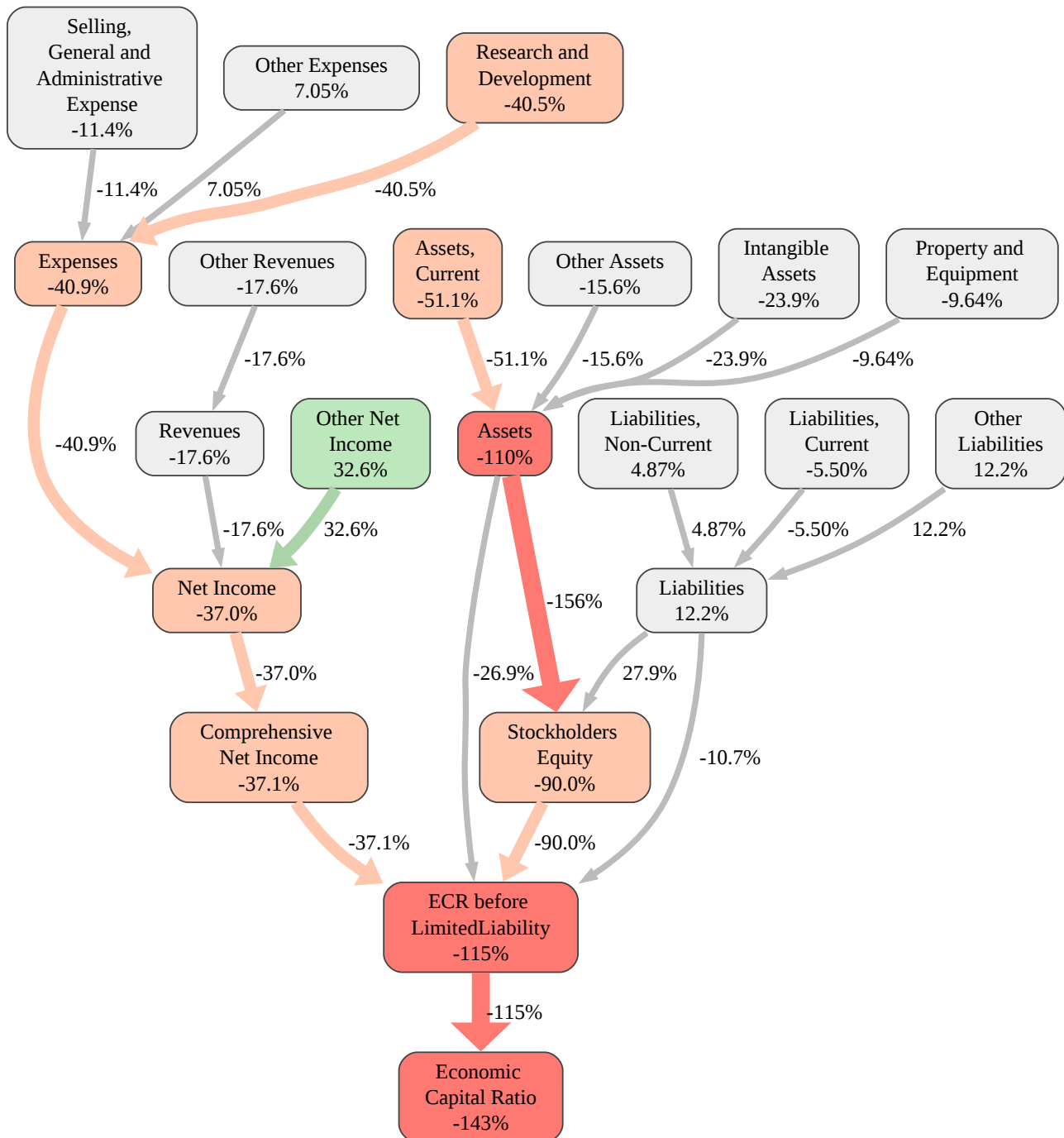




The relative strengths and weaknesses of Omeros CORP are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Omeros CORP compared to the market average is the variable Other Net Income, increasing the Economic Capital Ratio by 33% points. The greatest weakness of Omeros CORP is the variable Assets, reducing the Economic Capital Ratio by 110% points.

The company's Economic Capital Ratio, given in the ranking table, is 100%, being 143% points below the market average of 243%.

Input Variable	Value in 1000 USD
Assets, Current	14,817
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	11,873
Liabilities, Non-Current	0
Other Assets	779
Other Compr. Net Income	0
Other Expenses	2,366
Other Liabilities	0
Other Net Income	13,086
Other Revenues	1,600
Property and Equipment	939
Research and Development	36,297
Selling, General and Administrative Expense	15,819

Output Variable	Value in 1000 USD
Assets	16,535
Liabilities	11,873
Expenses	54,482
Revenues	1,600
Stockholders Equity	4,662
Net Income	-39,796
Comprehensive Net Income	-39,796
BaseVar	48,788
ECR before Limited Liability	-209%
Economic Capital Ratio	100%