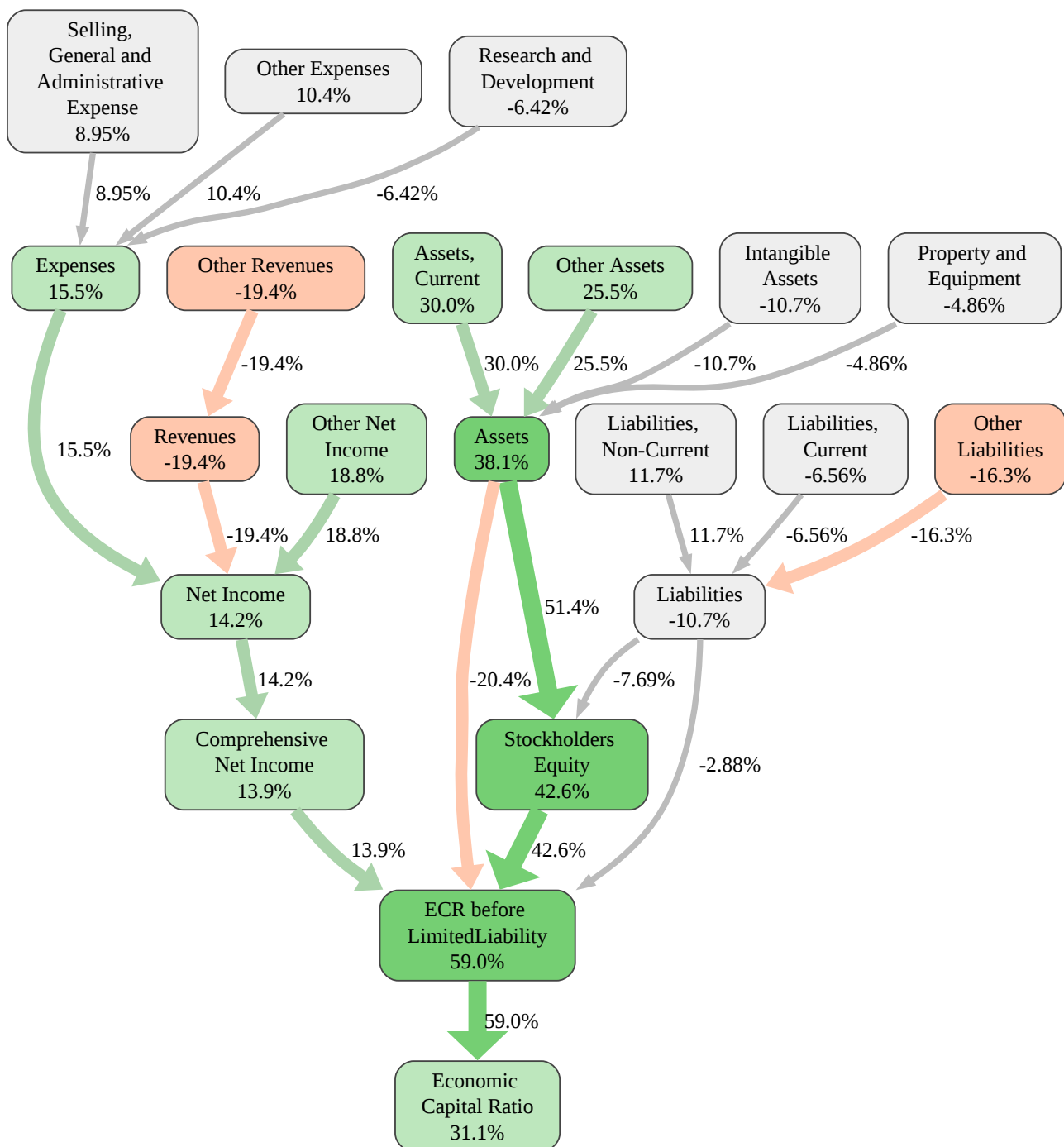




The relative strengths and weaknesses of Arqule INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Arqule INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 43% points. The greatest weakness of Arqule INC is the variable Other Revenues, reducing the Economic Capital Ratio by 19% points.

The company's Economic Capital Ratio, given in the ranking table, is 274%, being 31% points above the market average of 243%.

Input Variable	Value in 1000 USD
Assets, Current	75,636
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	21,753
Liabilities, Non-Current	0
Other Assets	21,415
Other Compr. Net Income	-35
Other Expenses	682
Other Liabilities	15,800
Other Net Income	16,416
Other Revenues	57
Property and Equipment	1,128
Research and Development	27,555
Selling, General and Administrative Expense	12,836

Output Variable	Value in 1000 USD
Assets	98,179
Liabilities	37,553
Expenses	41,073
Revenues	57
Stockholders Equity	60,626
Net Income	-24,600
Comprehensive Net Income	-24,618
BaseVar	96,656
ECR before LimitedLiability	158%
Economic Capital Ratio	274%