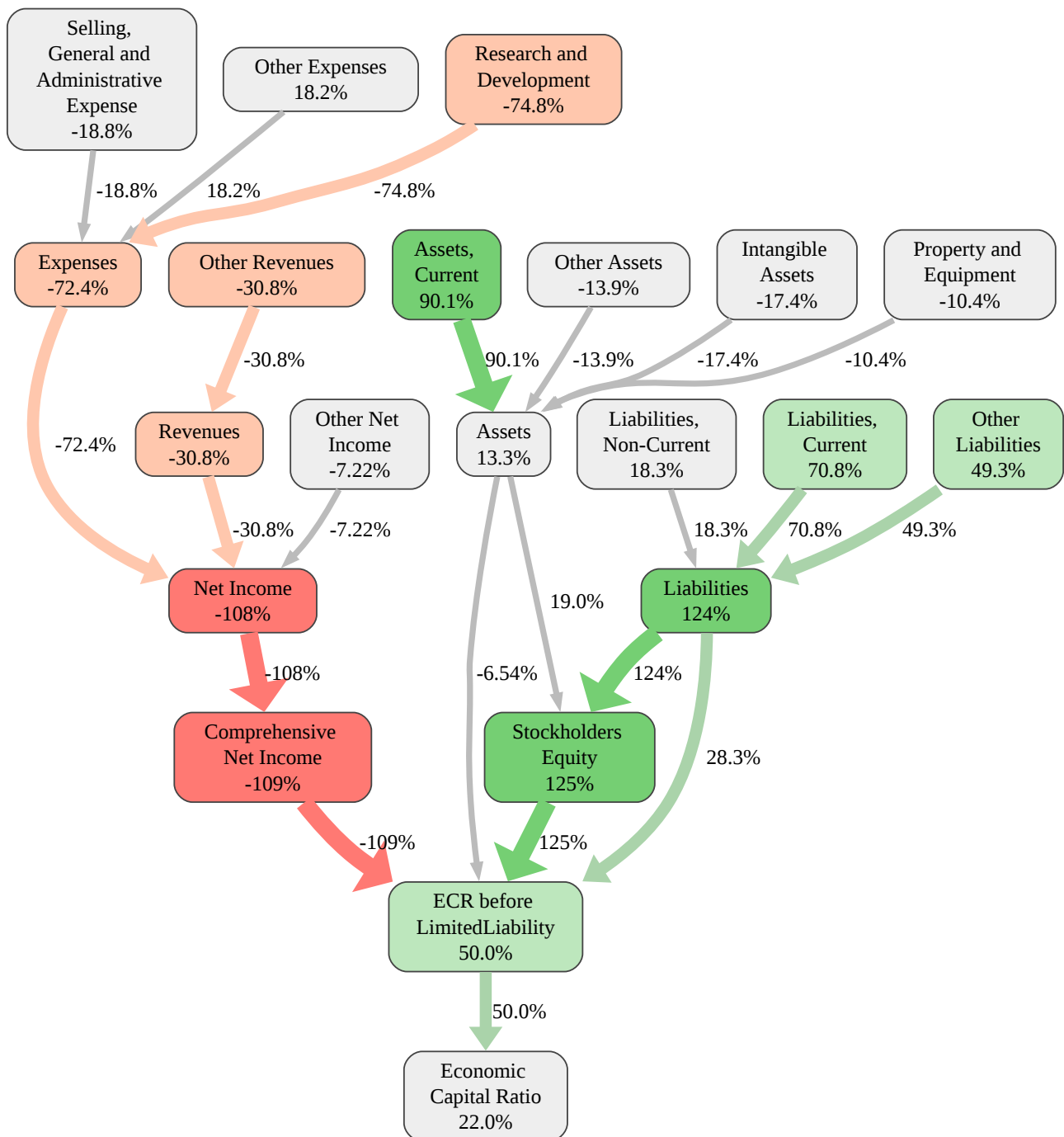




RealRate

PHARMACEUTICAL 2014

Histogen Inc
Rank 111 of 234



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The relative strengths and weaknesses of Histogen Inc are analyzed with respect to the market average, including all of its competitors. We analyzed all variables having an effect on the Economic Capital Ratio.

The greatest strength of Histogen Inc compared to the market average is the variable Stockholders Equity, increasing the Economic Capital Ratio by 125% points. The greatest weakness of Histogen Inc is the variable Comprehensive Net Income, reducing the Economic Capital Ratio by 109% points.

The company's Economic Capital Ratio, given in the ranking table, is 265%, being 22% points above the market average of 243%.

Input Variable	Value in 1000 USD
Assets, Current	56,898
Cost of Goods Sold	0
Intangible Assets	0
Liabilities, Current	2,817
Liabilities, Non-Current	0
Other Assets	14
Other Compr. Net Income	11
Other Expenses	0
Other Liabilities	0
Other Net Income	-3,884
Other Revenues	0
Property and Equipment	23
Research and Development	47,773
Selling, General and Administrative Expense	22,767

Output Variable	Value in 1000 USD
Assets	56,936
Liabilities	2,817
Expenses	70,540
Revenues	0
Stockholders Equity	54,119
Net Income	-74,424
Comprehensive Net Income	-74,418
BaseVar	67,094
ECR before Limited Liability	146%
Economic Capital Ratio	265%