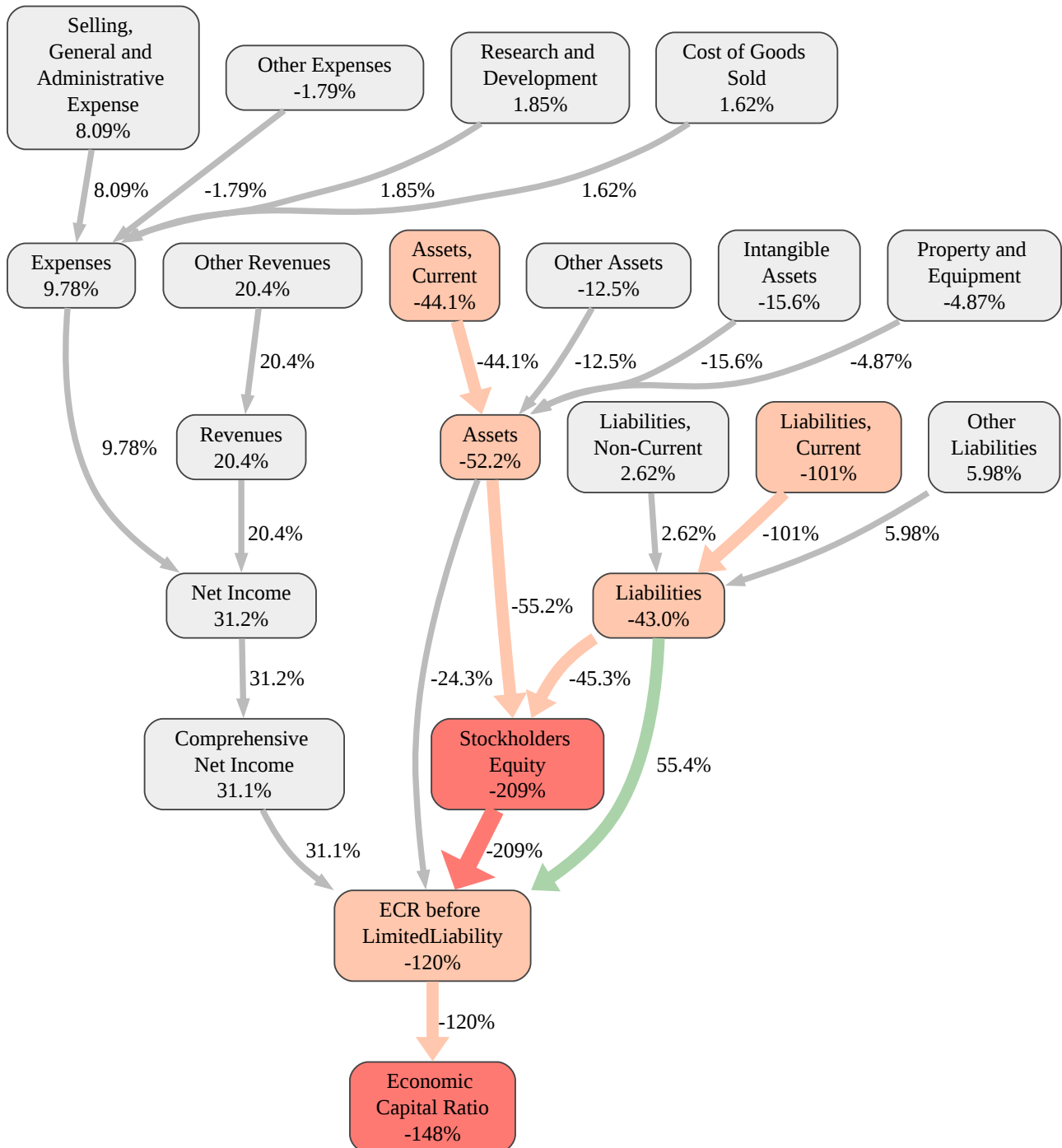




RealRate

PHARMACEUTICAL 2014

Insite Vision INC
Rank 211 of 234



RealRate

The First AI Rating Agency

www.realrate.ai

The relative strengths and weaknesses of Insite Vision INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Insite Vision INC compared to the market average is the variable Net Income, increasing the Economic Capital Ratio by 31% points. The greatest weakness of Insite Vision INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 209% points.

The company's Economic Capital Ratio, given in the ranking table, is 95%, being 148% points below the market average of 243%.

Input Variable	Value in 1000 USD
Assets, Current	12,734
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	48,397
Liabilities, Non-Current	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	8,281
Other Liabilities	922
Other Net Income	572
Other Revenues	30,822
Property and Equipment	1,431
Research and Development	11,578
Selling, General and Administrative Expense	5,754

Output Variable	Value in 1000 USD
Assets	14,165
Liabilities	49,319
Expenses	25,613
Revenues	30,822
Stockholders Equity	-35,154
Net Income	5,781
Comprehensive Net Income	5,781
BaseVar	60,246
ECR before LimitedLiability	-223%
Economic Capital Ratio	95%