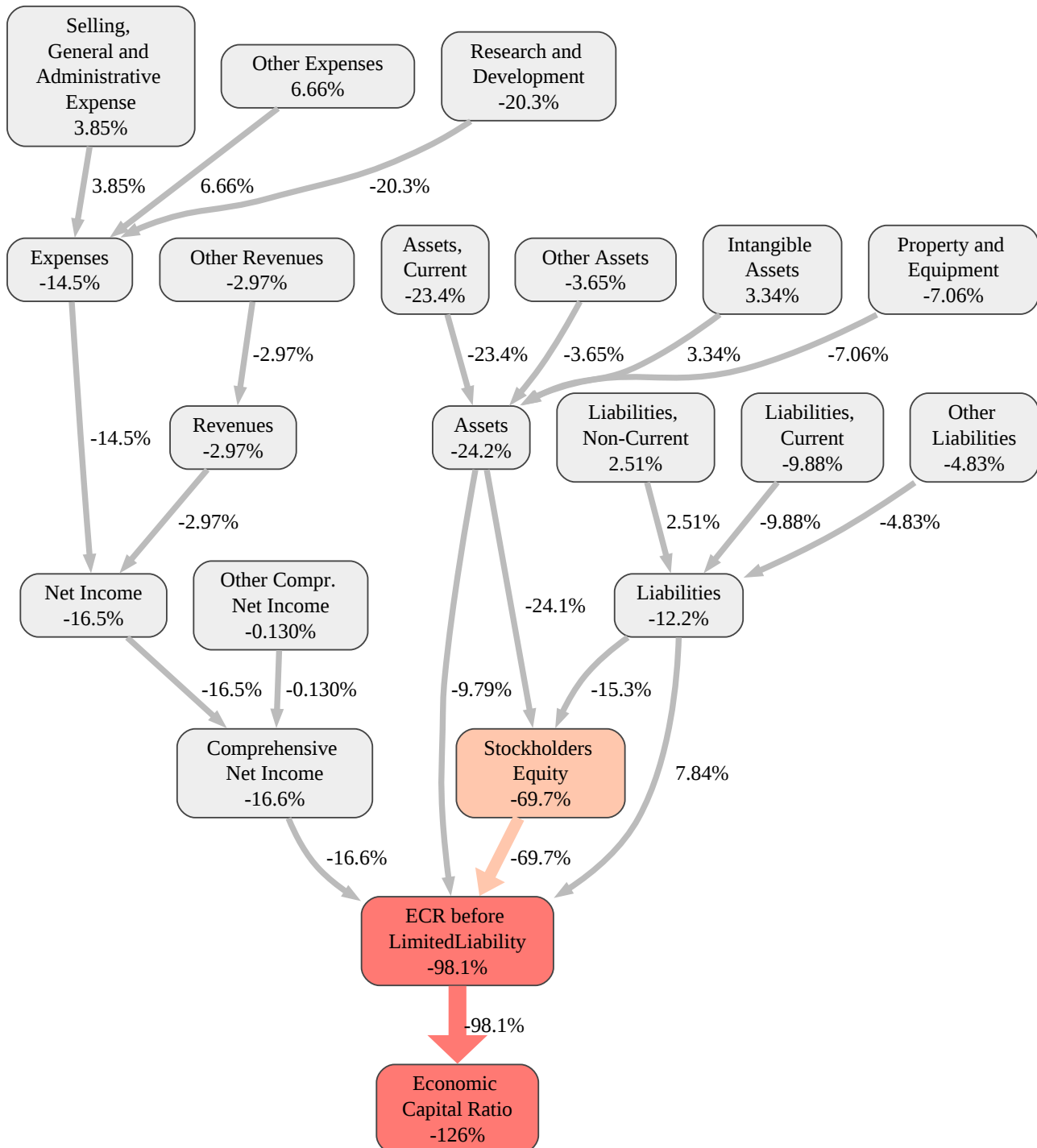




RealRate

PHARMACEUTICAL 2014

Biodelivery Sciences International INC
Rank 200 of 234



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The relative strengths and weaknesses of Bidelivery Sciences International INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Bidelivery Sciences International INC compared to the market average is the variable Other Expenses, increasing the Economic Capital Ratio by 6.7% points. The greatest weakness of Bidelivery Sciences International INC is the variable Stockholders Equity, reducing the Economic Capital Ratio by 70% points.

The company's Economic Capital Ratio, given in the ranking table, is 117%, being 126% points below the market average of 243%.

Input Variable	Value in 1000 USD
Assets, Current	26,601
Cost of Goods Sold	2,082
Intangible Assets	7,911
Liabilities, Current	24,992
Liabilities, Non-Current	700
Other Assets	3,315
Other Compr. Net Income	0
Other Expenses	46
Other Liabilities	13,126
Other Net Income	-992
Other Revenues	11,356
Property and Equipment	178
Research and Development	53,327
Selling, General and Administrative Expense	12,302

Output Variable	Value in 1000 USD
Assets	38,005
Liabilities	38,818
Expenses	67,758
Revenues	11,356
Stockholders Equity	-812
Net Income	-57,394
Comprehensive Net Income	-57,394
BaseVar	78,464
ECR before LimitedLiability	-154%
Economic Capital Ratio	117%