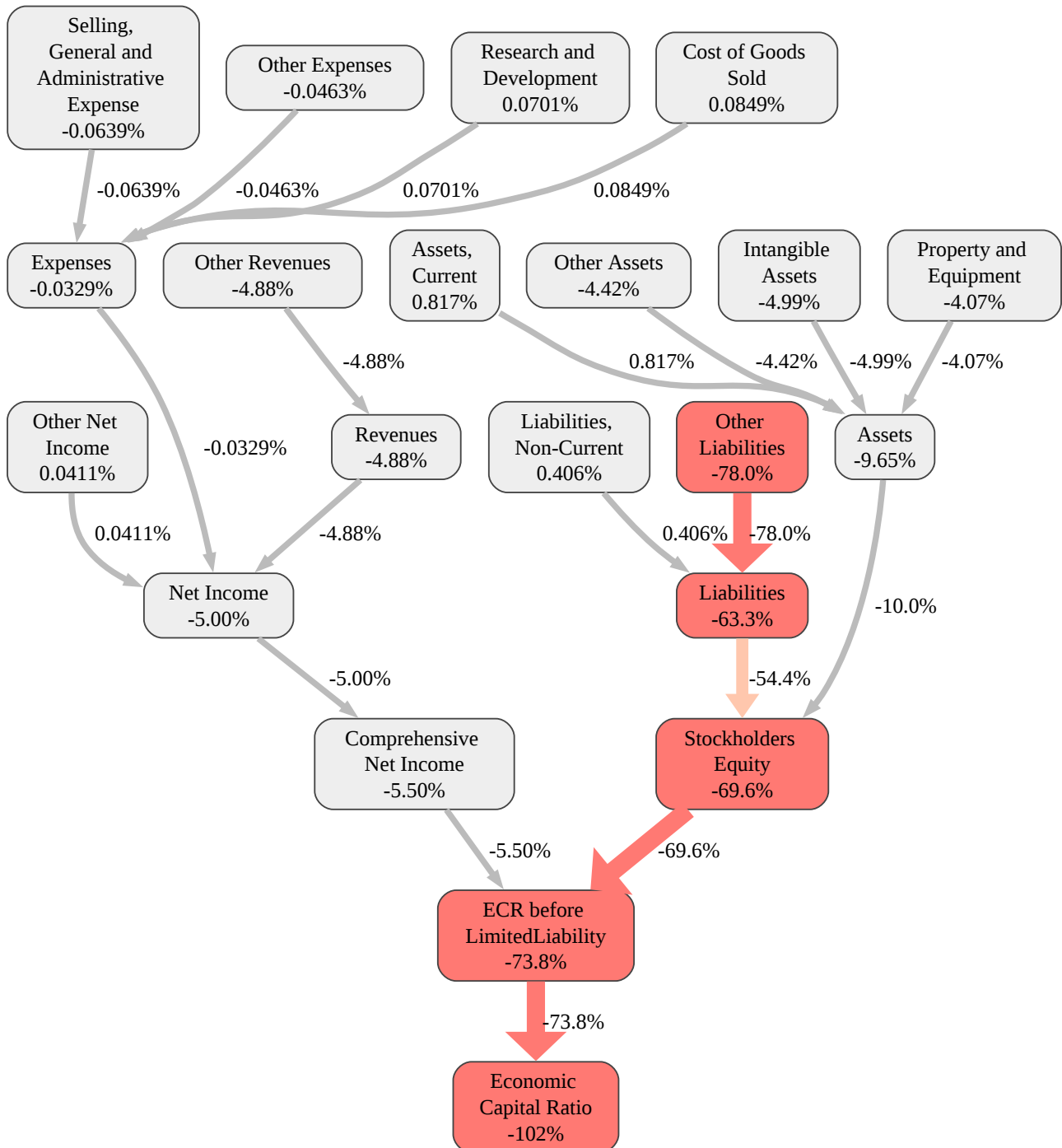




The relative strengths and weaknesses of Horizon Pharmaceutical LLC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Horizon Pharmaceutical LLC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 0.82% points. The greatest weakness of Horizon Pharmaceutical LLC is the variable Other Liabilities, reducing the Economic Capital Ratio by 78% points.

The company's Economic Capital Ratio, given in the ranking table, is 141%, being 102% points below the market average of 243%.

Input Variable	Value in 1000 USD
Assets, Current	96,299
Cost of Goods Sold	0
Intangible Assets	6,488
Liabilities, Current	30,115
Liabilities, Non-Current	0
Other Assets	4,129
Other Compr. Net Income	-308
Other Expenses	19,232
Other Liabilities	50,041
Other Net Income	68
Other Revenues	16,872
Property and Equipment	1,810
Research and Development	29,177
Selling, General and Administrative Expense	37,948

Output Variable	Value in 1000 USD
Assets	108,726
Liabilities	80,156
Expenses	86,357
Revenues	16,872
Stockholders Equity	28,570
Net Income	-69,417
Comprehensive Net Income	-69,571
BaseVar	146,244
ECR before LimitedLiability	-7.7%
Economic Capital Ratio	141%