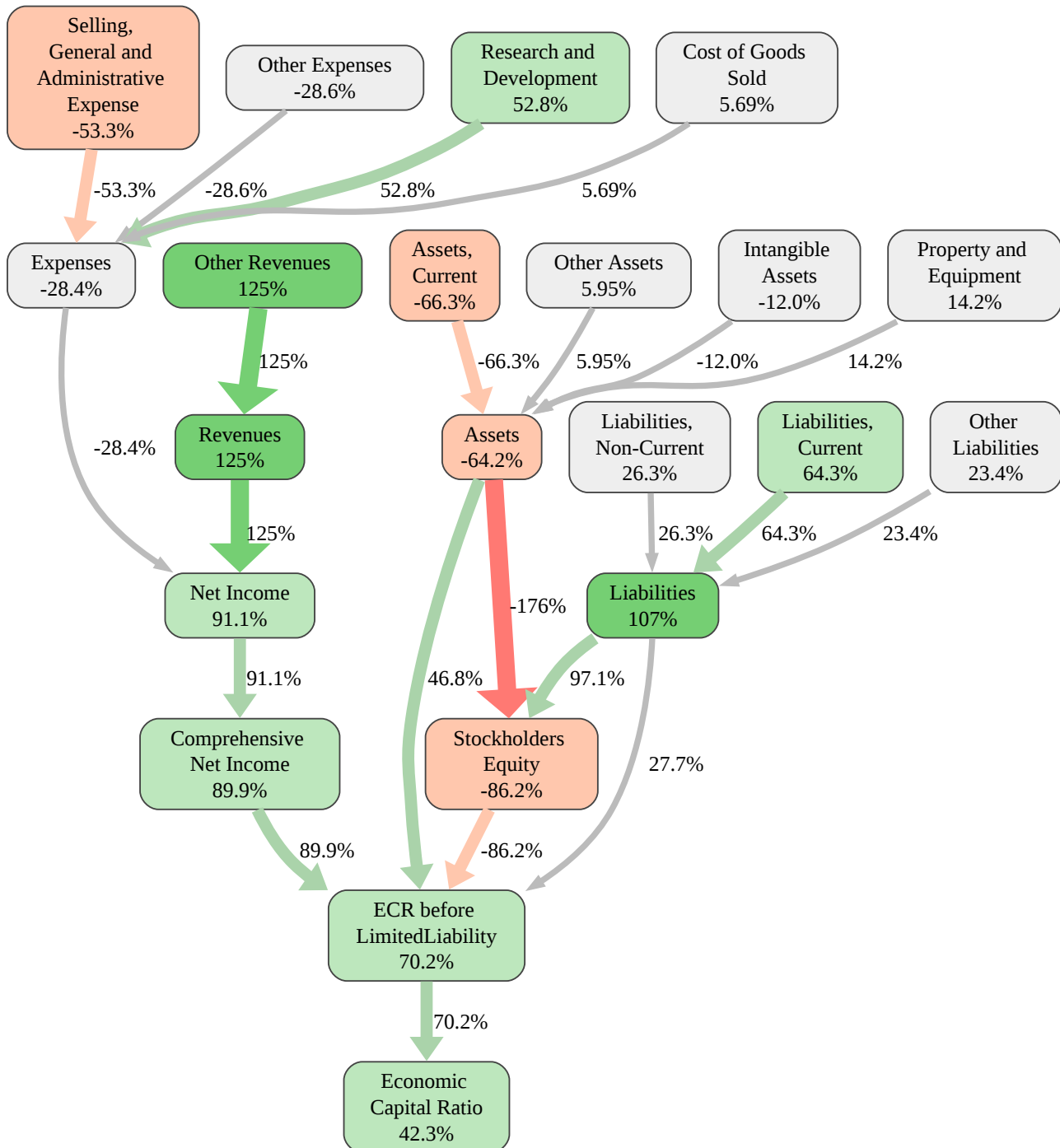




RealRate

# PHARMACEUTICAL 2014

Ernexa Therapeutics Inc  
Rank 95 of 234



The relative strengths and weaknesses of Ernexa Therapeutics Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Ernexa Therapeutics Inc compared to the market average is the variable Revenues, increasing the Economic Capital Ratio by 125% points. The greatest weakness of Ernexa Therapeutics Inc is the variable Stockholders Equity, reducing the Economic Capital Ratio by 86% points.

The company's Economic Capital Ratio, given in the ranking table, is 285%, being 42% points above the market average of 243%.

| Input Variable                              | Value in<br>1000 USD | Output Variable             | Value in<br>1000 USD |
|---------------------------------------------|----------------------|-----------------------------|----------------------|
| Assets, Current                             | 7,918                | Assets                      | 15,457               |
| Cost of Goods Sold                          | 0                    | Liabilities                 | 6,255                |
| Intangible Assets                           | 1,339                | Expenses                    | 24,914               |
| Liabilities, Current                        | 3,608                | Revenues                    | 23,749               |
| Liabilities, Non-Current                    | 0                    | Stockholders Equity         | 9,202                |
| Other Assets                                | 2,963                | Net Income                  | -1,053               |
| Other Compr. Net Income                     | -137                 | Comprehensive Net Income    | -1,122               |
| Other Expenses                              | 8,465                | BaseVar                     | 35,312               |
| Other Liabilities                           | 2,647                | ECR before LimitedLiability | 174%                 |
| Other Net Income                            | 112                  | Economic Capital Ratio      | 285%                 |
| Other Revenues                              | 23,749               |                             |                      |
| Property and Equipment                      | 3,237                |                             |                      |
| Research and Development                    | 0                    |                             |                      |
| Selling, General and Administrative Expense | 16,449               |                             |                      |