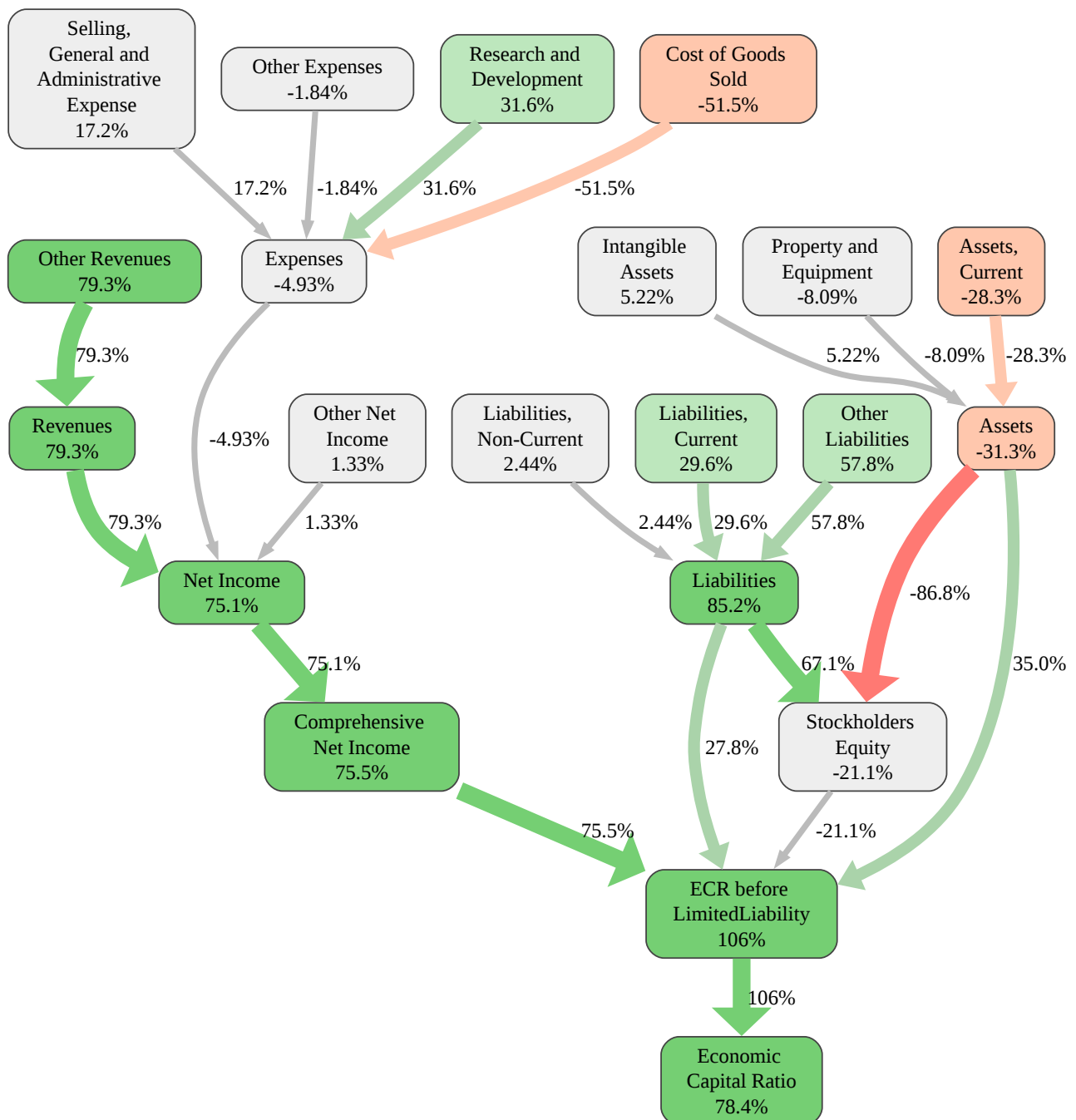




The relative strengths and weaknesses of ERBA Diagnostics Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of ERBA Diagnostics Inc compared to the market average is the variable Liabilities, increasing the Economic Capital Ratio by 85% points. The greatest weakness of ERBA Diagnostics Inc is the variable Cost of Goods Sold, reducing the Economic Capital Ratio by 51% points.

The company's Economic Capital Ratio, given in the ranking table, is 321%, being 78% points above the market average of 243%.

Input Variable	Value in 1000 USD
Assets, Current	18,302
Cost of Goods Sold	14,443
Intangible Assets	4,975
Liabilities, Current	6,753
Liabilities, Non-Current	1,604
Other Assets	2,598
Other Compr. Net Income	376
Other Expenses	5,428
Other Liabilities	0
Other Net Income	-242
Other Revenues	28,255
Property and Equipment	0
Research and Development	1,920
Selling, General and Administrative Expense	5,547

Output Variable	Value in 1000 USD
Assets	25,874
Liabilities	8,357
Expenses	27,338
Revenues	28,255
Stockholders Equity	17,518
Net Income	676
Comprehensive Net Income	864
BaseVar	45,221
ECR before LimitedLiability	228%
Economic Capital Ratio	321%