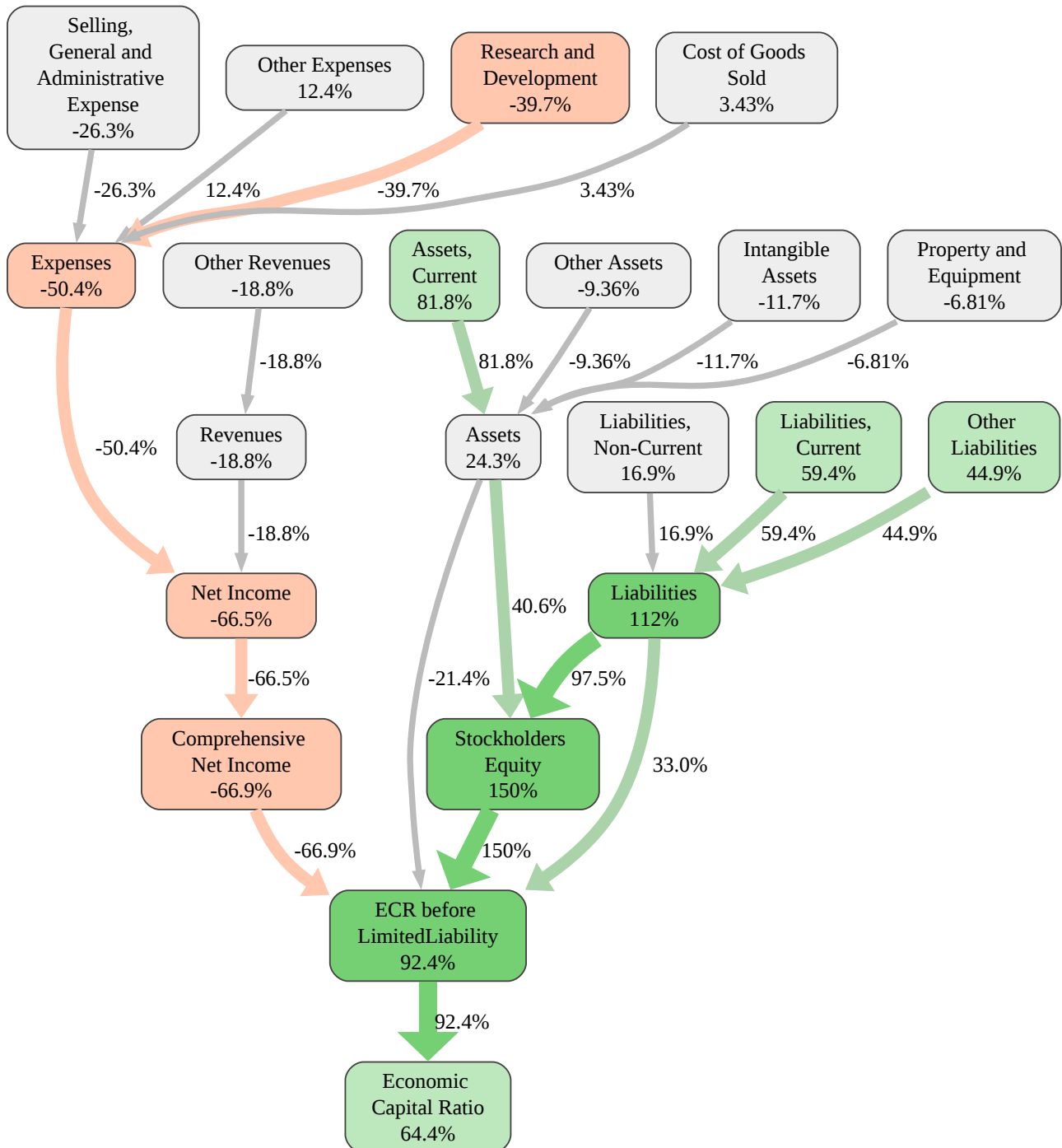




The relative strengths and weaknesses of Orogenics INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Orogenics INC compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 150% points. The greatest weakness of Orogenics INC is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 67% points.

The company's Economic Capital Ratio, given in the ranking table, is 307%, being 64% points above the market average of 243%.

Input Variable	Value in 1000 USD
Assets, Current	16,805
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	993
Liabilities, Non-Current	0
Other Assets	0
Other Compr. Net Income	0
Other Expenses	343
Other Liabilities	0
Other Net Income	141
Other Revenues	1,032
Property and Equipment	27
Research and Development	9,359
Selling, General and Administrative Expense	7,540

Output Variable	Value in 1000 USD
Assets	16,831
Liabilities	993
Expenses	17,242
Revenues	1,032
Stockholders Equity	15,839
Net Income	-16,069
Comprehensive Net Income	-16,069
BaseVar	18,120
ECR before LimitedLiability	207%
Economic Capital Ratio	307%