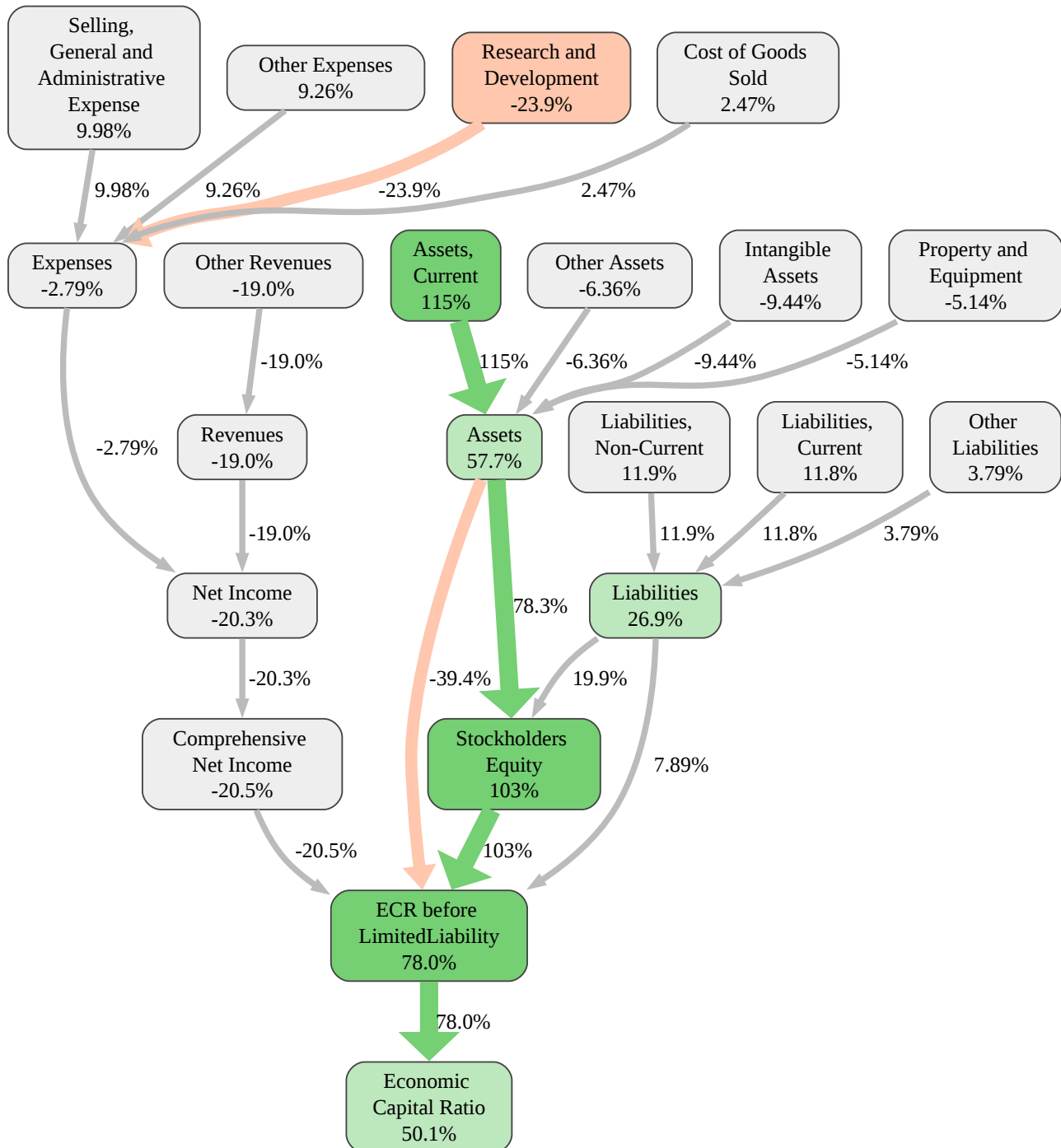




The relative strengths and weaknesses of Humanigen INC are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Humanigen INC compared to the market average is the variable Assets, Current, increasing the Economic Capital Ratio by 115% points. The greatest weakness of Humanigen INC is the variable Research and Development, reducing the Economic Capital Ratio by 24% points.

The company's Economic Capital Ratio, given in the ranking table, is 293%, being 50% points above the market average of 243%.

Input Variable	Value in 1000 USD
Assets, Current	77,722
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	11,382
Liabilities, Non-Current	0
Other Assets	706
Other Compr. Net Income	-1.0
Other Expenses	1,086
Other Liabilities	6,786
Other Net Income	91
Other Revenues	0
Property and Equipment	276
Research and Development	32,640
Selling, General and Administrative Expense	8,313

Output Variable	Value in 1000 USD
Assets	78,704
Liabilities	18,168
Expenses	42,039
Revenues	0
Stockholders Equity	60,536
Net Income	-41,948
Comprehensive Net Income	-41,948
BaseVar	69,502
ECR before LimitedLiability	186%
Economic Capital Ratio	293%